

Regd. Office Works: Plot No. 5015, Ph. IV, Ramol Char Rasta, G.I.D.C. Vatva, Ahmedabad-382 445.

(C): (079) 2584 05 42, 2584 15 12 Fax: 079 - 2584 17 43

E-mail: unisonmetals@gmail.com Website: www.unisongroup.net, CIN No. L52100GJ1990PLC013964

Date: June 3, 2025

To,
The Manager (Listing Department)
BSE Limited,
1st Floor, New Trading Ring,
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001.

Reference: ISIN - INE099D01018; Scrip Code- 538610; Symbol- UNISON

Dear Sir/Madam,

Sub: Intimation as per Regulation 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

With reference to captioned subject and with respect to right issue of equity shares of Unison Metals Limited (the Company) to the eligible equity shareholders for an aggregate amount not exceeding Rs. 3433.07 Lakhs, whereby enclose copies of Newspaper clippings regarding, Pre-issue advertisement with respect to Rights issue published on 3<sup>rd</sup> June, 2025 in the following newspapers:

- 1. Financial Express (English) National Daily All Editions
- 2. Jansatta (Hindi) National Daily All Editions
- 3. Financial Express (Gujarati) Gujarati Edition

The above advertisement is also available on the website of the Company i.e., <a href="https://www.unisongroup.net/">https://www.unisongroup.net/</a>.

We request you to take the aforesaid on records.

Thanking You,

Yours Faithfully,

For, Unison Metals Ltd

Mitaliben R. Patel Company Secretary and Compliance Officer



# UNISON METALS LTD

**REGISTERED OFFICE:** Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445 Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application

being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper

Application format will be available on the website of the Registrar at

Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds

The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16,

2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period

as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the

Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be

extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be

deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the

Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment"

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular

Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the

Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account

opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested

to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue

Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before

the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of

their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has

received 'in- principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this

Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our

Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22,

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or

approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE'

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or

construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the

correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer,

the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be

sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our

Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights

Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as,

a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail

address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity

Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a

reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided

by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that

the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities

For frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the

Application process and resolution of difficulties faced by the Investors will be available on the website of the

Registrar (https://in.mpms.mufg.com/). Further, helpline number provided by the Registrar for guidance on

For updation of Indian address/ e-mail address/phone/mobile number in the records maintained by the

Registrar or our Company please visit https://in.mpms.mufg.com/. For updation of demat account details by

Eligible Equity Shareholders holding shares in physical form please send an email to

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible

**BANKER TO THE ISSUE** 

COMPANY

GIDC, Vatva, Ahmedabad, Gujarat, 382445

REGISTRAR TO THE ISSUE

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India

Investors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue

related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the

SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact

numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right

Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the

Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may

be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA

Disclaimer: our Company is proposing, subject to the receipt of requisite approvals, market conditions and other

considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with

the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination. The

Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and

the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares

involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors"

beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and

may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares

For, UNISON METALS LTD

On behalf of the Board of directors

Mitaliben Ritesh Patel,

**Company Secretary and Compliance Officer** 

Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV,

**Address:** FIG-OPS Department – Lodha, I Think Techno Campus, O-3 Level, Next to

Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra.

**Email:** siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com

**UNISON METALS LTD** 

Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

Tel No: +91 22 30752929 +91 22 30752928 +91 22 30752914

**E-mail**: unisonmetals@gmail.com | **Website**: www.unisongroup.net

**TEL NO.:** +91 - 81081 14949 **Website:** https://in.mpms.mufg.com/

Investor Grievance Email: unison.rights@in.mpms.mufg.com

with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment

https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx.

are\not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER \* Assuming full subscription.

### **PAYMENT METHOD FOR THE ISSUE**

The entire amount of the Issue Price of₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

> NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY LAST DATE FOR ON MARKET RENUNCIATION\*

**ISSUE CLOSES ON\*\* ISSUE OPENS ON** THURSDAY, JUNE 05, 2025 **TUESDAY. JUNE 10. 2025** MONDAY, JUNE 16, 2025

\*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to \*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue

Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. \*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking **ASBA** Simple, safe, smart way to application – Make use of it. the fund in the bank account. For further details, check Section on ASBA below.

be rejected.

LAST DATE FOR APPLICATION

on page 361 of the Letter of Offer.

**DISCLAIMER CLAUSE OF SEBI** 

laws) on the websites of:

(i) Our Company at www.unisongroup.net;

unison.rights@in.mpms.mufg.com.

HDFC Bank Limited

**Website:** www.hdfcbank.com

(ii) The Registrar at https://in.mpms.mufg.com;

(iii) The Stock Exchange at www.bseindia.com;

on page no 330 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

addresses to our Company and who make a request in this regard.

the Application process and resolution of difficulties is +918108114949.

Equity Shareholders please visit https://in.mpms.mufg.com/.

Contact Person: Sachin Gawade /Siddharth Jadhav

**SEBI Registration Number: INBI00000063** 

**Telephone:** 9824445574 . 9727707020

**E-Mail:** unison.rights@in.mpms.mufg.com

**Contact Person:** Shanti Gopalakrishnan

**SEBI Reg. No.:** INR000004058

CIN: L52100GJ1990PLC013964

LISTING

Opening Date (inclusive of the Issue Opening Date).

ALLOTMENT ONLY IN DEMATERIALISED FORM

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an **Application** 

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE -PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR. THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS **EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.** 

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being 'Unison Metals Ltd';

**APPLICATION ON PLAIN PAPER** 

- 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.; Number of Equity Shares held as on Record Date;
- Allotment option only dematerialised form:
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements; Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for; 10. Total Application Money paid at the rate of 25 per Rights Equity Share;
- 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant
- 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details
- of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained: 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity
- Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application
- 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16. All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be,

registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.'

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

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for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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Place: Ahmedabad

Date: June 03, 2025

TEXTILES LIMITED

Registered Office: Surya Towers, Ground Floor, 104 Sardar Patel Road, Secunderabad, Telangana - 500 003 Tel: 27848479 / 27844086. Facsimile: +91 40 2784 6849. E-Mail: info@vijaytextiles.in. Web; www.vijaytextiles.in CIN: L18100TG1990PLC010973

### NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the members of Vijay Textiles. Limited will be held on Friday, the 20" day of June, 2025 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the business as set out in the Notice of the EGM.

Electronic copy of the notice of EGM is sent to all the members on 29.05.2025 whose Email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the notice of EGM are being sent in the permitted mode.

In terms of Section 108 of the Companies Act, 2013 and Regulation 44 of SEBI (LODR) Regulations, 2015, the company is providing the facility to cast their vote by electronic means on all the resolutions set forth in the Notice of the EGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than the venue of the AGM (remote e-voting). All the members are informed that:

- The business as set forth in the Notice of the 01/2025-26 may be transacted through voting by electronic means.
- The remote e-voting shall commence at 17.06,2025 at 9.00 a.m.
- The remote e-voting shall end on 19.06.2025 at 5.00 p.m. (iv) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is 13.06.2025.
- (v) Any person who acquires shares of the company and become member of the Company after dispatch of the notice of the EGM may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com and to Registrar and Share transfer agent i.e. Aarthi Consultants Private Limited to receive copies of notice of EGM.
- (vi) Members may note that the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on 19.06.2025, the facility for remote e-voting module will also be made available during the EGM and those members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote
- (vii) Person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the EGM.
- (viii) The Notice of EGM is available on the Company's website https://vijaytextiles.in/ and also on the CDSL's website https://www.evotingindia.com/.
- (ix) In case of queries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting User Manual for Shareholders available at the downloads section of https://www.evotingindia.co.in or contact Mr. J. Ravi Shankar, Manager Accounts, Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad - 500 003. Telangana, Ph. No: 040-27848479, email-info@vijaytextiles.in.

For and on behalf of the Board, Vijay Textiles Limited

Sd/- Vijay Kumar Gupta Chairman & Managing Director (DIN: 01050958)

Place: Hyderabad Date: 29.05.2025



## **INGERSOLL-RAND (INDIA) LIMITED**

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannerghatta Road, Bengaluru - 560 029 CIN: L05190KA1921PLC036321 Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: irco.com/en-in/invest

## STATEMENT OF FINANCIAL RESULTS

FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Rupees in Lakhs, except per equity share data)

Particulars	Quarter Ended March 31, 2025	Year Ended March 31, 2025	Corresponding Quarter Ended March 31, 2024
	(Unaudited) (Refer Note 3)	(Audited)	(Unaudited) (Refer Note 3)
Total income	33,384	1,37,458	31,451
Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period before Tax (after Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period after Tax (after Exceptional and/ or Extraordinary items)	6,766	26,753	6,387
Total Comprehensive Income for the period [comprising profit / (loss) for the period (after tax) and other comprehensive income (after tax)]	6,629	26,496	6,572
Equity Share Capital	3,157	3,157	3,157
Earnings Per Share (of Rs.10/- each)			3011130001
Basic:	21.43	84.75	20.23
Diluted:	21.43	84.75	20.23

- The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the Company's website (irco.com/en-in/invest).
- (2) The Board of Directors at their meeting held on May 30, 2025 has recommended a final dividend of Rs.25 per equity share of face value of Rs.10 each for the financial year ended March 31, 2025, which is subject to approval of the shareholders at the next annual general meeting.
- (3) The figures for the guarters ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial years and the published unaudited year to date figures upto the end of the third quarter of the relevant financial year, which were subjected to limited review.

For and on behalf of the Board of Directors P.R.Shubhakar

Place : Bengaluru Date : May 30, 2025 Chief Financial Officer & Company Secretary Whole-time Director

## ARNAV FASHIONS LIMITED

Regd. Office: 1, New Cloth Market, O/s. Raipur Gate, Raipur, Ahmedabad - 380 002 Tel. No.: 079-29702983 || CIN: L17100GJ1983PLC028990

Corporate Office & Factory : Survey No. 302 - 305, Isanpur, Narol - Vatva Road,

Ahmedabad- 382405 Email Id : aarnavfashions@gmail.com || Website : www.aarnavgroup.com

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND VEAR ENDED ON 31ct MARCH 2025

0.	· · · · · · · · · · · · · · · · · · ·		-TL-0		escres.	2742.02
St.	2 0 8		r The Quarte			e Year
No:	Particulars	ended 31/03/2025 (Audited)	ended 31/12/2024 (Unaudited)	ended 31/03/2024 (Audited)	ended 31/03/2025 (Audited)	ended 31/03/2024 (Audited)
	Income					
1	Revenue from Operations	9145.18	9467.91	10018.75	37908.37	35649.0
2	Other Income	56.75	12.20	9.16	95.31	27.1
3	Total Income (1+2)	9201.93	9480.11	10027.91	38003.68	35676.2
4	Expenses:					
ij	(a) Cost of materials consumed	6495.92	6963.78	7099.99	27263.73	24626.3
- 1	(b) Purchases of Stock-in-Trade	255.84	179.67	0.00	435.51	0.0
	(c) Changes in inventories of finished goods, work- in-progress and stock	(441.96)	(1092.97)	180,18	(1715.94)	(576.66
Ţ,	(d) Employee benefits expense	228.11	216.10	282.73	872.72	866.6
0	(e) Finance Costs	237.86	248.02	307.81	1019.00	1214.8
- 8	(f) Depreciation and amortization expense	233.22	196.05	232.69	801.84	769.8
Ų,	(g) Others Expenses	2069.82	2195.06	1624.69	8100.95	8015.9
	Total expenses (4)	9078.81	8905.71	9728.09	36777.81	34916.9
5	Profit from ordinary activities before exceptional items (3-4)	123.12	574.40	299.82	1225.87	759.2
6	Exceptional items	0.00	0.00	0.00	0.00	0.0
7	Profit before tax (5-6)	123.12	574.40	299.82	1225.87	759.2
8	Less : Tax expense					0.000
	(a) Current tax net of Earlier Year Tax	57.00	153.00	158.00	370.00	275.0
T	(b) Short / (Excess) Provision of earlier years	14.20	0.00	0.00	14.20	0.0
- 8	(c) Deferred Tax (credit) / Charge	(46.27)	(10.80)	(78.03)	(82.27)	(77.45
9	Net Profit for the period (7-8)	98.19	432.20	219.85	923,94	561.7
10	Other Comprehensive Income					
	A. Items that will not be reclassified to profit or loss (Net of Taxes)	38.26	0.00	77.24	38.26	77.2
Ť	B. Items that will be reclassified to profit or loss (Net of Taxes)	0.00	0.00	0.00	0.00	0.0
11	Total Comprehensive Income after Tax (9+10)	136.45	432.20	297.09	962.20	638.9
12	Paid-up Equity Share capital (Face value of Rs.10/- per share)	4223.86	4223.86	4223.86	4223.86	4223.8
13	Other Equity (Excluding Revalution Reserves)	14424.26		13673.25	14424.26	13673.2
14	Earnings per equity share (not annualised) (in Rs.) (face value Rs. 10 each)					
Ĩ	(1) Basic	0.23	1,02	0.52	2.19	1.3
8	(2) Diluted	0.23	1.02	0.52	2.19	1.33

Notes: (1) The above financial results were reviewed and recommonded by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30.05.2025. (2) The figures for the 3 months ended on 31st March 2025 and corresponding 3 months ended on 31st March 2024 are balancing figure in respect of the full financial year and the year to date figures upto the third quarter of the respective financial years. (3) The Business activities of the company primarily falls within a single business i.e. Textiles. As such there is no separate reportable segment as per Ind AS 108 "Operating Segments". (4) Previous periods' / years' figures have been regrouped / recasted wherever necessary, to conform to the classification for the quarter and year ended 31st March, 2025.

Place: Ahmedabad Date: 30/05/2025

For, Aarnav Fashions Limited sd/- Sumit Champalal Agarwal Managing Director - DIN: 00356863

Scan QR code for Financial Results Ahmedabad

\_\_\_\_ epaper.financialexpress.com



ASBA\*

# UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445

Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE

(INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE

THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER \* Assuming full subscription. **PAYMENT METHOD FOR THE ISSUE** 

The entire amount of the Issue Price of ₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON** THURSDAY, JUNE 05, 2025

LAST DATE FOR ON MARKET RENUNCIATION\*

**TUESDAY. JUNE 10. 2025** 

LAST DATE FOR APPLICATION

on page 361 of the Letter of Offer.

**DISCLAIMER CLAUSE OF SEBI** 

laws) on the websites of:

(i) Our Company at www.unisongroup.net;

unison.rights@in.mpms.mufg.com.

**HDFC Bank Limited** 

Website: www.hdfcbank.com

(ii) The Registrar at https://in.mpms.mufg.com;

(iii) The Stock Exchange at www.bseindia.com;

on page no 330 of the Letter of Offer.

**DISPATCH AND AVAILABILITY OF ISSUE MATERIALS** 

addresses to our Company and who make a request in this regard.

the Application process and resolution of difficulties is +918108114949.

Equity Shareholders please visit https://in.mpms.mufg.com/

Contact Person: Sachin Gawade /Siddharth Jadhav

SEBI Registration Number: INBI00000063

**Telephone:** 9824445574, 9727707020

MUFG MUFG Intime

**E-Mail:** unison.rights@in.mpms.mufg.com

**Contact Person:** Shanti Gopalakrishnan

**SEBI Reg. No.:** INR000004058

process).

Place: Ahmedabad

the United States.

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Date: June 03, 2025

CIN: L52100GJ1990PLC013964

lapse.

LISTING

Opening Date (inclusive of the Issue Opening Date).

ALLOTMENT ONLY IN DEMATERIALISED FORM

the fund in the bank account. For further details, check Section on ASBA below.

https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx.

are\not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application

being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper

Application format will be available on the website of the Registrar at

Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds

The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16,

2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period

as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the

Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be

extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be

deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the

Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment"

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular

SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of

Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the

Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account

opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested

to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue

Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before

the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of

their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has

received 'in- principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this

Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our

Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22,

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or

approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE'

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or

construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the

correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer,

the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be

sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our

Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights

Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as,

a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail

address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity

Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a

reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided

by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that

the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities

For frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the

Application process and resolution of difficulties faced by the Investors will be available on the website of the

Registrar (https://in.mpms.mufg.com/). Further, helpline number provided by the Registrar for guidance on

For updation of Indian address/ e-mail address/phone/mobile number in the records maintained by the

Registrar or our Company please visit https://in.mpms.mufg.com/. For updation of demat account details by

Eligible Equity Shareholders holding shares in physical form please send an email to

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible

**BANKER TO THE ISSUE** 

Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV,

**MUFG Intime India Pvt. Ltd** 

(Formerly known as Link Intime India Pyt. Ltd.)

For. UNISON METALS LTD

On behalf of the Board of directors

Mitaliben Ritesh Patel.

**Company Secretary and Compliance Officer** 

**Address:** FIG-OPS Department – Lodha, I Think Techno Campus, O-3 Level, Next to

Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra.

Email: siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com

UNISON METALS LTD

**Contact Person:** Mitali Ritesh Patel, Company Secretary and Compliance Officer

GIDC. Vatva. Ahmedabad. Guiarat. 382445

**REGISTRAR TO THE ISSUE** 

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India

Investors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue

related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the

SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact

numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right

Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the

Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may

be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA

**Disclaimer:** our Company is proposing, subject to the receipt of requisite approvals, market conditions and other

considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with

the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The

Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and

the Registrar to the Issue at https://in.moms.mufg.com/. Investors should note that investments in Equity Shares

involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors"

beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and

may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares

for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this

announcement may not be offered or sold in the United States absent registration under the US Securities Act of

1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in

Tel No: +91 22 30752929 +91 22 30752928 +91 22 30752914

**E-mail:** unisonmetals@gmail.com | **Website:** www.unisongroup.net

**TEL NO.:** +91 - 81081 14949 **Website:** https://in.mpms.mufg.com/

Investor Grievance Email: unison.rights@in.mpms.mufg.com

with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

MONDAY, JUNE 16, 2025 \*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to

**ISSUE CLOSES ON\*\*** 

the Issue Closing Date \*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue

Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. \*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking

Simple, safe, smart way to application – Make use of it.

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an **Application** 

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of

the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE -PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS **EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.** APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. **APPLICATION ON PLAIN PAPER** 

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

Name of our Company, being 'Unison Metals Ltd';

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date:
- Allotment option only dematerialised form; Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements; Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for:
- 10. Total Application Money paid at the rate of 25 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant
- 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details
- of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained: 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity
- Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application
- Money in the ASBA Account: 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and

order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

----

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements

I/ We acknowledge that we. Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.'

of the US Securities Act.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

TEXTILES LIMITED

Registered Office: Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad, Telangana - 500 003. Tel: 27848479 / 27844086. Facsimile: +91 40 2784 6849 E-Mail: info@vijaytextiles.in. Web: www.vijaytextiles.in CIN: L18100TG1990PLC010973

## NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the members of Vijay Textiles Limited will be held on Friday, the 20" day of June, 2025 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the business as set out in the Notice of the EGM.

Electronic copy of the notice of EGM is sent to all the members on 29.05.2025 whose Email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the notice of EGM are being sent in the permitted mode.

In terms of Section 108 of the Companies Act, 2013 and Regulation 44 of SEBI (LODR) Regulations, 2015, the company is providing the facility to cast their vote by electronic means on all the resolutions set forth in the Notice of the EGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than the venue of the AGM (remote e-voting). All the members are informed that:

- The business as set forth in the Notice of the 01/2025-26 may be transacted through voting by electronic means.
- The remote e-voting shall commence at 17.06.2025 at 9.00 a.m.
- (iii) The remote e-voting shall end on 19.06.2025 at 5.00 p.m. (iv) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is 13.06.2025.
- (v) Any person who acquires shares of the company and become member of the Company after dispatch of the notice of the EGM may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com and to Registrar and Share transfer agent i.e. Aarthi Consultants Private Limited to receive copies of notice of EGM.
- (vi) Members may note that the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on 19.06.2025, the facility for remote e-voting module will also be made available during the EGM and those members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote
- (vii) Person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the EGM. (viii) The Notice of EGM is available on the Company's website https://vijaytextiles.in/ and also on the CDSL's website
- (ix) In case of gueries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting User Manual for Shareholders available at the downloads section of https://www.evotingindia.co.in or contact Mr. J. Ravi Shankar, Manager Accounts, Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad - 500 003, Telangana, Ph. No: 040-27848479, email-info@vijaytextiles.in.

For and on behalf of the Board, Vijay Textiles Limited

Sd/- Vijay Kumar Gupta Chairman & Managing Director (DIN: 01050958)



https://www.evotingindia.com/.

Place: Hyderabad

Date: 29.05.2025

## **INGERSOLL-RAND (INDIA) LIMITED**

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannerghatta Road, Bengaluru - 560 029 CIN: L05190KA1921PLC036321

Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: irco.com/en-in/invest

### STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Rupees in Lakhs, except per equity share data)

Particulars	Quarter Ended March 31, 2025	Year Ended March 31, 2025	Corresponding Quarter Ended March 31, 2024
	(Unaudited) (Refer Note 3)	(Audited)	(Unaudited) (Refer Note 3)
Total income	33,384	1,37,458	31,451
Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period before Tax (after Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period after Tax (after Exceptional and/ or Extraordinary items)	6,766	26,753	6,387
Total Comprehensive Income for the period [comprising profit / (loss) for the period (after tax) and other comprehensive income (after tax)]	6,629	26,496	6,572
Equity Share Capital	3,157	3,157	3,157
Earnings Per Share (of Rs.10/- each)			
Basic:	21.43	84.75	20.23
Diluted:	21.43	84.75	20.23

## Notes:

- (1) The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the Company's website (irco.com/en-in/invest).
- (2) The Board of Directors at their meeting held on May 30, 2025 has recommended a final dividend of Rs.25 per equity share of face value of Rs.10 each for the financial year ended March 31, 2025, which is subject to approval of the shareholders at the next annual general meeting.
- (3) The figures for the quarters ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial years and the published unaudited year to date figures upto the end of the third quarter of the relevant financial year, which were subjected to limited review.

For and on behalf of the Board of Directors

Date : May 30, 2025

Place : Bengaluru

P.R.Shubhakar Chief Financial Officer & Company Secretary

Whole-time Director

# AARNAV FASHIONS LIMITED

Regd. Office: 1, New Cloth Market, O/s. Raipur Gate, Raipur, Ahmedabad - 380 002 Tel. No.: 079-29702983 || CIN: L17100GJ1983PLC028990

Corporate Office & Factory: Survey No. 302 - 305, Isanpur, Narol - Vatva Road,

Ahmedabad- 382405 Email Id: aarnavfashions@gmail.com || Website: www.aarnavgroup.com

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND

YEAR ENDED ON 31st MARCH, 2025 (Rs. in Lacs Except EPS)

Sr.	7	For The Quarter			For The Year	
No	Particulars	ended 31/03/2025 (Audited)	ended 31/12/2024 (Unaudited)	ended 31/03/2024 (Audited)	ended 31/03/2025 (Audited)	ended 31/03/2024 (Audited)
	Income	3			- 5	
1	Revenue from Operations	9145.18	9467.91	10018.75	37908.37	35649.07
2	Other Income	56.75	12.20	9.16	95.31	27.16
3	Total Income (1+2)	9201.93	9480.11	10027.91	38003.68	35676.23
4	Expenses:					
	(a) Cost of materials consumed	6495.92	6963.78	7099.99	27263.73	24626.31
	(b) Purchases of Stock-in-Trade	255.84	179.67	0.00	435.51	0.00
	(c) Changes in inventories of finished goods, work- in-progress and stock	(441.96)	(1092.97)	180.18	(1715.94)	(576.66)
	(d) Employee benefits expense	228.11	216.10	282.73	872.72	866.67
	(e) Finance Costs	237.86	248.02	307.81	1019.00	1214.88
	(f) Depreciation and amortization expense	233,22	196.05	232.69	801.84	769.81
	(g) Others Expenses	2069.82	2195.06	1624.69	8100.95	8015.97
	Total expenses (4)	9078.81	8905.71	9728.09	36777.81	34916.98
5	Profit from ordinary activities before exceptional items (3-4)	123.12	574.40	299.82	1225.87	759.25
6	Exceptional items	0.00	0.00	0.00	0.00	0.00
7	Profit before tax (5-6)	123.12	574.40	299.82	1225.87	759.25
8	Less : Tax expense					
	(a) Current tax net of Earlier Year Tax	57.00	153.00	158.00	370.00	275.00
	(b) Short / (Excess) Provision of earlier years	14.20	0.00	0.00	14.20	0.00
	(c) Deferred Tax (credit) / Charge	(46.27)	(10.80)	(78.03)	(82.27)	(77.45)
9	Net Profit for the period (7-8)	98.19	432.20	219.85	923.94	561.70
10	Other Comprehensive Income	- 35	8	1 1	- 8	
	A. Items that will not be reclassified to profit or loss (Net of Taxes)	38,26	0.00	77.24	38.26	77.24
	B. Items that will be reclassified to profit or loss (Net of Taxes)	0,00	0.00	0.00	0.00	0.00
.11	Total Comprehensive Income after Tax (9+10)	136.45	432.20	297.09	962.20	638.94
12	Paid-up Equity Share capital (Face value of Rs.10/- per share)	4223.86	4223.86	4223.86	4223.86	4223.86
13	Other Equity (Excluding Revalution Reserves)	14424.26		13673.25	14424.26	13673.25
14	Earnings per equity share (not annualised) (in Rs.) (face value Rs. 10 each)					
	(1) Basic	0.23	1.02	0.52	2.19	1.33
	(2) Diluted	0.23	1.02	0.52	2.19	1.33

Notes: (1) The above financial results were reviewed and recommonded by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30.05.2025. (2) The figures for the 3 months ended on 31st March 2025 and corresponding 3 months ended on 31st March 2024 are balancing figure in respect of the full financial year and the year to date figures upto the third quarter of the respective financial years, (3) The Business activities of the company primarily falls within a single business i.e. Textiles. As such there is no separate reportable segment as per Ind AS 108 "Operating Segments". (4) Previous periods' / years' figures have been regrouped / recasted

Managing Director - DIN: 00356863

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Financial Results

wherever necessary, to conform to the classification for the guarter and year ended 31st March, 2025. For, Aarnay Fashions Limited Place: Ahmedabad sd/- Sumit Champalal Agarwal Scan QR code for

**BENGALURU** 

Date: 30/05/2025

## epaper.imaneralexpress.com



CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445

Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY') ISSUE OF UP TO 1,37,32,286\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE

(INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER \* Assuming full subscription.

### **PAYMENT METHOD FOR THE ISSUE**

The entire amount of the Issue Price of ₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

THURSDAY, JUNE 05, 2025

**ISSUE OPENS ON** 

LAST DATE FOR ON MARKET RENUNCIATION\* **TUESDAY, JUNE 10, 2025** 

LAST DATE FOR APPLICATION

on page 361 of the Letter of Offer.

**DISCLAIMER CLAUSE OF SEBI** 

laws) on the websites of:

(i) Our Company at www.unisongroup.net;

unison.rights@in.mpms.mufg.com.

HDFC Bank Limited

Website: www.hdfcbank.com

(ii) The Registrar at https://in.mpms.mufg.com;

(iii) The Stock Exchange at www.bseindia.com;

on page no 330 of the Letter of Offer.

lapse.

LISTING

Opening Date (inclusive of the Issue Opening Date).

ALLOTMENT ONLY IN DEMATERIALISED FORM

**ISSUE CLOSES ON\*\* MONDAY, JUNE 16, 2025** 

\*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to

\*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA' Simple, safe, smart way to application – Make use of it. Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to

the fund in the bank account. For further details, check Section on ASBA below. Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to

https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx.

are\not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application

being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper

Application format will be available on the website of the Registrar at

Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds

The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16,

2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period

as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the

Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be

extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be

deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the

Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment"

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular

SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of

Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the

Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account

opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested

to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue

Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before

the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of

their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has

received 'in- principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this

Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our

Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights

Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22,

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or

approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE'

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or

construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the

correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer,

the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be

sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our

Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights

Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as,

a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail

address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity

Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a

reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided

by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that

the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities

For frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the

Application process and resolution of difficulties faced by the Investors will be available on the website of the

Registrar (https://in.mpms.mufg.com/). Further, helpline number provided by the Registrar for guidance on

For updation of Indian address/ e-mail address/phone/mobile number in the records maintained by the

Registrar or our Company please visit https://in.mpms.mufg.com/. For updation of demat account details by

Eligible Equity Shareholders holding shares in physical form please send an email to

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible

**BANKER TO THE ISSUE** 

**Address:** FIG-OPS Department – Lodha, I Think Techno Campus, O-3 Level, Next to

Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra.

**Email:** siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com

**Tel No:** +91 22 30752929 +91 22 30752928 +91 22 30752914

with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

addresses to our Company and who make a request in this regard.

page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

\*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking

should carefully read the provisions applicable to such Applications before making their Application through ASBA. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own

make an Application in this Issue are mandatorily required to use the ASBA process only. Investors

name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

settled by transferring the Rights Entitlements through the depository mechanism.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE -PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS **EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.** APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. **APPLICATION ON PLAIN PAPER** 

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being 'Unison Metals Ltd'; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per

- specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.; Number of Equity Shares held as on Record Date;
- Allotment option only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements; Number of additional Rights Equity Shares applied for, if any;
- 9. Total number of Rights Equity Shares applied for; 10. Total Application Money paid at the rate of 25 per Rights Equity Share;
- 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant
- 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB
- with which the account is maintained: 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for
- pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account:
- 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- 16. All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be,

registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any

Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.'

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements

credited to the same demat account or in demat suspense escrow account, including cases where an

TEXTILES LIMITED

Registered Office: Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad, Telangana - 500 003. Tel: 27848479 / 27844086, Facsimile: +91 40 2784 6849 E-Mail: info@vijaytextiles.in. Web: www.vijaytextiles.in CIN: L18100TG1990PLC010973

## NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the members of Vijay Textiles Limited will be held on Friday, the 20" day of June, 2025 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the business as set out in the Notice of the EGM.

Electronic copy of the notice of EGM is sent to all the members on 29.05.2025 whose Email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the notice of EGM are being sent

In terms of Section 108 of the Companies Act, 2013 and Regulation 44 of SEBI (LODR) Regulations, 2015, the company is providing the facility to cast their vote by electronic means on all the resolutions set forth in the Notice of the EGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than the venue of the AGM (remote e-voting). All the members are informed that:

- The business as set forth in the Notice of the 01/2025-26 may be transacted through voting by electronic means.
- The remote e-voting shall commence at 17.06.2025 at 9.00 a.m.
- (iii) The remote e-voting shall end on 19.06.2025 at 5.00 p.m.
- (iv) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is 13.06.2025. (v) Any person who acquires shares of the company and become member of the Company after dispatch of the notice of
- the EGM may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com and to Registrar and Share transfer agent i.e. Aarthi Consultants Private Limited to receive copies of notice of EGM. (vi) Members may note that the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on 19.06.2025, the
- facility for remote e-voting module will also be made available during the EGM and those members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote
- (vii) Person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the EGM. (viii) The Notice of EGM is available on the Company's website https://vijaytextiles.in/ and also on the CDSL's website
- https://www.evotingindia.com/. (ix) In case of queries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting User Manual for Shareholders available at the downloads section of https://www.evotingindia.co.in or contact Mr. J. Ravi
  - Shankar, Manager Accounts, Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad 500 003, Telangana, Ph. No: 040-27848479, email-info@vijaytextiles.in.

For and on behalf of the Board, Vijay Textiles Limited Sd/- Vijay Kumar Gupta Chairman & Managing Director

(DIN: 01050958)

(IR) Ingersoll Rand

Place: Hyderabad

Date: 29.05.2025

## **INGERSOLL-RAND (INDIA) LIMITED**

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannerghatta Road, Bengaluru - 560 029 CIN: L05190KA1921PLC036321

Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: irco.com/en-in/invest

### STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Rupees in Lakhs, except per equity share data)

Particulars	Quarter Ended March 31, 2025	Year Ended March 31, 2025	Corresponding Quarter Ended March 31, 2024
	(Unaudited) (Refer Note 3)	(Audited)	(Unaudited) (Refer Note 3)
Total income	33,384	1,37,458	31,451
Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period before Tax (after Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period after Tax (after Exceptional and/ or Extraordinary items)	6,766	26,753	6,387
Total Comprehensive Income for the period [comprising profit / (loss) for the period (after tax) and other comprehensive income (after tax)]	6,629	26,496	6,572
Equity Share Capital	3,157	3,157	3,157
Earnings Per Share (of Rs.10/- each)	70.	700	
Basic:	21.43	84.75	20.23
Diluted:	21.43	84.75	20.23

- (1) The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the Company's website (irco.com/en-in/invest).
- (2) The Board of Directors at their meeting held on May 30, 2025 has recommended a final dividend of Rs.25 per equity share of face value of Rs.10 each for the financial year ended March 31, 2025, which is subject to approval of the shareholders at the next annual general meeting.
- (3) The figures for the quarters ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial years and the published unaudited year to date figures upto the end of the third quarter of the relevant financial year, which were subjected to limited review.

For and on behalf of the Board of Directors

P.R.Shubhakar

Date: May 30, 2025

Place : Bengaluru

Chief Financial Officer & Company Secretary Whole-time Director

# AARNAV FASHIONS LIMITED

Regd. Office: 1, New Cloth Market, O/s. Raipur Gate, Raipur, Ahmedabad - 380 002 Tel. No.: 079-29702983 || CIN: L17100GJ1983PLC028990 Corporate Office & Factory: Survey No. 302 - 305, Isanpur, Narol - Vatva Road,

Ahmedabad- 382405 Email Id ; aarnavfashions@gmail.com || Website ; www.aarnavgroup.com

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND

Sr.	Section (1777)	For The Quarter			For The Year		
No	Particulars	ended 31/03/2025 (Audited)	ended 31/12/2024 (Unaudited)	ended 31/03/2024 (Audited)	ended 31/03/2025 (Audited)	ended 31/03/2024 (Audited)	
	Income			200	7,05		
1	Revenue from Operations	9145.18	9467,91	10018.75	37908.37	35649.07	
2	Other Income	56.75	12.20	9.16	95.31	27.16	
3	Total Income (1+2)	9201.93	9480.11	10027.91	38003.68	35676.23	
4	Expenses:						
	(a) Cost of materials consumed	6495.92	6963.78	7099.99	27263.73	24626.3	
	(b) Purchases of Stock-in-Trade	255.84	179.67	0.00	435.51	0.0	
	(c) Changes in inventories of finished goods, work- in-progress and stock	(441.96)	(1092.97)	180.18	(1715.94)	(576.66	
	(d) Employee benefits expense	228.11	216,10	282.73	872.72	866.67	
	(e) Finance Costs	237.86	248.02	307.81	1019.00	1214.8	
	(f) Depreciation and amortization expense	233.22	196.05	232.69	801.84	769.8	
	(g) Others Expenses	2069.82	2195.06	1624.69	8100.95	8015.97	
	Total expenses (4)	9078.81	8905.71	9728.09	36777.81	34916.91	
5	Profit from ordinary activities before exceptional items (3-4)	123.12	574.40	299.82	1225.87	759.2	
6	Exceptional items	0.00	0,00	0.00	0.00	0.0	
7	Profit before tax (5-6)	123.12	574.40	299.82	1225.87	759.2	
8	Less: Tax expense						
ľ	(a) Current tax net of Earlier Year Tax	57.00	153.00	158.00	370.00	275.0	
	(b) Short / (Excess) Provision of earlier years	14.20	0.00	0.00	14.20	0.0	
	(c) Deferred Tax (credit) / Charge	(46.27)	(10.80)	(78.03)	(82.27)	(77.45	
9	Net Profit for the period (7-8)	98.19	432.20	219.85	923.94	561.7	
10	Other Comprehensive Income						
	A. Items that will not be reclassified to profit or loss (Net of Taxes)	38.26	0.00	77.24	38.26	77.2	
	B. Items that will be reclassified to profit or loss (Net of Taxes)	0.00	0.00	0.00	0.00	0.0	
11	Total Comprehensive Income after Tax (9+10)	136.45	432.20	297.09	962.20	638.9	
12	Paid-up Equity Share capital (Face value of Rs. 10/- per share)	4223.86	4223.86	4223.86	4223.86	4223.86	

Notes : (1) The above financial results were reviewed and recommonded by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30.05.2025. (2) The figures for the 3 months ended on 31st March 2025 and corresponding 3 months ended on 31st March 2024 are balancing figure in respect of the full financial year and the year to date figures upto the third quarter of the respective financial years. (3) The Business activities of the company primarily falls within a single business i.e. Textiles. As such there is no separate reportable segment as per Ind AS 108 "Operating Segments". (4) Previous periods' / years' figures have been regrouped / recasted wherever necessary, to conform to the classification for the quarter and year ended 31st March, 2025.

14424.26

0.23

0.23

1.02

1.02

For, Aarnay Fashions Limited Place : Ahmedabad sd/- Sumit Champalal Agarwal Date: 30/05/2025

Other Equity (Excluding Revalution Reserves)

Earnings per equity share (not annualised)

(in Rs.) (face value Rs. 10 each)

(1) Basic

(2) Diluted

Managing Director - DIN: 00356863

Financial Results Chandigarh

Scan QR code for

0.52

0.52

14424.26

2.19

2.19

13673.25

1.33

epaper.iinancialexpress.com

**SEBI Registration Number:** INBI00000063

the Application process and resolution of difficulties is +918108114949.

Equity Shareholders please visit https://in.mpms.mufg.com/

**Contact Person:** Sachin Gawade /Siddharth Jadhav

**UNISON METALS LTD** Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV, GIDC, Vatva, Ahmedabad, Gujarat, 382445

**Telephone:** 9824445574 . 9727707020 **E-mail:** unisonmetals@gmail.com | **Website:** www.unisongroup.net

Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer CIN: L52100GJ1990PLC013964

> **REGISTRAR TO THE ISSUE MUFG Intime India Pvt. Ltd**

( MUFG MUFG Intime

(Formerly known as Link Intime India Pyt. Ltd.) C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083. Maharashtra. India

**TEL NO.:** +91 - 81081 14949 **Website:** https://in.mpms.mufg.com/ **E-Mail:** unison.rights@in.mpms.mufg.com

Investor Grievance Email: unison.rights@in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan

**SEBI Reg. No.:** INR000004058 Investors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue

related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right Equity Shares applied for, amount blocked (in case of ASBA process). ASBA account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For, UNISON METALS LTD On behalf of the Board of directors Sd/-Mitaliben Ritesh Patel.

Place: Ahmedabad **Company Secretary and Compliance Officer** Date: June 03, 2025 **Disclaimer:** our Company is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with

the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



the Issue Closing Date

# UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445

Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas

Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

## ISSUE OF UP TO 1,37,32,286\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE

THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER \* Assuming full subscription. **PAYMENT METHOD FOR THE ISSUE** 

The entire amount of the Issue Price of ₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON** THURSDAY, JUNE 05, 2025

**ISSUE CLOSES ON\*\*** 

\*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to

\*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA\* Simple, safe, smart way to application – Make use of it. Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to

make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference

number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an **Application** 

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of

the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE. ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY FOR DETAILS. PLEASE SEE THE SECTION TITLED TERMS OF THE ISSUE PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS **EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.** 

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

Name of our Company, being 'Unison Metals Ltd';

**APPLICATION ON PLAIN PAPER** 

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.; Number of Equity Shares held as on Record Date;
- Allotment option only dematerialised form; Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for:
- 10. Total Application Money paid at the rate of 25 per Rights Equity Share;
- 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant
- 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained: 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the
- officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue: 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application
- Money in the ASBA Account: 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and
- order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer

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I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements

I/ We acknowledge that we. Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.'

of the US Securities Act.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

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PROMOTERS OF OUR COMPANY

(INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE

LAST DATE FOR ON MARKET RENUNCIATION\*

**TUESDAY. JUNE 10. 2025** 

MONDAY, JUNE 16, 2025

\*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking

the fund in the bank account. For further details, check Section on ASBA below. Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to

being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx. Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application

are\not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. LAST DATE FOR APPLICATION The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16,

2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the

Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment" on page 361 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. ALLOTMENT ONLY IN DEMATERIALISED FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall lapse. LISTING

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has received 'in- principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22,

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or

**DISCLAIMER CLAUSE OF SEBI** 

approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE' on page no 330 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the

correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited. **DISPATCH AND AVAILABILITY OF ISSUE MATERIALS** 

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- (i) Our Company at www.unisongroup.net;
- (ii) The Registrar at https://in.mpms.mufg.com; (iii) The Stock Exchange at www.bseindia.com;

For frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (https://in.mpms.mufg.com/). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +918108114949.

For updation of Indian address/ e-mail address/phone/mobile number in the records maintained by the Registrar or our Company please visit https://in.mpms.mufg.com/. For updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an email to unison.rights@in.mpms.mufg.com.

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders please visit https://in.mpms.mufg.com/

## **BANKER TO THE ISSUE**

**HDFC Bank Limited** 

**Address:** FIG-OPS Department – Lodha, I Think Techno Campus, O-3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra. Contact Person: Sachin Gawade /Siddharth Jadhav Email: siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com

Tel No: +91 22 30752929 +91 22 30752928 +91 22 30752914 Website: www.hdfcbank.com

**SEBI Registration Number:** INBI00000063

UNISON METALS LTD

Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV, GIDC, Vatva, Ahmedabad, Gujarat, 382445

**Telephone:** 9824445574, 9727707020 **E-mail:** unisonmetals@gmail.com | **Website:** www.unisongroup.net

**Contact Person:** Mitali Ritesh Patel, Company Secretary and Compliance Officer CIN: L52100GJ1990PLC013964

### **REGISTRAR TO THE ISSUE MUFG Intime India Pvt. Ltd**

MUFG MUFG Intime

(Formerly known as Link Intime India Pyt. Ltd.) C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India

**TEL NO.:** +91 - 81081 14949 **Website:** https://in.mpms.mufg.com/ **E-Mail:** unison.rights@in.mpms.mufg.com

Investor Grievance Email: unison.rights@in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Reg. No.:** INR000004058

Investors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For. UNISON METALS LTD

On behalf of the Board of directors Sd/-

Mitaliben Ritesh Patel. Place: Ahmedabad **Company Secretary and Compliance Officer** Date: June 03, 2025

**Disclaimer:** our Company is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

epaper.imaneralexpress.com ---



Registered Office: Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad, Telangana - 500 003. Tel: 27848479 / 27844086. Facsimile: +91 40 2784 6849 E-Mail: info@vijaytextiles.in. Web: www.vijaytextiles.in CIN: L18100TG1990PLC010973

## NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the members of Vijay Textiles Limited will be held on Friday, the 20" day of June, 2025 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the business as set out in the Notice of the EGM.

Electronic copy of the notice of EGM is sent to all the members on 29.05.2025 whose Email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the notice of EGM are being sent in the permitted mode.

In terms of Section 108 of the Companies Act, 2013 and Regulation 44 of SEBI (LODR) Regulations, 2015, the company is providing the facility to cast their vote by electronic means on all the resolutions set forth in the Notice of the EGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than the venue of the AGM (remote e-voting). All the members are informed that: The business as set forth in the Notice of the 01/2025-26 may be transacted through voting by electronic means.

- The remote e-voting shall commence at 17.06.2025 at 9.00 a.m. (iii) The remote e-voting shall end on 19.06.2025 at 5.00 p.m.
- (iv) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is 13.06.2025.
- the EGM may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com and to Registrar and Share transfer agent i.e. Aarthi Consultants Private Limited to receive copies of notice of EGM. (vi) Members may note that the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on 19.06.2025, the

(v) Any person who acquires shares of the company and become member of the Company after dispatch of the notice of

- facility for remote e-voting module will also be made available during the EGM and those members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote
- (vii) Person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the EGM. (viii) The Notice of EGM is available on the Company's website https://vijaytextiles.in/ and also on the CDSL's website
- https://www.evotingindia.com/. (ix) In case of gueries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting User Manual for Shareholders available at the downloads section of https://www.evotingindia.co.in or contact Mr. J. Ravi Shankar, Manager Accounts, Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad - 500 003,

Telangana, Ph. No: 040-27848479, email-info@vijaytextiles.in. For and on behalf of the Board, Vijay Textiles Limited

Sd/- Vijay Kumar Gupta Chairman & Managing Director (DIN: 01050958)



Place: Hyderabad

Date: 29.05.2025

## **INGERSOLL-RAND (INDIA) LIMITED**

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannerghatta Road, Bengaluru - 560 029 CIN: L05190KA1921PLC036321 Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: irco.com/en-in/invest

STATEMENT OF FINANCIAL RESULTS

FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025 (Rupees in Lakhs, except per equity share data)

Particulars	Quarter Ended March 31, 2025	Year Ended March 31, 2025	Corresponding Quarter Ended March 31, 2024
	(Unaudited) (Refer Note 3)	(Audited)	(Unaudited) (Refer Note 3)
Total income	33,384	1,37,458	31,451
Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period before Tax (after Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period after Tax (after Exceptional and/ or Extraordinary items)	6,766	26,753	6,387
Total Comprehensive Income for the period [comprising profit / (loss) for the period (after tax) and other comprehensive income (after tax)]	6,629	26,496	6,572
Equity Share Capital	3,157	3,157	3,157
Earnings Per Share (of Rs.10/- each)			
Basic:	21.43	84.75	20.23
Diluted:	21.43	84.75	20.23

## Notes:

Place : Bengaluru

Date : May 30, 2025

- (1) The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the Company's website (irco.com/en-in/invest).
- (2) The Board of Directors at their meeting held on May 30, 2025 has recommended a final dividend of Rs.25 per equity share of face value of Rs.10 each for the financial year ended March 31, 2025, which is subject to approval of the shareholders at the next annual general meeting.
- (3) The figures for the quarters ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial years and the published unaudited year to date figures upto the end of the third quarter of the relevant financial year, which were subjected to limited review.

For and on behalf of the Board of Directors

P.R.Shubhakar Chief Financial Officer & Company Secretary Whole-time Director

# AARNAV FASHIONS LIMITED

Regd. Office: 1, New Cloth Market, O/s. Raipur Gate, Raipur, Ahmedabad - 380 002 Tel. No.: 079-29702983 || CIN: L17100GJ1983PLC028990

Corporate Office & Factory: Survey No. 302 - 305, Isanpur, Narol - Vatva Road,

Ahmedabad- 382405 Email Id: aarnavfashions@gmail.com || Website: www.aarnavgroup.com AUDITED FINANCIAL RESULTS FOR THE QUARTER AND

Sr.		For The Quarter			For The Year		
No	Particulars	ended 31/03/2025 (Audited)	ended 31/12/2024 (Unaudited)	ended 31/03/2024 (Audited)	ended 31/03/2025 (Audited)	ended 31/03/2024 (Audited)	
	Income	- 1					
1	Revenue from Operations	9145.18	9467.91	10018.75	37908.37	35649.07	
2	Other Income	56.75	12.20	9.16	95.31	27.16	
3	Total Income (1+2)	9201.93	9480.11	10027.91	38003.68	35676.23	
4	Expenses:						
	(a) Cost of materials consumed	6495.92	6963.78	7099.99	27263.73	24626.31	
	(b) Purchases of Stock-in-Trade	255.84	179.67	0.00	435.51	0.00	
	(c) Changes in inventories of finished goods, work- in-progress and stock	(441.96)	(1092.97)	180.18	(1715.94)	(576.66)	
	(d) Employee benefits expense	228.11	216.10	282.73	872.72	866.67	
	(e) Finance Costs	237.86	248.02	307.81	1019.00	1214.88	
	(f) Depreciation and amortization expense	233,22	196.05	232.69	801.84	769.81	
	(g) Others Expenses	2069.82	2195.06	1624.69	8100.95	8015.97	
٦	Total expenses (4)	9078.81	8905.71	9728.09	36777.81	34916.98	
9	Profit from ordinary activities before exceptional items (3-4)	123.12	574.40	299.82	1225.87	759.25	
5	Exceptional items	0.00	0.00	0.00	0.00	0.00	
	Profit before tax (5-6)	123.12	574.40	299.82	1225.87	759.2	
3	Less : Tax expense				10.	i	
7	(a) Current tax net of Earlier Year Tax	57.00	153.00	158.00	370.00	275.00	
1	(b) Short / (Excess) Provision of earlier years	14.20	0.00	0.00	14.20	0.00	
	(c) Deferred Tax (credit) / Charge	(46.27)	(10.80)	(78.03)	(82.27)	(77.45	
)	Net Profit for the period (7-8)	98.19	432.20	219.85	923.94	561.70	
0	Other Comprehensive Income	- 3	8	1 3	8		
	A. Items that will not be reclassifled to profit or loss (Net of Taxes)	38.26	0.00	77.24	38.26	77.24	
	B. Items that will be reclassified to profit or loss (Net of Taxes)	0,00	0.00	0.00	0.00	0.00	
11	Total Comprehensive Income after Tax (9+10)	136.45	432.20	297.09	962.20	638.94	
12	Paid-up Equity Share capital (Face value of Rs.10/- per share)	4223.86	4223.86	4223.86	4223,86	4223.86	
13	Other Equity (Excluding Revalution Reserves)	14424.26	100	13673.25	14424.26	13673.25	

Notes: (1) The above financial results were reviewed and recommonded by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30.05.2025. (2) The figures for the 3 months ended on 31st March 2025 and corresponding 3 months ended on 31st March 2024 are balancing figure in respect of the full financial year and the year to date figures upto the third quarter of the respective financial years, (3) The Business activities of the company primarily falls within a single business i.e. Textiles. As such there is no separate reportable segment as per Ind AS 108 "Operating Segments". (4) Previous periods' / years' figures have been regrouped / recasted wherever necessary, to conform to the classification for the quarter and year ended 31st March, 2025.

0.23

0.23

For, Aarnay Fashions Limited sd/- Sumit Champalal Agarwal

Managing Director - DIN: 00356863

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1.02

1.02

0.52

0.52

Scan QR code for

Financial Results

2.19

2.19

1.33

1.33

14 Earnings per equity share (not annualised)

(in Rs.) (face value Rs. 10 each)

(1) Basic

(2) Diluted

Place: Ahmedabad

Date: 30/05/2025

CIN: L18100TG1990PLC010973

Registered Office: Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad, Telangana - 500 003.

This is only an advertisement for information purpose and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Thursday, April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



# UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445

Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE

(INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER \* Assuming full subscription.

### **PAYMENT METHOD FOR THE ISSUE**

The entire amount of the Issue Price of ₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON** THURSDAY, JUNE 05, 2025

LAST DATE FOR ON MARKET RENUNCIATION\* **TUESDAY. JUNE 10. 2025** 

LAST DATE FOR APPLICATION

on page 361 of the Letter of Offer.

**DISCLAIMER CLAUSE OF SEBI** 

laws) on the websites of:

(i) Our Company at www.unisongroup.net;

unison.rights@in.mpms.mufg.com.

**HDFC Bank Limited** 

Website: www.hdfcbank.com

(ii) The Registrar at https://in.mpms.mufg.com;

(iii) The Stock Exchange at www.bseindia.com;

on page no 330 of the Letter of Offer.

**DISPATCH AND AVAILABILITY OF ISSUE MATERIALS** 

addresses to our Company and who make a request in this regard.

the Application process and resolution of difficulties is +918108114949.

Equity Shareholders please visit https://in.mpms.mufg.com/

Contact Person: Sachin Gawade /Siddharth Jadhav

SEBI Registration Number: INBI00000063

**Telephone:** 9824445574, 9727707020

MUFG MUFG Intime

CIN: L52100GJ1990PLC013964

Place: Ahmedabad

Date: June 03, 2025

lapse.

LISTING

Opening Date (inclusive of the Issue Opening Date).

ALLOTMENT ONLY IN DEMATERIALISED FORM

**ISSUE CLOSES ON\*\*** MONDAY, JUNE 16, 2025

\*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to the Issue Closing Date

\*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ASBA\*

Simple, safe, smart way to application – Make use of it.

\*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.

https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx.

are\not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application

being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper

Application format will be available on the website of the Registrar at

Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds

The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16,

2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period

as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the

Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be

extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be

deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the

Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment"

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular

SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of

Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the

Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account

opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested

to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue

Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before

the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of

their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has

received 'in- principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this

Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our

Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22,

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or

approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE'

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or

construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the

correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer,

the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be

sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our

Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights

Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as,

a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail

address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity

Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a

reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided

by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that

the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities

For frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the

Application process and resolution of difficulties faced by the Investors will be available on the website of the

Registrar (https://in.mpms.mufg.com/). Further, helpline number provided by the Registrar for guidance on

For updation of Indian address/ e-mail address/phone/mobile number in the records maintained by the

Registrar or our Company please visit https://in.mpms.mufg.com/. For updation of demat account details by

Eligible Equity Shareholders holding shares in physical form please send an email to

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible

**BANKER TO THE ISSUE** 

**Address:** FIG-OPS Department – Lodha, I Think Techno Campus, O-3 Level, Next to

Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra.

Email: siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com

UNISON METALS LTD

**Contact Person:** Mitali Ritesh Patel, Company Secretary and Compliance Officer

GIDC, Vatva, Ahmedabad, Gujarat, 382445

**REGISTRAR TO THE ISSUE** 

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India

Tel No: +91 22 30752929 +91 22 30752928 +91 22 30752914

**E-mail:** unisonmetals@gmail.com | **Website:** www.unisongroup.net

**TEL NO.:** +91 - 81081 14949 **Website:** https://in.mpms.mufg.com/

with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an **Application** 

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE -PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS **EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.** 

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on

Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

**APPLICATION ON PLAIN PAPER** An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will

Person or in the United States. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

Name of our Company, being 'Unison Metals Ltd';

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date:
- Allotment option only dematerialised form; Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for:
- 10. Total Application Money paid at the rate of 25 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant
- 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained: 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the
- officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application
- Money in the ASBA Account: 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and
- order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing

shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the

section of the Letter of Offer.

laws of such jurisdictions.

- I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
- I/ We acknowledge that we. Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.'
- In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

Tel: 27848479 / 27844086. Facsimile: +91 40 2784 6849 E-Mail: info@vijaytextiles.in. Web: www.vijaytextiles.in

Visual Means ("OAVM"), to transact the business as set out in the Notice of the EGM.

TEXTILES LIMITED

NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the members of Vijay Textiles

Limited will be held on Friday, the 20" day of June, 2025 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio-

Electronic copy of the notice of EGM is sent to all the members on 29.05.2025 whose Email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the notice of EGM are being sent in the permitted mode.

In terms of Section 108 of the Companies Act, 2013 and Regulation 44 of SEBI (LODR) Regulations, 2015, the company is providing the facility to cast their vote by electronic means on all the resolutions set forth in the Notice of the EGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than the venue of the AGM (remote e-voting). All the members are informed that:

- (i) The business as set forth in the Notice of the 01/2025-26 may be transacted through voting by electronic means.
- The remote e-voting shall commence at 17.06.2025 at 9.00 a.m.
- (iii) The remote e-voting shall end on 19.06.2025 at 5.00 p.m. (iv) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is 13.06.2025.
- the EGM may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com and to Registrar and Share transfer agent i.e. Aarthi Consultants Private Limited to receive copies of notice of EGM. (vi) Members may note that the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on 19.06.2025, the

(v) Any person who acquires shares of the company and become member of the Company after dispatch of the notice of

- facility for remote e-voting module will also be made available during the EGM and those members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote
- (vii) Person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the EGM.
- https://www.evotingindia.com/. (ix) In case of gueries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting User Manual for Shareholders available at the downloads section of https://www.evotingindia.co.in or contact Mr. J. Ravi

(viii) The Notice of EGM is available on the Company's website https://vijaytextiles.in/ and also on the CDSL's website

Shankar, Manager Accounts, Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad - 500 003, Telangana, Ph. No: 040-27848479, email-info@vijaytextiles.in. For and on behalf of the Board, Vijay Textiles Limited

Sd/- Vijay Kumar Gupta Chairman & Managing Director

(DIN: 01050958)

(IR) Ingersoll Rand

Place: Hyderabad

Date: 29.05.2025

**INGERSOLL-RAND (INDIA) LIMITED** 

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannerghatta Road, Bengaluru - 560 029 CIN: L05190KA1921PLC036321

STATEMENT OF FINANCIAL RESULTS

Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: irco.com/en-in/invest

# FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Rupees in Lakhs, except per equity share data) Quarter Ended Vear Ended Corresponding

Particulars	March 31, 2025	March 31, 2025	Quarter Ended March 31, 2024
	(Unaudited) (Refer Note 3)	(Audited)	(Unaudited) (Refer Note 3)
Total income	33,384	1,37,458	31,451
Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period before Tax (after Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period after Tax (after Exceptional and/ or Extraordinary items)	6,766	26,753	6,387
Total Comprehensive Income for the period [comprising profit / (loss) for the period (after tax) and other comprehensive income (after tax)]	6,629	26,496	6,572
Equity Share Capital	3,157	3,157	3,157
Earnings Per Share (of Rs.10/- each)			
Basic:	21.43	84.75	20.23
Diluted:	21.43	84.75	20.23

- (1) The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the Company's website (irco.com/en-in/invest).
- (2) The Board of Directors at their meeting held on May 30, 2025 has recommended a final dividend of Rs.25 per equity share of face value of Rs.10 each for the financial year ended March 31, 2025, which is subject to approval of the shareholders at the next annual general meeting.
- (3) The figures for the guarters ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial years and the published unaudited year to date figures upto the end of the third quarter of the relevant financial year, which were subjected to limited review.

For and on behalf of the Board of Directors

P.R.Shubhakar

Date : May 30, 2025

Place : Bengaluru

Chief Financial Officer & Company Secretary Whole-time Director

AARNAV FASHIONS LIMITED

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND VEAR ENDED ON 31st MARCH, 2025

	YEAR ENDED ON 31ST MAR			105/09/201	n Lacs Exce	2000/05/5/5
Sr.		For The Quarter			For Th	e Year
Vo	Particulars	ended 31/03/2025 (Audited)	ended 31/12/2024 (Unaudited)	ended 31/03/2024 (Audited)	ended 31/03/2025 (Audited)	ended 31/03/2024 (Audited)
	Income	3				
1	Revenue from Operations	9145.18	9467.91	10018.75	37908.37	35649.07
2	Other Income	56,75	12.20	9.16	95.31	27.16
3	Total Income (1+2)	9201.93	9480.11	10027.91	38003.68	35676.23
4	Expenses:				55	
	(a) Cost of materials consumed	6495.92	6963.78	7099.99	27263.73	24626.31
	(b) Purchases of Stock-in-Trade	255.84	179.67	0.00	435.51	0.00
	(c) Changes in inventories of finished goods, work- in-progress and stock	(441.96)	(1092.97)	180.18	(1715.94)	(576.66
	(d) Employee benefits expense	228.11	216.10	282.73	872.72	866.67
	(e) Finance Costs	237.86	248.02	307.81	1019.00	1214.88
Π	(f) Depreciation and amortization expense	233.22	196.05	232.69	801.84	769.8
	(g) Others Expenses	2069.82	2195.06	1624.69	8100.95	8015.9
Ī	Total expenses (4)	9078.81	8905.71	9728.09	36777.81	34916.9
5	Profit from ordinary activities before exceptional items (3-4)	123.12	574.40	299.82	1225.87	759.2
6	Exceptional items	0.00	0.00	0.00	0.00	0.0
7	Profit before tax (5-6)	123.12	574.40	299.82	1225.87	759.2
8	Less : Tax expense					
٦	(a) Current tax net of Earlier Year Tax	57.00	153.00	158.00	370.00	275.0
	(b) Short / (Excess) Provision of earlier years	14.20	0.00	0.00	14.20	0.0
	(c) Deferred Tax (credit) / Charge	(46.27)	(10.80)	(78.03)	(82.27)	(77.45
9	Net Profit for the period (7-8)	98.19	432.20	219,85	923.94	561.7
10	Other Comprehensive Income	- 8	(i)	1 1	1 1	
	<ul> <li>A. Items that will not be reclassifled to profit or loss (Net of Taxes)</li> </ul>	38.26	0.00	77.24	38.26	77.2
	B. Items that will be reclassified to profit or loss (Net of Taxes)	0.00	0.00	0.00	0.00	0.0
11	Total Comprehensive Income after Tax (9+10)	136.45	432.20	297.09	962.20	638.9
12	Paid-up Equity Share capital (Face value of Rs.10/- per share)	4223.86	4223.86	4223.86	4223.86	4223.8
13	Other Equity (Excluding Revalution Reserves)	14424.26		13673.25	14424.26	13673.2
14	Earnings per equity share (not annualised) (in Rs.) (face value Rs. 10 each)				- 6	

Notes : (1) The above financial results were reviewed and recommonded by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30.05.2025. (2) The figures for the 3 months ended on 31st March 2025 and corresponding 3 months ended on 31st March 2024 are balancing figure in respect of the full financial year and the year to date figures upto the third quarter of the respective financial years, (3) The Business activities of the company primarily falls within a single business i.e. Textiles. As such there is no separate reportable segment as per Ind AS 108 "Operating Segments". (4) Previous periods' / years' figures have been regrouped / recasted wherever necessary, to conform to the classification for the quarter and year ended 31st March, 2025.

0.23

For, Aarnay Fashions Limited sd/- Sumit Champalal Agarwal

Managing Director - DIN: 00356863

Scan QR code for Financial Results

1.02

0.52

2.19

1.33

Regd. Office: 1, New Cloth Market, O/s. Raipur Gate, Raipur, Ahmedabad - 380 002 Tel. No.: 079-29702983 || CIN: L17100GJ1983PLC028990

Corporate Office & Factory: Survey No. 302 - 305, Isanpur, Narol - Vatva Road, Ahmedabad- 382405 Email Id: aarnavfashions@gmail.com || Website: www.aarnavgroup.com

New Delhi

Date: 30/05/2025

Place: Ahmedabad

(2) Diluted

**E-Mail:** unison.rights@in.mpms.mufg.com Investor Grievance Email: unison.rights@in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Reg. No.:** INR000004058 Investors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact

Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV,

**MUFG Intime India Pvt. Ltd** 

(Formerly known as Link Intime India Pvt. Ltd.)

numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

> For. UNISON METALS LTD On behalf of the Board of directors Mitaliben Ritesh Patel.

**Company Secretary and Compliance Officer** 

**Disclaimer:** our Company is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025. with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

epaper.imaneralexpress.com



CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445

Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE

(INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER \* Assuming full subscription.

## **PAYMENT METHOD FOR THE ISSUE**

The entire amount of the Issue Price of ₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON** 

LAST DATE FOR ON MARKET RENUNCIATION\*

**ISSUE CLOSES ON\*\*** MONDAY, JUNE 16, 2025

THURSDAY, JUNE 05, 2025 **TUESDAY. JUNE 10. 2025** \*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to

the Issue Closing Date \*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue

Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. \*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking

ASBA\*

Simple, safe, smart way to application – Make use of it.

the fund in the bank account. For further details, check Section on ASBA below. Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to

should carefully read the provisions applicable to such Applications before making their Application Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by

make an Application in this Issue are mandatorily required to use the ASBA process only. Investors

SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an **Application** The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the

Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the

approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer. Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial

ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY FOR DETAILS. PLEASE SEE THE SECTION TITLED TERMS OF THE ISSUE PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS **EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.** 

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

**APPLICATION ON PLAIN PAPER** An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

Name of our Company, being 'Unison Metals Ltd'; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per

Person or in the United States.

- specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date:
- Allotment option only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements; Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for: 10. Total Application Money paid at the rate of 25 per Rights Equity Share;
- 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant
- 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details
- of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained: 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity

Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for

- pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application
- Money in the ASBA Account: 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and

order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our

jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the

section of the Letter of Offer.

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I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we. Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.'

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In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application

being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx. Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds

are\not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. LAST DATE FOR APPLICATION The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16,

as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be

2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period

deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment" on page 361 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall lapse. LISTING

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has received 'in- principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22,

**DISCLAIMER CLAUSE OF SEBI** 

ALLOTMENT ONLY IN DEMATERIALISED FORM

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE' on page no 330 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE) It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or

construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited. **DISPATCH AND AVAILABILITY OF ISSUE MATERIALS** 

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along

- (i) Our Company at www.unisongroup.net;
- (ii) The Registrar at https://in.mpms.mufg.com; (iii) The Stock Exchange at www.bseindia.com;

For frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (https://in.mpms.mufg.com/). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +918108114949.

For updation of Indian address/ e-mail address/phone/mobile number in the records maintained by the Registrar or our Company please visit https://in.mpms.mufg.com/. For updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an email to unison.rights@in.mpms.mufg.com.

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders please visit https://in.mpms.mufg.com/

## **BANKER TO THE ISSUE**

**HDFC Bank Limited Address:** FIG-OPS Department – Lodha, I Think Techno Campus, O-3 Level, Next to

Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra. Contact Person: Sachin Gawade /Siddharth Jadhav Email: siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com

Tel No: +91 22 30752929 +91 22 30752928 +91 22 30752914

Website: www.hdfcbank.com **SEBI Registration Number:** INBI00000063

UNISON METALS LTD

Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV, GIDC, Vatva, Ahmedabad, Gujarat, 382445

**Telephone:** 9824445574, 9727707020 **E-mail:** unisonmetals@gmail.com | **Website:** www.unisongroup.net

**Contact Person:** Mitali Ritesh Patel, Company Secretary and Compliance Officer CIN: L52100GJ1990PLC013964

## **REGISTRAR TO THE ISSUE**

MUFG MUFG Intime **MUFG Intime India Pvt. Ltd** (Formerly known as Link Intime India Pyt. Ltd.)

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India

**TEL NO.:** +91 - 81081 14949 **Website:** https://in.mpms.mufg.com/ **E-Mail:** unison.rights@in.mpms.mufg.com Investor Grievance Email: unison.rights@in.mpms.mufg.com

**Contact Person:** Shanti Gopalakrishnan **SEBI Reg. No.:** INR000004058

Investors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For. UNISON METALS LTD On behalf of the Board of directors Sd/-

Place: Ahmedabad Mitaliben Ritesh Patel. **Company Secretary and Compliance Officer** Date: June 03, 2025

**Disclaimer:** our Company is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.moms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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Registered Office: Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad, Telangana - 500 003. Tel: 27848479 / 27844086. Facsimile: +91 40 2784 6849 E-Mail: info@vijaytextiles.in. Web: www.vijaytextiles.in CIN: L18100TG1990PLC010973

### NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the members of Vijay Textiles Limited will be held on Friday, the 20" day of June, 2025 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the business as set out in the Notice of the EGM.

Electronic copy of the notice of EGM is sent to all the members on 29.05.2025 whose Email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the notice of EGM are being sent in the permitted mode.

In terms of Section 108 of the Companies Act, 2013 and Regulation 44 of SEBI (LODR) Regulations, 2015, the company is providing the facility to cast their vote by electronic means on all the resolutions set forth in the Notice of the EGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than the venue of the AGM (remote e-voting). All the members are informed that:

- The business as set forth in the Notice of the 01/2025-26 may be transacted through voting by electronic means.
- The remote e-voting shall commence at 17.06.2025 at 9.00 a.m. (iii) The remote e-voting shall end on 19.06.2025 at 5.00 p.m.
- (iv) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is 13.06.2025.
- the EGM may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com and to Registrar and Share transfer agent i.e. Aarthi Consultants Private Limited to receive copies of notice of EGM. (vi) Members may note that the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on 19.06.2025, the

(v) Any person who acquires shares of the company and become member of the Company after dispatch of the notice of

- facility for remote e-voting module will also be made available during the EGM and those members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote
- (vii) Person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the EGM. (viii) The Notice of EGM is available on the Company's website https://vijaytextiles.in/ and also on the CDSL's website
- (ix) In case of gueries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting User Manual for Shareholders available at the downloads section of https://www.evotingindia.co.in or contact Mr. J. Ravi Shankar, Manager Accounts, Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad - 500 003, Telangana, Ph. No: 040-27848479, email-info@vijaytextiles.in.

For and on behalf of the Board, Vijay Textiles Limited

Sd/- Vijay Kumar Gupta Chairman & Managing Director (DIN: 01050958)



https://www.evotingindia.com/.

Place: Hyderabad

Date: 29.05.2025

## **INGERSOLL-RAND (INDIA) LIMITED**

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannerghatta Road, Bengaluru - 560 029 CIN: L05190KA1921PLC036321

Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: irco.com/en-in/invest

### STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Rupees in Lakhs, except per equity share data)

Particulars	Quarter Ended March 31, 2025	Year Ended March 31, 2025	Corresponding Quarter Ended March 31, 2024
	(Unaudited) (Refer Note 3)	(Audited)	(Unaudited) (Refer Note 3)
Total income	33,384	1,37,458	31,451
Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period before Tax (after Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period after Tax (after Exceptional and/ or Extraordinary items)	6,766	26,753	6,387
Total Comprehensive Income for the period [comprising profit / (loss) for the period (after tax) and other comprehensive income (after tax)]	6,629	26,496	6,572
Equity Share Capital	3,157	3,157	3,157
Earnings Per Share (of Rs.10/- each)			
Basic:	21.43	84.75	20.23
Diluted:	21.43	84.75	20.23

## Notes:

- (1) The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the Company's website (irco.com/en-in/invest).
- (2) The Board of Directors at their meeting held on May 30, 2025 has recommended a final dividend of Rs.25 per equity share of face value of Rs.10 each for the financial year ended March 31, 2025, which is subject to approval of the shareholders at the next annual general meeting.
- (3) The figures for the guarters ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial years and the published unaudited year to date figures upto the end of the third quarter of the relevant financial year, which were subjected to limited review.

For and on behalf of the Board of Directors

P.R.Shubhakar

Place : Bengaluru Chief Financial Officer & Company Secretary Date : May 30, 2025 Whole-time Director

## AARNAV FASHIONS LIMITED

Regd. Office: 1, New Cloth Market, O/s. Raipur Gate, Raipur, Ahmedabad - 380 002 Tel. No.: 079-29702983 || CIN: L17100GJ1983PLC028990

Corporate Office & Factory: Survey No. 302 - 305, Isanpur, Narol - Vatva Road,

Ahmedabad- 382405 Email Id: aarnavfashions@gmail.com || Website: www.aarnavgroup.com AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31st MARCH, 2025 (Rs. in Lacs Except EPS)

Sr.		For The Quarter			For The Year		
No	Particulars	ended 31/03/2025 (Audited)	ended 31/12/2024 (Unaudited)	ended 31/03/2024 (Audited)	ended 31/03/2025 (Audited)	ended 31/03/2024 (Audited)	
	Income	- 3			- 3		
1	Revenue from Operations	9145.18	9467.91	10018.75	37908.37	35649.07	
2	Other Income	56.75	12.20	9.16	95.31	27.16	
3	Total Income (1+2)	9201.93	9480.11	10027.91	38003.68	35676.23	
4	Expenses:						
	(a) Cost of materials consumed	6495.92	6963.78	7099.99	27263.73	24626.31	
	(b) Purchases of Stock-in-Trade	255.84	179.67	0.00	435.51	0.00	
	(c) Changes in inventories of finished goods, work- in-progress and stock	(441.96)	(1092.97)	180.18	(1715.94)	(576.66)	
	(d) Employee benefits expense	228.11	216.10	282.73	872.72	866.67	
	(e) Finance Costs	237.86	248.02	307.81	1019.00	1214.88	
	(f) Depreciation and amortization expense	233.22	196.05	232.69	801.84	769.81	
	(g) Others Expenses	2069.82	2195.06	1624.69	8100.95	8015.97	
	Total expenses (4)	9078.81	8905.71	9728.09	36777.81	34916.98	
5	Profit from ordinary activities before exceptional items (3-4)	123.12	574.40	299.82	1225.87	759.25	
6	Exceptional items	0.00	0.00	0.00	0.00	0.00	
7	Profit before tax (5-6)	123.12	574.40	299.82	1225.87	759.25	
8	Less : Tax expense						
	(a) Current tax net of Earlier Year Tax	57.00	153.00	158.00	370.00	275.00	
	(b) Short / (Excess) Provision of earlier years	14.20	0.00	0.00	14.20	0.00	
	(c) Deferred Tax (credit) / Charge	(46.27)	(10.80)	(78.03)	(82.27)	(77.45)	
9	Net Profit for the period (7-8)	98.19	432.20	219.85	923.94	561.70	
10	Other Comprehensive Income	- 3	8	1 3	1 8		
	<ul> <li>A. Items that will not be reclassified to profit or loss (Net of Taxes)</li> </ul>	38.26	0.00	77.24	38.26	77.24	
	B. Items that will be reclassified to profit or loss (Net of Taxes)	0,00	0.00	0.00	0.00	0.00	
11	Total Comprehensive Income after Tax (9+10)	136.45	432.20	297.09	962.20	638.94	
12	Paid-up Equity Share capital (Face value of Rs.10/- per share)	4223.86	4223.86	4223.86	4223.86	4223.86	
13		14424.26		13673.25	14424.26	13673.25	
14.	Earnings per equity share (not annualised) (in Rs.) (face value Rs. 10 each)						
	(1) Basic	0.23	1.02	0.52	2.19	1.33	
1	(0) D3:424	0.00	1.00	0.50	2.40	4 0.0	

Notes: (1) The above financial results were reviewed and recommonded by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30.05.2025. (2) The figures for the 3 months ended on 31st March 2025 and corresponding 3 months ended on 31st March 2024 are balancing figure in respect of the full financial year and the year to date figures upto the third quarter of the respective financial years, (3) The Business activities of the company primarily falls within a single business i.e. Textiles. As such there is no separate reportable segment as per Ind AS 108 "Operating Segments". (4) Previous periods' / years' figures have been regrouped / recasted wherever necessary, to conform to the classification for the quarter and year ended 31st March, 2025.

0.23

For, Aarnay Fashions Limited sd/- Sumit Champalal Agarwal

Place: Ahmedabad Date: 30/05/2025

Scan QR code for Financial Results

0.52

**HYDERABAD** 

(2) Diluted

Managing Director - DIN: 00356863

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1.02



the Issue Closing Date

# UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445

Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas

Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

## ISSUE OF UP TO 1,37,32,286\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE

THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER \* Assuming full subscription. **PAYMENT METHOD FOR THE ISSUE** 

The entire amount of the Issue Price of ₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON** THURSDAY, JUNE 05, 2025

**ISSUE CLOSES ON\*\*** 

\*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to

\*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA\* Simple, safe, smart way to application – Make use of it. Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to

make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference

number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an **Application** 

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of

the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE. ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY FOR DETAILS. PLEASE SEE THE SECTION TITLED TERMS OF THE ISSUE PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS **EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.** 

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

Name of our Company, being 'Unison Metals Ltd';

**APPLICATION ON PLAIN PAPER** 

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.; Number of Equity Shares held as on Record Date;
- Allotment option only dematerialised form; Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for:
- 10. Total Application Money paid at the rate of 25 per Rights Equity Share;
- 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant
- 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained: 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the
- officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue: 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application
- Money in the ASBA Account: 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and
- order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer

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I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements

I/ We acknowledge that we. Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.'

of the US Securities Act.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

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PROMOTERS OF OUR COMPANY

(INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE

LAST DATE FOR ON MARKET RENUNCIATION\*

**TUESDAY. JUNE 10. 2025** 

MONDAY, JUNE 16, 2025

\*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking

the fund in the bank account. For further details, check Section on ASBA below. Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to

being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx. Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application

are\not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. LAST DATE FOR APPLICATION The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16,

2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the

Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment" on page 361 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. ALLOTMENT ONLY IN DEMATERIALISED FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall lapse. LISTING

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has received 'in- principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22,

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or

**DISCLAIMER CLAUSE OF SEBI** 

approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE' on page no 330 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the

correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited. **DISPATCH AND AVAILABILITY OF ISSUE MATERIALS** 

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- (i) Our Company at www.unisongroup.net;
- (ii) The Registrar at https://in.mpms.mufg.com; (iii) The Stock Exchange at www.bseindia.com;

For frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (https://in.mpms.mufg.com/). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +918108114949.

For updation of Indian address/ e-mail address/phone/mobile number in the records maintained by the Registrar or our Company please visit https://in.mpms.mufg.com/. For updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an email to unison.rights@in.mpms.mufg.com.

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders please visit https://in.mpms.mufg.com/

## **BANKER TO THE ISSUE**

**HDFC Bank Limited** 

**Address:** FIG-OPS Department – Lodha, I Think Techno Campus, O-3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra. Contact Person: Sachin Gawade /Siddharth Jadhav Email: siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com

Tel No: +91 22 30752929 +91 22 30752928 +91 22 30752914 Website: www.hdfcbank.com

**SEBI Registration Number:** INBI00000063

UNISON METALS LTD

Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV, GIDC, Vatva, Ahmedabad, Gujarat, 382445

**Telephone:** 9824445574, 9727707020 **E-mail:** unisonmetals@gmail.com | **Website:** www.unisongroup.net

**Contact Person:** Mitali Ritesh Patel, Company Secretary and Compliance Officer CIN: L52100GJ1990PLC013964

### **REGISTRAR TO THE ISSUE MUFG Intime India Pvt. Ltd**

MUFG MUFG Intime

(Formerly known as Link Intime India Pyt. Ltd.) C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India

**TEL NO.:** +91 - 81081 14949 **Website:** https://in.mpms.mufg.com/ **E-Mail:** unison.rights@in.mpms.mufg.com

Investor Grievance Email: unison.rights@in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Reg. No.:** INR000004058

Investors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For. UNISON METALS LTD

On behalf of the Board of directors Sd/-

Mitaliben Ritesh Patel. Place: Ahmedabad **Company Secretary and Compliance Officer** Date: June 03, 2025

**Disclaimer:** our Company is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

epaper.imaneralexpress.com ---



Registered Office: Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad, Telangana - 500 003. Tel: 27848479 / 27844086. Facsimile: +91 40 2784 6849 E-Mail: info@vijaytextiles.in. Web: www.vijaytextiles.in CIN: L18100TG1990PLC010973

## NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the members of Vijay Textiles Limited will be held on Friday, the 20" day of June, 2025 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the business as set out in the Notice of the EGM.

Electronic copy of the notice of EGM is sent to all the members on 29.05.2025 whose Email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the notice of EGM are being sent in the permitted mode.

In terms of Section 108 of the Companies Act, 2013 and Regulation 44 of SEBI (LODR) Regulations, 2015, the company is providing the facility to cast their vote by electronic means on all the resolutions set forth in the Notice of the EGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than the venue of the AGM (remote e-voting). All the members are informed that: The business as set forth in the Notice of the 01/2025-26 may be transacted through voting by electronic means.

- The remote e-voting shall commence at 17.06.2025 at 9.00 a.m. (iii) The remote e-voting shall end on 19.06.2025 at 5.00 p.m.
- (iv) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is 13.06.2025.
- the EGM may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com and to Registrar and Share transfer agent i.e. Aarthi Consultants Private Limited to receive copies of notice of EGM. (vi) Members may note that the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on 19.06.2025, the

(v) Any person who acquires shares of the company and become member of the Company after dispatch of the notice of

- facility for remote e-voting module will also be made available during the EGM and those members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote
- (vii) Person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the EGM. (viii) The Notice of EGM is available on the Company's website https://vijaytextiles.in/ and also on the CDSL's website
- https://www.evotingindia.com/. (ix) In case of gueries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting User Manual for Shareholders available at the downloads section of https://www.evotingindia.co.in or contact Mr. J. Ravi Shankar, Manager Accounts, Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad - 500 003,

Telangana, Ph. No: 040-27848479, email-info@vijaytextiles.in. For and on behalf of the Board, Vijay Textiles Limited

Sd/- Vijay Kumar Gupta Chairman & Managing Director (DIN: 01050958)



Place: Hyderabad

Date: 29.05.2025

## **INGERSOLL-RAND (INDIA) LIMITED**

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannerghatta Road, Bengaluru - 560 029 CIN: L05190KA1921PLC036321 Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: irco.com/en-in/invest

STATEMENT OF FINANCIAL RESULTS

FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025 (Rupees in Lakhs, except per equity share data)

Particulars	Quarter Ended March 31, 2025	Year Ended March 31, 2025	Corresponding Quarter Ended March 31, 2024
	(Unaudited) (Refer Note 3)	(Audited)	(Unaudited) (Refer Note 3)
Total income	33,384	1,37,458	31,451
Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period before Tax (after Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period after Tax (after Exceptional and/ or Extraordinary items)	6,766	26,753	6,387
Total Comprehensive Income for the period [comprising profit / (loss) for the period (after tax) and other comprehensive income (after tax)]	6,629	26,496	6,572
Equity Share Capital	3,157	3,157	3,157
Earnings Per Share (of Rs.10/- each)			
Basic:	21.43	84.75	20.23
Diluted:	21.43	84.75	20.23

## Notes:

Place : Bengaluru

Date : May 30, 2025

- (1) The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the Company's website (irco.com/en-in/invest).
- (2) The Board of Directors at their meeting held on May 30, 2025 has recommended a final dividend of Rs.25 per equity share of face value of Rs.10 each for the financial year ended March 31, 2025, which is subject to approval of the shareholders at the next annual general meeting.
- (3) The figures for the quarters ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial years and the published unaudited year to date figures upto the end of the third quarter of the relevant financial year, which were subjected to limited review.

For and on behalf of the Board of Directors

P.R.Shubhakar Chief Financial Officer & Company Secretary Whole-time Director

# AARNAV FASHIONS LIMITED

Regd. Office: 1, New Cloth Market, O/s. Raipur Gate, Raipur, Ahmedabad - 380 002 Tel. No.: 079-29702983 || CIN: L17100GJ1983PLC028990

Corporate Office & Factory: Survey No. 302 - 305, Isanpur, Narol - Vatva Road,

Ahmedabad- 382405 Email Id: aarnavfashions@gmail.com || Website: www.aarnavgroup.com AUDITED FINANCIAL RESULTS FOR THE QUARTER AND

Sr.	i'i	Fo	For The Quarter			For The Year		
No	Particulars	ended 31/03/2025 (Audited)	ended 31/12/2024 (Unaudited)	ended 31/03/2024 (Audited)	ended 31/03/2025 (Audited)	ended 31/03/2024 (Audited)		
	Income	- 1						
1	Revenue from Operations	9145.18	9467.91	10018.75	37908.37	35649.07		
2	Other Income	56.75	12.20	9.16	95.31	27.16		
3	Total Income (1+2)	9201.93	9480.11	10027.91	38003.68	35676.23		
4	Expenses:							
	(a) Cost of materials consumed	6495.92	6963.78	7099.99	27263.73	24626.31		
	(b) Purchases of Stock-in-Trade	255.84	179.67	0.00	435.51	0.00		
	(c) Changes in inventories of finished goods, work- in-progress and stock	(441.96)	(1092.97)	180.18	(1715.94)	(576.66)		
	(d) Employee benefits expense	228.11	216.10	282.73	872.72	866.67		
	(e) Finance Costs	237.86	248.02	307.81	1019.00	1214.88		
	(f) Depreciation and amortization expense	233,22	196.05	232.69	801.84	769.81		
	(g) Others Expenses	2069.82	2195.06	1624.69	8100.95	8015.97		
٦	Total expenses (4)	9078.81	8905.71	9728.09	36777.81	34916.98		
9	Profit from ordinary activities before exceptional items (3-4)	123.12	574.40	299.82	1225.87	759.25		
5	Exceptional items	0.00	0.00	0.00	0.00	0.00		
	Profit before tax (5-6)	123.12	574.40	299.82	1225.87	759.2		
3	Less : Tax expense				10.	i		
7	(a) Current tax net of Earlier Year Tax	57.00	153.00	158.00	370.00	275.00		
1	(b) Short / (Excess) Provision of earlier years	14.20	0.00	0.00	14.20	0.00		
	(c) Deferred Tax (credit) / Charge	(46.27)	(10.80)	(78.03)	(82.27)	(77.45		
)	Net Profit for the period (7-8)	98.19	432.20	219,85	923.94	561.70		
0	Other Comprehensive Income	- 3	8	1 3	8			
	A. Items that will not be reclassifled to profit or loss (Net of Taxes)	38.26	0.00	77.24	38.26	77.24		
	B. Items that will be reclassified to profit or loss (Net of Taxes)	0,00	0.00	0.00	0.00	0.00		
11	Total Comprehensive Income after Tax (9+10)	136.45	432.20	297.09	962.20	638.94		
12	Paid-up Equity Share capital (Face value of Rs.10/- per share)	4223.86	4223.86	4223.86	4223,86	4223.86		
13	Other Equity (Excluding Revalution Reserves)	14424.26	100	13673.25	14424.26	13673.25		

Notes: (1) The above financial results were reviewed and recommonded by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30.05.2025. (2) The figures for the 3 months ended on 31st March 2025 and corresponding 3 months ended on 31st March 2024 are balancing figure in respect of the full financial year and the year to date figures upto the third quarter of the respective financial years, (3) The Business activities of the company primarily falls within a single business i.e. Textiles. As such there is no separate reportable segment as per Ind AS 108 "Operating Segments". (4) Previous periods' / years' figures have been regrouped / recasted wherever necessary, to conform to the classification for the quarter and year ended 31st March, 2025.

0.23

0.23

For, Aarnay Fashions Limited sd/- Sumit Champalal Agarwal

Managing Director - DIN: 00356863

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1.02

1.02

0.52

0.52

Scan QR code for

Financial Results

2.19

2.19

1.33

1.33

14 Earnings per equity share (not annualised)

(in Rs.) (face value Rs. 10 each)

(1) Basic

(2) Diluted

Place: Ahmedabad

Date: 30/05/2025



# UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445

Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer PROMOTERS OF OUR COMPANY

Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER \* Assuming full subscription.

### **PAYMENT METHOD FOR THE ISSUE**

The entire amount of the Issue Price of ₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON** THURSDAY, JUNE 05, 2025 LAST DATE FOR ON MARKET RENUNCIATION\* **TUESDAY, JUNE 10, 2025** 

**ISSUE CLOSES ON\*\*** 

\*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to \*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue

Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. ASBA'

Simple, safe, smart way to application – Make use of it.

\*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an

Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such

the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE. ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE -PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS **EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.** APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. **APPLICATION ON PLAIN PAPER** 

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being 'Unison Metals Ltd'; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per

- specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.; Number of Equity Shares held as on Record Date;
- Allotment option only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements; Number of additional Rights Equity Shares applied for, if any;
- 9. Total number of Rights Equity Shares applied for; 10. Total Application Money paid at the rate of 25 per Rights Equity Share;
- 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant
- 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB
- with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity
- Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application
- Money in the ASBA Account: 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and
- order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.'

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

**MONDAY, JUNE 16, 2025** 

Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to

https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx. Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds are\not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. LAST DATE FOR APPLICATION

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application

being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper

Application format will be available on the website of the Registrar at

The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment" on page 361 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. ALLOTMENT ONLY IN DEMATERIALISED FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall lapse. LISTING

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has received 'in- principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22,

**DISCLAIMER CLAUSE OF SEBI** 

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE' on page no 330 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE) It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or

construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- (i) Our Company at www.unisongroup.net;
- (ii) The Registrar at https://in.mpms.mufg.com; (iii) The Stock Exchange at www.bseindia.com;

For frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (https://in.mpms.mufg.com/). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +918108114949.

For updation of Indian address/ e-mail address/phone/mobile number in the records maintained by the Registrar or our Company please visit https://in.mpms.mufg.com/. For updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an email to unison.rights@in.mpms.mufg.com.

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders please visit https://in.mpms.mufg.com/

## **BANKER TO THE ISSUE**

**Address:** FIG-OPS Department – Lodha, I Think Techno Campus, O-3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra. Contact Person: Sachin Gawade /Siddharth Jadhav

Email: siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com **Tel No:** +91 22 30752929 +91 22 30752928 +91 22 30752914

Website: www.hdfcbank.com **SEBI Registration Number:** INBI00000063

GIDC, Vatva, Ahmedabad, Gujarat, 382445

**HDFC Bank Limited** 

**UNISON METALS LTD** Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV,

**Telephone:** 9824445574, 9727707020 **E-mail:** unisonmetals@gmail.com | **Website:** www.unisongroup.net Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

CIN: L52100GJ1990PLC013964

**REGISTRAR TO THE ISSUE MUFG Intime India Pvt. Ltd** 

( MUFG MUFG Intime

(Formerly known as Link Intime India Pyt. Ltd.) C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083. Maharashtra. India **TEL NO.:** +91 - 81081 14949 **Website:** https://in.mpms.mufg.com/

**E-Mail:** unison.rights@in.mpms.mufg.com Investor Grievance Email: unison.rights@in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan

**SEBI Reg. No.:** INR000004058 Investors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue

related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For, UNISON METALS LTD

> On behalf of the Board of directors Mitaliben Ritesh Patel, **Company Secretary and Compliance Officer**

Place: Ahmedabad Date: June 03, 2025

**Disclaimer:** our Company is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination. The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



Registered Office: Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad, Telangana - 500 003. Tel: 27848479 / 27844086. Facsimile: +91 40 2784 6849 E-Mail: info@vijaytextiles.in. Web: www.vijaytextiles.in CIN: L18100TG1990PLC010973

### NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the members of Vijay Textiles Limited will be held on Friday, the 20" day of June, 2025 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the business as set out in the Notice of the EGM. Electronic copy of the notice of EGM is sent to all the members on 29.05.2025 whose Email IDs are registered with the

Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the notice of EGM are being sent In terms of Section 108 of the Companies Act, 2013 and Regulation 44 of SEBI (LODR) Regulations, 2015, the company is

providing the facility to cast their vote by electronic means on all the resolutions set forth in the Notice of the EGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than the venue of the AGM (remote e-voting). All the members are informed that: The business as set forth in the Notice of the 01/2025-26 may be transacted through voting by electronic means.

- The remote e-voting shall commence at 17.06.2025 at 9.00 a.m.
- (iii) The remote e-voting shall end on 19.06.2025 at 5.00 p.m.
- (iv) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is 13.06.2025. (v) Any person who acquires shares of the company and become member of the Company after dispatch of the notice of
- Registrar and Share transfer agent i.e. Aarthi Consultants Private Limited to receive copies of notice of EGM. (vi) Members may note that the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on 19.06.2025, the facility for remote e-voting module will also be made available during the EGM and those members who have cast

the EGM may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com and to

- their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote (vii) Person whose name is recorded in the register of members or in register of beneficial owners maintained by the
- depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the EGM. (viii) The Notice of EGM is available on the Company's website https://vijaytextiles.in/ and also on the CDSL's website https://www.evotingindia.com/.

(ix) In case of queries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting User Manual for Shareholders available at the downloads section of https://www.evotingindia.co.in or contact Mr. J. Ravi Shankar, Manager Accounts, Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad - 500 003, Telangana, Ph. No: 040-27848479, email-info@vijaytextiles.in.

> Sd/- Vijay Kumar Gupta Chairman & Managing Director (DIN: 01050958)

For and on behalf of the Board, Vijay Textiles Limited



Place: Hyderabad

Date: 29.05.2025

## **INGERSOLL-RAND (INDIA) LIMITED**

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannerghatta Road, Bengaluru - 560 029 CIN: L05190KA1921PLC036321

Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: irco.com/en-in/invest

## STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Rupees in Lakhs, except per equity share data)

Particulars	Quarter Ended March 31, 2025	Year Ended March 31, 2025	Corresponding Quarter Ended March 31, 2024
	(Unaudited) (Refer Note 3)	(Audited)	(Unaudited) (Refer Note 3)
Total income	33,384	1,37,458	31,451
Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period before Tax (after Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period after Tax (after Exceptional and/ or Extraordinary items)	6,766	26,753	6,387
Total Comprehensive Income for the period [comprising profit / (loss) for the period (after tax) and other comprehensive income (after tax)]	6,629	26,496	6,572
Equity Share Capital	3,157	3,157	3,157
Earnings Per Share (of Rs.10/- each)	30.	7.0	
Basic:	21.43	84.75	20.23
Diluted:	21.43	84.75	20.23

- (1) The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the Company's website (irco.com/en-in/invest).
- (2) The Board of Directors at their meeting held on May 30, 2025 has recommended a final dividend of Rs.25 per equity share of face value of Rs.10 each for the financial year ended March 31, 2025, which is subject to approval of the shareholders at the next annual general meeting.
- (3) The figures for the quarters ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial years and the published unaudited year to date figures upto the end of the third quarter of the relevant financial year, which were subjected to limited review.

For and on behalf of the Board of Directors

P.R.Shubhakar

Place : Bengaluru Chief Financial Officer & Company Secretary Date: May 30, 2025 Whole-time Director

## AARNAV FASHIONS LIMITED

Regd. Office: 1, New Cloth Market, O/s. Raipur Gate, Raipur, Ahmedabad - 380 002 Tel. No.: 079-29702983 || CIN: L17100GJ1983PLC028990

Corporate Office & Factory : Survey No. 302 - 305, Isanpur, Narol - Vatva Road,

Ahmedabad- 382405 Email Id ; aarnavfashions@gmail.com || Website : www.aarnavgroup.com AUDITED FINANCIAL RESULTS FOR THE QUARTER AND

Sr.		Fo	or The Quarte	er	For Th	e Year
No	Particulars	ended 31/03/2025 (Audited)	ended 31/12/2024 (Unaudited)	ended 31/03/2024 (Audited)	ended 31/03/2025 (Audited)	ended 31/03/2024 (Audited)
	Income					
1	Revenue from Operations	9145.18	9467.91	10018.75	37908.37	35649.07
2	Other Income	56.75	12.20	9.16	95.31	27.16
3	Total Income (1+2)	9201.93	9480.11	10027.91	38003.68	35676.23
4	Expenses:					
	(a) Cost of materials consumed	6495.92	6963.78	7099.99	27263.73	24626.31
	(b) Purchases of Stock-in-Trade	255,84	179.67	0.00	435.51	0.00
	(c) Changes in inventories of finished goods, work- in-progress and stock	(441.96)	(1092.97)	180.18	(1715.94)	(576.66)
	(d) Employee benefits expense	228.11	216,10	282,73	872.72	866.67
	(e) Finance Costs	237.86	248.02	307.81	1019.00	1214.88
П	(f) Depreciation and amortization expense	233.22	196.05	232.69	801.84	769.81
	(g) Others Expenses	2069.82	2195.06	1624.69	8100.95	8015.97
	Total expenses (4)	9078.81	8905.71	9728.09	36777.81	34916.98
5	Profit from ordinary activities before exceptional items (3-4)	123.12	574.40	299.82	1225.87	759.25
6	Exceptional items	0.00	0.00	0.00	0.00	0.00
7	Profit before tax (5-6)	123.12	574.40	299.82	1225.87	759.25
8	Less : Tax expense					
	(a) Current tax net of Earlier Year Tax	57.00	153.00	158.00	370.00	275.00
	(b) Short / (Excess) Provision of earlier years	14.20	0.00	0.00	14.20	0.00
	(c) Deferred Tax (credit) / Charge	(46.27)	(10.80)	(78.03)	(82.27)	(77.45)
9	Net Profit for the period (7-8)	98.19	432.20	219.85	923.94	561.70
10	Other Comprehensive Income	i ii				
	A. Items that will not be reclassified to profit or loss (Net of Taxes)	38.26	0.00	77.24	38.26	77.24
	B. Items that will be reclassified to profit or loss (Net of Taxes)	0.00	0.00	0.00	0.00	0.00
11	Total Comprehensive Income after Tax (9+10)	136.45	432.20	297.09	962.20	638.94
12	Paid-up Equity Share capital (Face value of Rs.10/- per share)	4223.86	4223.86	4223.86	4223.86	4223.86
13	Other Equity (Excluding Revalution Reserves)	14424.26		13673.25	14424.26	13673.25
14	Earnings per equity share (not annualised)					

Notes : (1) The above financial results were reviewed and recommonded by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30.05.2025. (2) The figures for the 3 months ended on 31st March 2025 and corresponding 3 months ended on 31st March 2024 are balancing figure in respect of the full financial year and the year to date figures upto the third quarter of the respective financial years. (3) The Business activities of the company primarily falls within a single business i.e. Textiles. As such there is no separate reportable segment as per Ind AS 108 "Operating Segments". (4) Previous periods' / years' figures have been regrouped / recasted wherever necessary, to conform to the classification for the quarter and year ended 31st March, 2025.

0.23

0.23

1.02

1.02

For, Aarnay Fashions Limited Place : Ahmedabad sd/- Sumit Champalal Agarwal Scan QR code for Date: 30/05/2025 Managing Director - DIN: 00356863

(in Rs.) (face value Rs. 10 each)

(1) Basic

(2) Diluted

Financial Results Kolkata

0.52

0.52

2.19

2.19

1.33

1.33

epaper.iinancialexpress.com



# UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445

Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

ISSUE OF UP TO 1,37,32,286\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE

(INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER \* Assuming full subscription.

## **PAYMENT METHOD FOR THE ISSUE**

The entire amount of the Issue Price of ₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

THURSDAY, JUNE 05, 2025

**ISSUE OPENS ON** 

LAST DATE FOR ON MARKET RENUNCIATION\* **TUESDAY, JUNE 10, 2025** 

**ISSUE CLOSES ON\*\* MONDAY, JUNE 16, 2025** 

\*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to \*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue

Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA' Simple, safe, smart way to application – Make use of it. Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the

\*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.

https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx.

LAST DATE FOR APPLICATION

on page 361 of the Letter of Offer.

**DISCLAIMER CLAUSE OF SEBI** 

laws) on the websites of:

(i) Our Company at www.unisongroup.net;

unison.rights@in.mpms.mufg.com.

**HDFC Bank Limited** 

Website: www.hdfcbank.com

(ii) The Registrar at https://in.mpms.mufg.com;

(iii) The Stock Exchange at www.bseindia.com;

on page no 330 of the Letter of Offer.

lapse.

LISTING

Opening Date (inclusive of the Issue Opening Date).

ALLOTMENT ONLY IN DEMATERIALISED FORM

are\not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application

being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper

Application format will be available on the website of the Registrar at

Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds

The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16,

2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period

as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the

Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be

extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be

deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the

Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment"

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular

SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of

Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the

Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account

opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested

to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue

Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before

the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of

their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has

received 'in- principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this

Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our

Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights

Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22,

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or

approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE'

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or

construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the

correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer,

the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be

sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our

Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights

Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as,

a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail

address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity

Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a

reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided

by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that

the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities

For frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the

Application process and resolution of difficulties faced by the Investors will be available on the website of the

Registrar (https://in.mpms.mufg.com/). Further, helpline number provided by the Registrar for guidance on

For updation of Indian address/ e-mail address/phone/mobile number in the records maintained by the

Registrar or our Company please visit https://in.mpms.mufg.com/. For updation of demat account details by

Eligible Equity Shareholders holding shares in physical form please send an email to

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible

**BANKER TO THE ISSUE** 

**Address:** FIG-OPS Department – Lodha, I Think Techno Campus, O-3 Level, Next to

Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra.

Email: siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com

**Tel No:** +91 22 30752929 +91 22 30752928 +91 22 30752914

with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

addresses to our Company and who make a request in this regard.

the Application process and resolution of difficulties is +918108114949.

Equity Shareholders please visit https://in.mpms.mufg.com/

Contact Person: Sachin Gawade /Siddharth Jadhav

**SEBI Registration Number:** INBI00000063

page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference

number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of

the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE -PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS **EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.** 

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. **APPLICATION ON PLAIN PAPER** 

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being 'Unison Metals Ltd'; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per

- specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.; Number of Equity Shares held as on Record Date;
- Allotment option only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements; Number of additional Rights Equity Shares applied for, if any;
- 9. Total number of Rights Equity Shares applied for; 10. Total Application Money paid at the rate of 25 per Rights Equity Share;
- 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant
- 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details
- of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity
- Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application
- Money in the ASBA Account: 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and
- order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.'

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

TEXTILES LIMITED

Registered Office: Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad, Telangana - 500 003. Tel: 27848479 / 27844086. Facsimile: +91 40 2784 6849 E-Mail: info@vijaytextiles.in. Web: www.vijaytextiles.in CIN: L18100TG1990PLC010973

## NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the members of Vijay Textiles Limited will be held on Friday, the 20" day of June, 2025 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the business as set out in the Notice of the EGM.

Electronic copy of the notice of EGM is sent to all the members on 29.05.2025 whose Email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the notice of EGM are being sent

In terms of Section 108 of the Companies Act, 2013 and Regulation 44 of SEBI (LODR) Regulations, 2015, the company is providing the facility to cast their vote by electronic means on all the resolutions set forth in the Notice of the EGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than the venue of the AGM (remote e-voting). All the members are informed that:

- The business as set forth in the Notice of the 01/2025-26 may be transacted through voting by electronic means.
- The remote e-voting shall commence at 17.06.2025 at 9.00 a.m.
- (iii) The remote e-voting shall end on 19.06.2025 at 5.00 p.m.
- (iv) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is 13.06.2025. (v) Any person who acquires shares of the company and become member of the Company after dispatch of the notice of
- the EGM may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com and to Registrar and Share transfer agent i.e. Aarthi Consultants Private Limited to receive copies of notice of EGM. (vi) Members may note that the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on 19.06.2025, the
- facility for remote e-voting module will also be made available during the EGM and those members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote
- (vii) Person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the EGM.
- (viii) The Notice of EGM is available on the Company's website https://vijaytextiles.in/ and also on the CDSL's website https://www.evotingindia.com/. (ix) In case of queries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting User
  - Manual for Shareholders available at the downloads section of https://www.evotingindia.co.in or contact Mr. J. Ravi Shankar, Manager Accounts, Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad - 500 003, Telangana, Ph. No: 040-27848479, email-info@vijaytextiles.in.

For and on behalf of the Board, Vijay Textiles Limited

Place: Hyderabad Date: 29.05.2025

Sd/- Vijay Kumar Gupta Chairman & Managing Director (DIN: 01050958)



## **INGERSOLL-RAND (INDIA) LIMITED**

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannerghatta Road, Bengaluru - 560 029 CIN: L05190KA1921PLC036321

Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: irco.com/en-in/invest

### STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Rupees in Lakhs, except per equity share data)

Particulars	Quarter Ended March 31, 2025	Year Ended March 31, 2025	Corresponding Quarter Ended March 31, 2024
	(Unaudited) (Refer Note 3)	(Audited)	(Unaudited) (Refer Note 3)
Total income	33,384	1,37,458	31,451
Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period before Tax (after Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period after Tax (after Exceptional and/ or Extraordinary items)	6,766	26,753	6,387
Total Comprehensive Income for the period [comprising profit / (loss) for the period (after tax) and other comprehensive income (after tax)]	6,629	26,496	6,572
Equity Share Capital	3,157	3,157	3,157
Earnings Per Share (of Rs.10/- each)	35.	7.0	
Basic:	21.43	84.75	20.23
Diluted:	21.43	84.75	20.23

- (1) The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the Company's website (irco.com/en-in/invest).
- of Rs.25 per equity share of face value of Rs.10 each for the financial year ended March 31, 2025, which is subject to approval of the shareholders at the next annual general meeting. (3) The figures for the quarters ended March 31, 2025 and March 31, 2024 are the balancing figures

(2) The Board of Directors at their meeting held on May 30, 2025 has recommended a final dividend

between the audited figures in respect of the full financial years and the published unaudited year to date figures upto the end of the third quarter of the relevant financial year, which were subjected to limited review.

For and on behalf of the Board of Directors

Date: May 30, 2025

Place : Bengaluru

P.R.Shubhakar Chief Financial Officer & Company Secretary Whole-time Director

## AARNAV FASHIONS LIMITED Regd. Office: 1, New Cloth Market, O/s. Raipur Gate, Raipur, Ahmedabad - 380 002

Tel. No.: 079-29702983 || CIN: L17100GJ1983PLC028990 Corporate Office & Factory : Survey No. 302 - 305, Isanpur, Narol - Vatva Road,

Ahmedabad- 382405 Email Id ; aarnavfashions@gmail.com || Website : www.aarnavgroup.com

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND VEAR ENDED ON 31st MARCH, 2025

L	YEAR ENDED ON 31st MAR	CH, 20	25	(RS. I	n Lacs Exce	pt EPS)
Sr.	V=49113000	Fo	or The Quarte	er	For Th	e Year
No	Particulars	ended 31/03/2025 (Audited)	ended 31/12/2024 (Unaudited)	ended 31/03/2024 (Audited)	ended 31/03/2025 (Audited)	ended 31/03/2024 (Audited)
	Income	70	117.5			100
1	Revenue from Operations	9145.18	9467.91	10018.75	37908.37	35649.0
2	Other Income	56.75	12.20	9.16	95.31	27.1
3	Total Income (1+2)	9201.93	9480.11	10027.91	38003.68	35676.23
4	Expenses:					
	(a) Cost of materials consumed	6495.92	6963.78	7099.99	27263.73	24626.3
	(b) Purchases of Stock-in-Trade	255.84	179.67	0.00	435.51	0.0
	(c) Changes in inventories of finished goods, work- in-progress and stock	(441.96)	(1092.97)	180.18	(1715.94)	(576.66
	(d) Employee benefits expense	228.11	216,10	282,73	872.72	866.6
	(e) Finance Costs	237.86	248.02	307.81	1019.00	1214.8
	(f) Depreciation and amortization expense	233.22	196.05	232.69	801.84	769.8
	(g) Others Expenses	2069.82	2195.06	1624.69	8100.95	8015.9
	Total expenses (4)	9078.81	8905.71	9728.09	36777.81	34916.9
5	Profit from ordinary activities before exceptional items (3-4)	123.12	574.40	299.82	1225.87	759.2
6	Exceptional items	0.00	0.00	0.00	0.00	0.0
7	Profit before tax (5-6)	123.12	574.40	299.82	1225.87	759.2
8	Less : Tax expense					
	(a) Current tax net of Earlier Year Tax	57.00	153.00	158.00	370.00	275.0
	(b) Short / (Excess) Provision of earlier years	14.20	0.00	0.00	14.20	0.0
	(c) Deferred Tax (credit) / Charge	(46.27)	(10.80)	(78.03)	(82.27)	(77.45
9	Net Profit for the period (7-8)	98.19	432.20	219.85	923.94	561.7
10	Other Comprehensive Income			i i	7	
	A. Items that will not be reclassified to profit or loss (Net of Taxes)	38.26	0.00	77.24	38.26	77.2
	B. Items that will be reclassified to profit or loss (Net of Taxes)	0.00	0.00	0.00	0.00	0.0
11	Total Comprehensive Income after Tax (9+10)	136.45	432.20	297.09	962.20	638.9
12	Paid-up Equity Share capital (Face value of Rs.10/- per share)	4223.86	4223.86	4223.86	4223.86	4223.8
13	Other Equity (Excluding Revalution Reserves)	14424.26		13673.25	14424.26	13673.2
14	Earnings per equity share (not annualised) (in Rs.) (face value Rs. 10 each)					
	(1) Basic	0.23	1.02	0.52	2.19	1.3
	(2) Diluted	0.23	1.02	0.52	2.19	1.3

Notes: (1) The above financial results were reviewed and recommonded by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30.05.2025. (2) The figures for the 3 months ended on 31st March 2025 and corresponding 3 months ended on 31st March 2024 are balancing figure in respect of the full financial year and the year to date figures upto the third quarter of the respective financial years. (3) The Business activities of the company primarily falls within a single business i.e. Textiles. As such there is no separate reportable segment as per Ind AS 108 "Operating Segments". (4) Previous periods' / years' figures have been regrouped / recasted wherever necessary, to conform to the classification for the quarter and year ended 31st March, 2025.

For, Aarnay Fashions Limited Place : Ahmedabad sd/- Sumit Champalal Agarwal Date: 30/05/2025

Managing Director - DIN: 00356863

Financial Results Lucknow

Scan QR code for

**UNISON METALS LTD** GIDC, Vatva, Ahmedabad, Gujarat, 382445

Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV,

**Telephone:** 9824445574, 9727707020 **E-mail:** unisonmetals@gmail.com | **Website:** www.unisongroup.net

Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer CIN: L52100GJ1990PLC013964

> **REGISTRAR TO THE ISSUE MUFG Intime India Pvt. Ltd**

( MUFG MUFG Intime

(Formerly known as Link Intime India Pvt. Ltd.)

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083. Maharashtra. India **TEL NO.:** +91 - 81081 14949 **Website:** https://in.mpms.mufg.com/ **E-Mail:** unison.rights@in.mpms.mufg.com

Investor Grievance Email: unison.rights@in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan

**SEBI Reg. No.:** INR000004058 Investors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue

Place: Ahmedabad

Date: June 03, 2025

related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For, UNISON METALS LTD

> On behalf of the Board of directors Mitaliben Ritesh Patel, **Company Secretary and Compliance Officer**

**Disclaimer:** our Company is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination. The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

epaper.iinancialexpress.com

**FINANCIAL EXPRESS** 



the Issue Closing Date

# UNISON METALS LTD

CIN: L52100GJ1990PLC013964

**REGISTERED OFFICE:** Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445

Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE

(INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER \* Assuming full subscription.

## **PAYMENT METHOD FOR THE ISSUE**

The entire amount of the Issue Price of ₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON** THURSDAY, JUNE 05, 2025 LAST DATE FOR ON MARKET RENUNCIATION\* **TUESDAY. JUNE 10. 2025** 

MONDAY, JUNE 16, 2025

\*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to

https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx.

LAST DATE FOR APPLICATION

on page 361 of the Letter of Offer.

**DISCLAIMER CLAUSE OF SEBI** 

laws) on the websites of:

(i) Our Company at www.unisongroup.net;

unison.rights@in.mpms.mufg.com.

**HDFC Bank Limited** 

Website: www.hdfcbank.com

(ii) The Registrar at https://in.mpms.mufg.com;

(iii) The Stock Exchange at www.bseindia.com;

on page no 330 of the Letter of Offer.

**DISPATCH AND AVAILABILITY OF ISSUE MATERIALS** 

addresses to our Company and who make a request in this regard.

the Application process and resolution of difficulties is +918108114949.

Equity Shareholders please visit https://in.mpms.mufg.com/

Contact Person: Sachin Gawade /Siddharth Jadhav

**SEBI Registration Number:** INBI00000063

**Telephone:** 9824445574, 9727707020

MUFG MUFG Intime

**E-Mail:** unison.rights@in.mpms.mufg.com

**Contact Person:** Shanti Gopalakrishnan

**SEBI Reg. No.:** INR000004058

process).

Place: Ahmedabad

the United States.

Date: June 03, 2025

CIN: L52100GJ1990PLC013964

lapse.

LISTING

Opening Date (inclusive of the Issue Opening Date).

ALLOTMENT ONLY IN DEMATERIALISED FORM

are\not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

\*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA\* Simple, safe, smart way to application – Make use of it.

\*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.

Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application

being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper

Application format will be available on the website of the Registrar at

Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds

The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16,

2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period

as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the

Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be

extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be

deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the

Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment"

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular

SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of

Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the

Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account

opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested

to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue

Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before

the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of

their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has

received 'in- principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this

Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our

Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22.

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or

approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE'

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or

construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the

correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer,

the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be

sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our

Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights

Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as,

a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail

address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity

Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a

reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided

by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that

the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities

For frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the

Application process and resolution of difficulties faced by the Investors will be available on the website of the

Registrar (https://in.mpms.mufg.com/). Further, helpline number provided by the Registrar for guidance on

For updation of Indian address/ e-mail address/phone/mobile number in the records maintained by the

Registrar or our Company please visit https://in.mpms.mufg.com/. For updation of demat account details by

Eligible Equity Shareholders holding shares in physical form please send an email to

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible

BANKER TO THE ISSUE

Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV,

**MUFG Intime India Pvt. Ltd** 

(Formerly known as Link Intime India Pyt. Ltd.)

For. UNISON METALS LTD

On behalf of the Board of directors

Sd/-

Mitaliben Ritesh Patel.

**Company Secretary and Compliance Officer** 

**Address:** FIG-OPS Department – Lodha, I Think Techno Campus, O-3 Level, Next to

Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra.

Email: siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com

UNISON METALS LTD

**Contact Person:** Mitali Ritesh Patel, Company Secretary and Compliance Officer

GIDC, Vatva, Ahmedabad, Gujarat, 382445

**REGISTRAR TO THE ISSUE** 

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India

Investors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue

related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the

SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact

numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right

Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the

Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may

be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA

Disclaimer: our Company is proposing, subject to the receipt of requisite approvals, market conditions and other

considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with

the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The

Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and

the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares

involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors"

beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and

may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares

for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this

announcement may not be offered or sold in the United States absent registration under the US Securities Act of

1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in

Tel No: +91 22 30752929 +91 22 30752928 +91 22 30752914

**E-mail:** unisonmetals@gmail.com | **Website:** www.unisongroup.net

**TEL NO.:** +91 - 81081 14949 **Website:** https://in.mpms.mufg.com/

Investor Grievance Email: unison.rights@in.mpms.mufg.com

with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an **Application** 

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements: the trades will be settled by transferring the Rights Entitlements through the depository mechanism. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of

the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE. ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE -PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS **EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.** 

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of

SCSB on or before the Issue Closing Date and should contain the following particulars:

Name of our Company, being 'Unison Metals Ltd'; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per

**APPLICATION ON PLAIN PAPER** 

- specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.; Number of Equity Shares held as on Record Date:
- Allotment option only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements; Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for:
- 10. Total Application Money paid at the rate of 25 per Rights Equity Share: 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant
- 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details
- with which the account is maintained: 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity

of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB

- Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application
- Money in the ASBA Account: 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and
- order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer. I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered,

resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements

---

of the US Securities Act. I/ We acknowledge that we. Our affiliates and others will rely upon the truth and accuracy of the foregoing

representations and agreements.' In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements

credited to the same demat account or in demat suspense escrow account, including cases where an

**ISSUE CLOSES ON\*\*** 

**TEXTILES LIMITED** 

Registered Office: Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad, Telangana - 500 003. Tel: 27848479 / 27844086. Facsimile: +91 40 2784 6849 E-Mail: info@vijaytextiles.in. Web: www.vijaytextiles.in CIN: L18100TG1990PLC010973

## NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the members of Vijay Textiles Limited will be held on Friday, the 20" day of June, 2025 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the business as set out in the Notice of the EGM.

Electronic copy of the notice of EGM is sent to all the members on 29.05.2025 whose Email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the notice of EGM are being sent in the permitted mode. In terms of Section 108 of the Companies Act, 2013 and Regulation 44 of SEBI (LODR) Regulations, 2015, the company is

providing the facility to cast their vote by electronic means on all the resolutions set forth in the Notice of the EGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than the venue of the AGM (remote e-voting). All the members are informed that:

- (i) The business as set forth in the Notice of the 01/2025-26 may be transacted through voting by electronic means.
- The remote e-voting shall commence at 17.06.2025 at 9.00 a.m.
- (iii) The remote e-voting shall end on 19.06.2025 at 5.00 p.m. (iv) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is 13.06.2025.
- the EGM may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com and to Registrar and Share transfer agent i.e. Aarthi Consultants Private Limited to receive copies of notice of EGM. (vi) Members may note that the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on 19.06.2025, the

(v) Any person who acquires shares of the company and become member of the Company after dispatch of the notice of

- facility for remote e-voting module will also be made available during the EGM and those members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote
- (vii) Person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the EGM. (viii) The Notice of EGM is available on the Company's website https://vijaytextiles.in/ and also on the CDSL's website
- https://www.evotingindia.com/. (ix) In case of gueries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting User Manual for Shareholders available at the downloads section of https://www.evotingindia.co.in or contact Mr. J. Ravi

Shankar, Manager Accounts, Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad - 500 003, Telangana, Ph. No: 040-27848479, email-info@vijaytextiles.in. For and on behalf of the Board, Vijay Textiles Limited

Sd/- Vijay Kumar Gupta

(DIN: 01050958)

Chairman & Managing Director

(IR) Ingersoll Rand

Place: Hyderabad

Date: 29.05.2025

### **INGERSOLL-RAND (INDIA) LIMITED** Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1,

Bannerghatta Road, Bengaluru - 560 029 CIN: L05190KA1921PLC036321

Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: irco.com/en-in/invest

## STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Rupees in Lakhs, except per equity share data) Quarter Ended Vear Ended Corresponding

March 31, 2025	March 31, 2025	Quarter Ended March 31, 2024
(Unaudited) (Refer Note 3)	(Audited)	(Unaudited) (Refer Note 3)
33,384	1,37,458	31,451
9,017	36,036	8,446
9,017	36,036	8,446
6,766	26,753	6,387
6,629	26,496	6,572
3,157	3,157	3,157
21.43	84.75	20.23
21.43	84.75	20.23
	March 31, 2025 (Unaudited) (Refer Note 3) 33,384 9,017 9,017 6,766 6,629 3,157 21.43	March 31, 2025  (Unaudited) (Refer Note 3)  33,384  1,37,458  9,017  36,036  9,017  36,036  6,766  26,753  6,629  26,496  3,157  3,157  21.43  84.75

- (1) The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the Company's website (irco.com/en-in/invest).
- (2) The Board of Directors at their meeting held on May 30, 2025 has recommended a final dividend of Rs.25 per equity share of face value of Rs.10 each for the financial year ended March 31, 2025, which is subject to approval of the shareholders at the next annual general meeting.
- (3) The figures for the guarters ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial years and the published unaudited year to date figures upto the end of the third quarter of the relevant financial year, which were subjected to limited review.

For and on behalf of the Board of Directors

P.R.Shubhakar

Date : May 30, 2025

Place : Bengaluru

Chief Financial Officer & Company Secretary Whole-time Director

AARNAV FASHIONS LIMITED Regd. Office: 1, New Cloth Market, O/s. Raipur Gate, Raipur, Ahmedabad - 380 002

Tel. No.: 079-29702983 || CIN: L17100GJ1983PLC028990 Corporate Office & Factory: Survey No. 302 - 305, Isanpur, Narol - Vatva Road, Ahmedabad- 382405 Email Id: aarnavfashions@gmail.com || Website: www.aarnavgroup.com

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31st MARCH, 2025 (Rs. in Lacs Except EPS)

Ŝ۲.		For The Quarter			For The Year		
No	Particulars	ended 31/03/2025 (Audited)	ended 31/12/2024 (Unaudited)	ended 31/03/2024 (Audited)	ended 31/03/2025 (Audited)	ended 31/03/2024 (Audited)	
	Income	- 3	4 8				
1	Revenue from Operations	9145.18	9467.91	10018.75	37908.37	35649.07	
2	Other Income	56.75	12.20	9.16	95,31	27.16	
3	Total Income (1+2)	9201.93	9480.11	10027.91	38003.68	35676.23	
4	Expenses:						
	(a) Cost of materials consumed	6495.92	6963.78	7099.99	27263.73	24626.31	
	(b) Purchases of Stock-In-Trade	255.84	179.67	0.00	435.51	0.00	
	(c) Changes in inventories of finished goods, work- in-progress and stock	(441.96)	(1092.97)	180.18	(1715.94)	(576.66)	
	(d) Employee benefits expense	228.11	216.10	282.73	872.72	866.67	
	(e) Finance Costs	237.86	248.02	307.81	1019.00	1214.88	
	(f) Depreciation and amortization expense	233.22	196.05	232.69	801.84	769.81	
	(g) Others Expenses	2069.82	2195.06	1624.69	8100.95	8015.97	
	Total expenses (4)	9078.81	8905.71	9728.09	36777.81	34916.98	
5	Profit from ordinary activities before exceptional items (3-4)	123.12	574.40	299.82	1225.87	759.25	
6	Exceptional items	0.00	0.00	0.00	0.00	0.00	
7	Profit before tax (5-6)	123.12	574.40	299.82	1225.87	759.25	
8	Less: Tax expense	40		93	22		
	(a) Current tax net of Earlier Year Tax	57.00	153,00	158.00	370.00	275.00	
	(b) Short / (Excess) Provision of earlier years	14.20	0.00	0.00	14.20	0.00	
	(c) Deferred Tax (credit) / Charge	(46.27)	(10.80)	(78.03)	(82.27)	(77.45)	
9	Net Profit for the period (7-8)	98.19	432.20	219.85	923.94	561.70	
10	Other Comprehensive Income	18	2		(2)		
	A. Items that will not be reclassified to profit or loss (Net of Taxes)	38.26	0.00	77.24	38.26	77.24	
$\overline{}$							

Notes: (1) The above financial results were reviewed and recommonded by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30.05.2025. (2) The figures for the 3 months ended on 31st March 2025 and corresponding 3 months ended on 31st March 2024 are balancing figure in respect of the full financial year and the year to date figures upto the third quarter of the respective financial years, (3) The Business activities of the company primarily falls within a single business i.e. Textiles. As such there is no separate reportable segment as per Ind AS 108 "Operating Segments". (4) Previous periods' / years' figures have been regrouped / recasted wherever necessary, to conform to the classification for the guarter and year ended 31st March, 2025.

0.00

136.45

4223.86

14424.26

0.23

0.23

0.00

1.02

1.02

432.20

4223.86

For, Aarnay Fashions Limited

B. Items that will be reclassified to profit or

Total Comprehensive Income after Tax (9+10)

Other Equity (Excluding Revalution Reserves)

Earnings per equity share (not annualised)

loss (Net of Taxes)

(1) Basic

(2) Diluted

Place: Ahmedabad

Date: 30/05/2025

Paid-up Equity Share capital

(Face value of Rs. 10/- per share)

(in Rs.) (face value Rs. 10 each)

sd/- Sumit Champalal Agarwal Managing Director - DIN: 00356863

Scan QR code for Financial Results

0.00

297.09

4223.86

13673.25

0.52

0.52

0.00

962.20

4223.86

14424.26

2.19

2.19

0.00

638.94

4223.86

13673.25

1.33

1.33

epaper.imanicialexpress.com



# **UNISON METALS LTD**

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445 Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1.37.32.286\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS. KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER \* Assuming full subscription.

### **PAYMENT METHOD FOR THE ISSUE**

The entire amount of the Issue Price of ₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON** THURSDAY, JUNE 05, 2025

**ISSUE CLOSES ON\*\*** 

\*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to the Issue Closing Date

\*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue

ASBA' Simple, safe, smart way to application – Make use of it. the fund in the bank account. For further details, check Section on ASBA below.

number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an

Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements: the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of he Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE. ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE -

**EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.** 

An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an

Person or in the United States. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of

1. Name of our Company, being 'Unison Metals Ltd';

- specimen recorded with our Company or the Depository);
- 5. Allotment option only dematerialised form:
- 8. Number of additional Rights Equity Shares applied for, if any;
- 9. Total number of Rights Equity Shares applied for;
- 10. Total Application Money paid at the rate of 25 per Rights Equity Share;
- 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details
- of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained: 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the
- 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and

16. All such Eligible Equity Shareholders are deemed to have accepted the following:

registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered. resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S. or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing

representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements

credited to the same demat account or in demat suspense escrow account, including cases where an

Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application

being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper

Application format will be available on the website of the Registrar at

Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds

The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16,

2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period

as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the

Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be

extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be

deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular

SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of

Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the

Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested

to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue

Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before

the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of

their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has

received 'in- principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this

Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our

Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22,

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or

approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE'

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or

construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the

correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer,

the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be

sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our

Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights

Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as,

a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail

address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity

Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a

reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided

by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that

the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities

For frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the

Application process and resolution of difficulties faced by the Investors will be available on the website of the

Registrar (https://in.mpms.mufg.com/). Further, helpline number provided by the Registrar for guidance on

For updation of Indian address/ e-mail address/phone/mobile number in the records maintained by the

Registrar or our Company please visit https://in.mpms.mufg.com/. For updation of demat account details by

Eligible Equity Shareholders holding shares in physical form please send an email to

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible

**BANKER TO THE ISSUE** 

Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV,

MUFG Intime India Pvt. Ltd

(Formerly known as Link Intime India Pvt. Ltd.)

Address: FIG-OPS Department - Lodha, I Think Techno Campus, O-3 Level, Next to

Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra.

**Email:** siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com **Tel No:** +91 22 30752929 +91 22 30752928 +91 22 30752914

UNISON METALS LTD

**Contact Person:** Mitali Ritesh Patel, Company Secretary and Compliance Officer

**E-mail**: unisonmetals@gmail.com | **Website**: www.unisongroup.net

**TEL NO.:** +91 - 81081 14949 **Website:** https://in.mpms.mufg.com/

Investor Grievance Email: unison.rights@in.mpms.mufg.com

GIDC, Vatva, Ahmedabad, Gujarat, 382445

**REGISTRAR TO THE ISSUE** 

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India

with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited

Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment"

LAST DATE FOR ON MARKET RENUNCIATION\* **TUESDAY, JUNE 10, 2025** 

MONDAY, JUNE 16, 2025

https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx.

are\not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. \*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking

be rejected.

LAST DATE FOR APPLICATION

on page 361 of the Letter of Offer.

**DISCLAIMER CLAUSE OF SEBI** 

laws) on the websites of:

on page no 330 of the Letter of Offer.

**DISPATCH AND AVAILABILITY OF ISSUE MATERIALS** 

addresses to our Company and who make a request in this regard.

the Application process and resolution of difficulties is +918108114949.

Equity Shareholders please visit https://in.mpms.mufg.com/.

**Contact Person:** Sachin Gawade /Siddharth Jadhav

**SEBI Registration Number:** INBI00000063

**Telephone:** 9824445574, 9727707020

MUFG MUFG Intime

**E-Mail:** unison.rights@in.mpms.mufg.com

**Contact Person:** Shanti Gopalakrishnan

CIN: L52100GJ1990PLC013964

Our Company at www.unisongroup.net;

(ii) The Registrar at https://in.mpms.mufg.com;

(iii) The Stock Exchange at www.bseindia.com;

unison.rights@in.mpms.mufg.com.

HDFC Bank Limited

Website: www.hdfcbank.com

lapse.

LISTING

Opening Date (inclusive of the Issue Opening Date).

**ALLOTMENT ONLY IN DEMATERIALISED FORM** 

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such

PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

**APPLICATION ON PLAIN PAPER** 

application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S.

including renunciation even if it is received subsequently.

SCSB on or before the Issue Closing Date and should contain the following particulars:

- 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- 6. Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;

- 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant
- officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for

order as they appear in the records of the SCSB); and

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be,

**SEBI Reg. No.:** INR000004058 Investors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA the securities laws of their jurisdiction. process).

> Place: Ahmedabad Date: June 03, 2025

Mitaliben Ritesh Patel. **Company Secretary and Compliance Officer** 

For UNISON METALS LTD

On behalf of the Board of directors

**Disclaimer:** our Company is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

epaper.financialexpress.com



Registered Office: Surva Towers, Ground Floor, 104. Sardar Patel Road, Secunderabad, Telangana - 500 003. Tel: 27848479 / 27844086, Facsimile: +91 40 2784 6849 E-Mail: info@vijaytextiles.in. Web: www.vijaytextiles.in CIN: L18100TG1990PLC010973

### NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the members of Vijay Textiles Limited will be held on Friday, the 20" day of June, 2025 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the business as set out in the Notice of the EGM.

Electronic copy of the notice of EGM is sent to all the members on 29.05,2025 whose Email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the notice of EGM are being sent in the permitted mode.

In terms of Section 108 of the Companies Act, 2013 and Regulation 44 of SEBI (LODR) Regulations, 2015, the company is providing the facility to cast their vote by electronic means on all the resolutions set forth in the Notice of the EGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than the venue of the AGM

- The business as set forth in the Notice of the 01/2025-26 may be transacted through voting by electronic means.
- The remote e-voting shall commence at 17.06.2025 at 9.00 a.m.

(remote e-voting). All the members are informed that

- The remote e-voting shall end on 19.06.2025 at 5.00 p.m.
- (iv) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is 13.06.2025. Any person who acquires shares of the company and become member of the Company after dispatch of the notice of
- the EGM may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com and to Registrar and Share transfer agent i.e. Aarthi Consultants Private Limited to receive copies of notice of EGM. (vi) Members may note that the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on 19.06.2025, the
- facility for remote e-voting module will also be made available during the EGM and those members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote
- (vii) Person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the EGM.

(viii) The Notice of EGM is available on the Company's website https://vijaytextiles.in/ and also on the CDSL's website

https://www.evotingindia.com/ (ix) In case of queries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting User Manual for Shareholders available at the downloads section of https://www.evotingindia.co.in or contact Mr. J. Ravi

Shankar, Manager Accounts, Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad - 500 003. Telangana, Ph. No: 040-27848479, email-info@vijaytextiles.in.

Place: Hyderabad Date: 29.05.2025

For and on behalf of the Board, Vijay Textiles Limited Sd/- Vijay Kumar Gupta Chairman & Managing Director (DIN: 01050958)



## **INGERSOLL-RAND (INDIA) LIMITED**

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannerghatta Road, Bengaluru - 560 029 CIN: L05190KA1921PLC036321

Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: irco.com/en-in/invest

### STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Rupees in Lakhs, except per equity share data)

Particulars	Quarter Ended March 31, 2025	Year Ended March 31, 2025	Corresponding Quarter Ended March 31, 2024
	(Unaudited) (Refer Note 3)	(Audited)	(Unaudited) (Refer Note 3)
Total income	33,384	1,37,458	31,451
Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period before Tax (after Exceptional and/ or Extraordinary items)	9,017	36,036	8,446
Net Profit / (Loss) for the period after Tax (after Exceptional and/ or Extraordinary items)	6,766	26,753	6,387
Total Comprehensive Income for the period [comprising profit / (loss) for the period (after tax) and other comprehensive income (after tax)]	6,629	26,496	6,572
Equity Share Capital	3,157	3,157	3,157
Earnings Per Share (of Rs.10/- each)			
Basic:	21.43	84.75	20.23
Diluted:	21.43	84.75	20.23

Place : Bengaluru

Date : May 30, 2025

- (1) The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the Company's website (irco.com/en-in/invest).
- (2) The Board of Directors at their meeting held on May 30, 2025 has recommended a final dividend of Rs.25 per equity share of face value of Rs.10 each for the financial year ended March 31, 2025, which is subject to approval of the shareholders at the next annual general meeting.
- (3) The figures for the quarters ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial years and the published unaudited year to date figures upto the end of the third quarter of the relevant financial year, which were subjected to limited review

For and on behalf of the Board of Directors

P.R.Shubhakar Chief Financial Officer & Company Secretary Whole-time Director

## AARNAV FASHIONS LIMITED

Regd. Office: 1, New Cloth Market, O/s. Raipur Gate, Raipur, Ahmedabad - 380 002 Tel. No.: 079-29702983 || CIN: L17100GJ1983PLC028990 Corporate Office & Factory : Survey No. 302 - 305, Isanpur, Narol - Vatva Road,

Ahmedabad- 382405 Email Id : aarnavfashions@gmail.com || Website : www.aarnavgroup.com AUDITED FINANCIAL RESULTS FOR THE QUARTER AND

Şr.	Particulars	Fo	r The Quart	For The Year		
No		ended 31/03/2025 (Audited)	ended 31/12/2024 (Unaudited)	ended 31/03/2024 (Audited)	ended 31/03/2025 (Audited)	ended 31/03/2024 (Audited)
	Income		(( )			
1	Revenue from Operations	9145.18	9467.91	10018.75	37908.37	35649.07
2	Other Income	56.75	12.20	9.16	95.31	27.16
3	Total Income (1+2)	9201.93	9480.11	10027.91	38003.68	35676.23
4	Expenses:					
	(a) Cost of materials consumed	6495.92	6963.78	7099.99	27263.73	24626.31
	(b) Purchases of Stock-in-Trade	255.84	179.67	0.00	435.51	0.00
	(c) Changes in inventories of finished goods, work- in-progress and stock	(441.96)	(1092.97)	180.18	(1715.94)	(576.66)
	(d) Employee benefits expense	228.11	216.10	282.73	872.72	866.67
	(e) Finance Costs	237.86	248.02	307.81	1019.00	1214.88
	(f) Depreciation and amortization expense	233.22	196.05	232,69	801.84	769.81
	(g) Others Expenses	2069.82	2195.06	1624.69	8100.95	8015.97
	Total expenses (4)	9078.81	8905.71	9728.09	36777.81	34916.98
5	Profit from ordinary activities before exceptional items (3-4)	123.12	574.40	299.82	1225.87	759.25
6	Exceptional items	0.00	0.00	0.00	0.00	0.00
7	Profit before tax (5-6)	123.12	574.40	299.82	1225.87	759.25
8	Less : Tax expense					
	(a) Current tax net of Earlier Year Tax	57.00	153,00	158.00	370.00	275.00
	(b) Short / (Excess) Provision of earlier years	14.20	0.00	0.00	14.20	0.00
	(c) Deferred Tax (credit) / Charge	(46.27)	(10.80)	(78.03)	(82.27)	(77.45)
9	Net Profit for the period (7-8)	98.19	432.20	219.85	923.94	561.70
10	Other Comprehensive Income					
	A. Items that will not be reclassifled to profit or loss (Net of Taxes)	38.26	0.00	77.24	38.26	77.24
	B. Items that will be reclassified to profit or loss (Net of Taxes)	0.00	0.00	0.00	0.00	0.00
11	Total Comprehensive Income after Tax (9+10)	136.45	432.20	297.09	962.20	638.94
12	Paid-up Equity Share capital (Face value of Rs.10/- per share)	4223.86	4223.86	4223.86	4223.86	4223.86
13	Other Equity (Excluding Revalution Reserves)	14424.26		13673.25	14424.26	13673.25
14	Earnings per equity share (not annualised) (in Rs.) (face value Rs. 10 each)					
-	(1) Basic	0.23	1.02	0.52	2.19	1,33
	(2) Diluted	0.23	1.02	0.52	2.19	1.33

Notes: (1) The above financial results were reviewed and recommonded by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30.05.2025. (2) The figures for the 3 months ended on 31st March 2025 and corresponding 3 months ended on 31st March 2024 are balancing figure in respect of the full financial year and the year to date figures upto the third quarter of the respective financial years. (3) The Business activities of the company primarily falls within a single business i.e. Textiles. As such there is no separate reportable segment as per Ind AS 108 "Operating Segments". (4) Previous periods' / years' figures have been regrouped / recasted

wherever necessary, to conform to the classification for the quarter and year ended 31st March, 2025.

For, Aarnay Fashions Limited Place: Ahmedabad sd/- Sumit Champalal Agarwal Date: 30/05/2025

Managing Director - DIN: 00356863

Scan QR code for Financial Results



REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445 Telephone No.: 9824445574 9727707020 Website: www.unisongroup.net: F-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel. Company Secretary and Compliance Officer PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

(INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUÈ PRICE') ('RIGHT SHARES') FOR AN ÁMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 (1SSUE"). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE, FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 337 OF THE LETTER OF OFFER \* Assuming full subscription

ISSUE OF UP TO 1,37,32,286\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE

### **PAYMENT METHOD FOR THE ISSUE**

The entire amount of the Issue Price of ₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON** THURSDAY, JUNE 05, 2025 LAST DATE FOR ON MARKET RENUNCIATION\*

MONDAY, JUNE 16, 2025 \*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to

the Issue Closing Date \*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue

Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**ASBA** 

Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to

should carefully read the provisions applicable to such Applications before making their Application through ASBA. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing

reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such

Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of

the Letter of Offer the Rights Entitlements of the Fligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue - Credits of Right Entitlements in demat accounts' on page no 352 of the

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED TERMS OF THE ISSUE -PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to

make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as S C S B s for the A S B A process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will Person or in the United States Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be

entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the

same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars: Name of our Company, being 'Unison Metals Ltd';

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per
- specimen recorded with our Company or the Depository); Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date: Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for; 10. Total Application Money paid at the rate of 25 per Rights Equity Share;
- 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant
- 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained:
- 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue:
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account
- 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws. (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our iurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered,  $resold, pledged\ or\ otherwise\ transferred\ except\ in\ an\ offshore\ transaction\ in\ compliance\ with\ Regulation\ S,$ or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

**ISSUE CLOSES ON\*\* TUESDAY, JUNE 10, 2025** 

\*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking Simple, safe, smart way to application – Make use of it. the fund in the bank account. For further details, check Section on ASBA below Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the

SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to be rejected. make an Application in this Issue are mandatorily required to use the ASBA process only. Investors Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at

> Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds are\not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date

LAST DATE FOR APPLICATION

2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment on page 361 of the Letter of Offer.

p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges

ALLOTMENT ONLY IN DEMATERIALISED FORM

SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall LISTING

received 'in- principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22,

**DISCLAIMER CLAUSE OF SEBI** 

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE on page no 330 of the Letter of Offer

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or

construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited DISPATCH AND AVAILABILITY OF ISSUE MATERIALS In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer,

the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- Our Company at www.unisongroup.net
- The Registrar at https://in.mpms.mufg.com The Stock Exchange at www.bseindia.com

For frequently asked questions and online/ electronic dedicated investor helpdesk for quidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (https://in.mpms.mufg.com/). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +918108114949.

For updation of Indian address/ e-mail address/phone/mobile number in the records maintained by the Registrar or our Company please visit https://in.mpms.mufg.com/. For updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an email to unison rights@in mpms mufg.com.

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders please visit https://in.mpms.mufg.com/

### BANKER TO THE ISSUE

HDFC Bank Limited

Address: FIG-OPS Department - Lodha, I Think Techno Campus, O-3 Level, Next to Kanjurmarq Railway Station, Kanjurmarq (East), Mumbai – 400042, Maharashtra. Contact Person: Sachin Gawade /Siddharth Jadhav

Email: siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com **Tel No:** +91 22 30752929 +91 22 30752928 +91 22 30752914

Website: www.hdfcbank.com

SEBI Registration Number: INBI00000063

### COMPANY **UNISON METALS LTD**

Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV. GIDC, Vatva, Ahmedabad, Gujarat, 382445

**Telephone:** 9824445574 , 9727707020

E-mail: unisonmetals@gmail.com | Website: www.unisongroup.net Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer CIN: L52100GJ1990PLC013964

### REGISTRAR TO THE ISSUE

MUFG MUFG Intime MUFG Intime India Pvt. Ltd.
(Formerly known as Link Intime India Pvt. Ltd.)

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India **TEL NO.:** +91 - 81081 14949 **Website:** https://in.mpms.mufg.com/ **E-Mail:** unison.rights@in.mpms.mufg.com

Investor Grievance Email: unison.rights@in.mpms.mufg.com

Contact Person: Shanti Gopalakrishnan **SEBI Reg. No.:** INR000004058

Investors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For, UNISON METALS LTD On behalf of the Board of directors Mitaliben Ritesh Patel.

Company Secretary and Compliance Officer Date: June 03, 2025

Disclaimer: our Company is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination. The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States



### धनुका एग्रीटेक लिमिटेड

सीआईएन : L24219HR1985PLC122802

पंजीकृत एवं कॉर्पोरेट कार्यालय : ग्लोबल गेटवे टॉवर, एम.जी. रोड,

निकट गुरु द्रोणाचार्य मेट्रो स्टेशन, एम.जी. रोड, गुरुग्राम-122 002, हरियाणा | दूरभाष नं. : 0124 4345000

वेबसाइट : www.dhanuka.com | ई-मेल : investors@dhanuka.com

कंपनी अधिनियम, 2013 की धारा 124 के अनुसार विनिधानकर्ता शिक्षा और संरक्षण निधि प्राधिकरण (आईईपीएफ) को इक्विटी शेयरों के हस्तांतरण के लिए कंपनी के शेयरधारकों को नोटिस एतदुद्वारा सुचित किया जाता है कि कंपनी अधिनियम, 2013 की धारा 124 के साथ–साथ समय–समय पर संशोधित विनिधानकर्ता शिक्षा

एवं संरक्षण निधि प्राधिकरण (लेखा, लेखा संपरीक्षा, हस्तांतरण एवं प्रतिदाय) नियम, 2016 ('आईईपीएफ नियम') के अनुसार, कंपनी के इक्विटी शेयर (जिनके संबंध में वित्तीय वर्ष 2017-18 के दौरान घोषित लाभांश लगातार सात वर्षों या उससे अधिक की अवधि के लिए अदावाकत/अप्रदत्त रहे हैं, उन्हें कंपनी द्वारा विनिधानकर्ता शिक्षा एवं संरक्षण निधि प्राधिकरण ('आईईपीएफए') को हस्तांतरित कर दिया जाएगा। आईईपीएफ नियमों में निर्धारित आवश्यकताओं के अनुसार, कंपनी ने संबंधित शेयरधारकों को कंपनी/आरटीए रिकॉर्ड में उपलब्ध उनके पंजीकृत पतों पर पहले ही विशिष्ट व्यक्तिगत संचार भेज दिया है, जिसमें अप्रदत्त/अदावाकृत लाभांश राशि के संबंध में अप्रदत्त/अदावाकृत

लाभांश राशि के संबंध में जानकारी दी गई है, जिसके संबंध में लगातार सात वर्षों या उससे अधिक समय तक अप्रदत्त/अदावाकृत लाभांश राशि आईईपीएफए ??को हस्तांतरित किए जाने हैं। कंपनी ने ऐसे अप्रदत्त/अदावाकृत लाभांश और शेयरों का विवरण अपनी वेबसाइट www.dhanuka.com पर भी अपलोड कर दिया है। संबंधित शेयरधारक से अनुरोध है कि वह कंपनी को आवेदन देकर अप्रदत्त/अदावाकृत लाभांश का दावा करें, ऐसा न करने पर संबंधित शेयर (भौतिक या इलेक्ट्रॉनिक रूप में) कंपनी द्वारा आईईपीएफए को हस्तांतरित कर दिए जाएंगे। एक बार हस्तांतरित होने के बाद,

आईईपीएफ प्राधिकरण नियमों के अनुसार, अप्रदत्त लाभांश राशि और आईईपीएफए को हस्तांतरित इक्विटी शेयरों के संबंध में कंपनी के खिलाफ कोई दावा नहीं किया जा सकेगा। यदि संबंधित शेयरधारक 17.09.2025 तक अपने अप्रदत्त लाभांश का दावा नहीं करते हैं, तो कंपनी नियमों का पालन करने के उद्देश्य

से, शेयरधारकों को कोई और सूचना दिए बिना शेयरों को आईईपीएफ प्राधिकरण को हस्तांतरित कर देगी।

हालांकि, शेयरधारक एमसीए की वेबसाइट www.iepf.gov.in पर दिए गए निर्धारित तरीके से आवेदन करके अवैतनिक लाभांश राशि और आईईपीएफ प्राधिकरण से आईईपीएफ को हस्तांतरित इक्विटी शेयर दोनों का दावा कर सकते हैं।

किसी भी प्रश्न/रुपष्टीकरण के मामले में, संबंधित शेयरधारक नीचे दिए गए पते/ईमेल/टेलीफोन नंबर पर कंपनी से संपर्क कर सकते हैं श्री जितिन सदाना

धानका एग्रीटेक लिमिटेड कॉर्प. कार्यालयः ग्लोबल गेटवे टावर्स, एमजी रोड, गुरु द्रोणाचार्य मेट्रो स्टेशन के पास, गुरुग्राम -122 002

> निदेशक मंडल के आदेश से धानुका एग्रीटेक लिमिटेड के लिए हस्ता./- जितिन सदाना

> > कंपनी सचिव

एफसीएस-7612 दिनांक: 02.06.202**5** 

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS O

### IRONWOOD EDUCATION LIMITED

Corporate Identification Number: L65910MH1983PLC030838 Registered Office - KHIL House, 1st Floor, 70-C Nehru Road, Adjacent to Domestic Airport, Vile Parle, (East), Mumbai City, Mumbai, 400099, Maharashtra, India Tel: +91-22 2663 1834; Email: cs@ironwoodworld.com, Website: www.ironwoodworld.com;

OPEN OFFER BY BALAJI RAGHAVAN ("ACQUIRER 1"), MANOJSHANKAR TRIPATHI ("ACQUIRER 2"), RUSHABH CHAUBEY ("ACQUIRER 3") AND NITISH NAGORI ("ACQUIRER 4") (COLLECTIVELY REFERRED TO AS 'ACQUIRER'S') TO ACQUIRE UPTO 33,33,030°# (THIRTY THREE LAKH THIRTY THREE THOUSAND AND THIRTY) EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF ₹ 36.10/- (RUPEES THIRTY SIX AND TEN PAISE ONLY), INCLUDING INTEREST OF ₹ 0.10\*\*/- PER EQUITY SHARE AGGREGATING UPTO₹ 12,03,22,383/- (RUPEES TWELVE CRORE TĤREE LAKH TWENTY TWO THOUSAND THREE HUNDRED AND EIGHTY THREE ONLY). TO THE PUBLIC SHAREHOLDERS OF IRONWOOD EDUCATION LIMITED ("TARGET COMPANY" PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

As per Regulation 7 of the SEBI (SAST) Regulations, 2011, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEB (SAST) Regulations, should be for at least 26% (Twenty Six Percent) of the Existing Voting Share Capital of the Target Company However, the Offer Size is restricted to 33,33,030# (Thirty Three Lakh Thirty Three Thousand and Thirty) Equity Shares, being the Equity Shares held by the Eligible Public Shareholders, representing 22.12% (Twenty Two Point One Two Percent) of the Existing Voting Share Capital of the Target Company.

#Excludes 10,932 Equity shares held by Acquirer 4, i.e. Nitish Nagori. \*The interest is calculated at the rate of 10% per annum, for a delay of 1 day in filling the public announcement with the Exchange, Targe Company and SEBI.

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers, in connection with the offer made by the Acquirers, pursuant to and in accordance with Regulatio 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement is to be read in continuation of and in conjunction with: (a the Public Announcement dated December 02, 2024 ("PA"); (b) the Detailed Public Statement published on December 09, 2024 i Financial Express (English) all editions, Janasatta (Hindi) all editions, Pratahkal (Marathi) (Being the regional language of Mumba where the Registered Office of the Target Company is located and the Stock Exchange where the equity shares of the Target Compan are listed) ("DPS"); (c) the Draft Letter of Offer dated December 16, 2024 ("DLOF") (d) Corrigendum to PA, DPS and DLOF dated Apri 07, 2025 (e) the Letter of Offer dated April 21, 2025 ("LOF") along with Form of Acceptance-Cum-Acknowledgement; and (d) the offer pening public announcement that was published on April 29, 2025 in all the newspapers in which the DPS was published

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF. The Public Shareholders of the Target Company are requested to kindly note the following info

11101	The Fubic Orlanding of the Target Company are requested to kindly hote the following information with respect to the Open Orler.						
Sr. No.							
1	Name of the Target Company:	Ironwood Education Limited					
2	Name of the Acquirers:	Balaji Raghavan ("Acquirer 1")					
		Manojshankar Tripathi ("Acquirer 2")					
		3. Rushabh Chaubey ("Acquirer 3")					
		4. Nitish Nagori ("Acquirer 4)					
3	Name of the Manager to the Offer:	Saffron Capital Advisors Private Limited					
4	Name of the Registrar to the Offer:	Bigshare Services Private Limited					
5	Offer Details:						
1	a. Date of Opening of the Offer:	Wednesday, April 30, 2025					
1	b. Date of Closure of the Offer:	Thursday, May 15, 2025					
6	Date of Payment of Consideration:	Wednesday, May 28, 2025					

Sr. No.	Particulars	(	Proposed in the LOF <sup>(1)</sup> assuming full acceptances in this Offer)		Actuals <sup>(1)</sup>	
7.1	Offer Price (per equity share)		₹ 36.10/-	Т	₹ 36.10/-	
			(including interest of ₹ 0.10**/-		(including interest of	₹ 0.10**/-
			per equity share)		per equity sha	
7.2	Aggregate number of shares tendered	Г	33,33,030*# <sup>(2)</sup>	Т	12,26,027 <sup>(3</sup>	3)
7.3	Aggregate number of shares accepted		33,33,030*# <sup>(2)</sup>	Т	12,26,027 <sup>(3</sup>	3)
7.4	Size of the Offer (Number of Equity hares multiplied by offer price per share)		₹ 12,03,22,383/-	Ī	₹ 4,42,59,574.	.70/-
7.5	Shareholding of the Agreements/Public	Т	10.932(9)	Ť	10.932 <sup>(9)</sup>	
	Announcement		0.14% <sup>(7)</sup>		0.07%(8)	
7.6	Equity Shares proposed to be acquired	Г	65,84,241 <sup>(4)</sup>	T	65,84,241	1)
	which triggered the regulations		43.69%(8)		43.69%(8)	
7.7	Equity Shares acquired after Detailed Public Statement <sup>(6)</sup>			Ī		
	<ul> <li>Number of shares acquired</li> </ul>		Nil		Nil	
	Price of the shares acquired		NA	NA		
	% of the shares acquired		0.00%		0.00%	
7.8	Equity Shares Acquired by Open Offer	Г		Ť		
	Number		33,33,030 <sup>(2)</sup>		12,26,027	
	% of Fully Diluted Equity Share Capital		22.12%(8)		8.14%(8)	
7.9	Post offer shareholding of Acquirers	Г		Ť		
	Number	99,28,203 <sup>(2)(5)</sup> 65.89% <sup>(8)</sup>			78,21,200(5	5)
	% of Fully Diluted Equity Share Capital				51.90%(8)	
7.10	Pre & Post offer shareholding of the Public	Г	Pre Offer Post Offer (2)	I	Pre Offer Po	ost Offer
	Number		33,33,030 5,77,000(10)			6,84,003(11)
		1	(7)	11	(7)	

• % of Fully Diluted Equity Share Capital 42.15% 3.83% 42.15% 17.81% 42.15% \*The interest is calculated at the rate of 10% per annum, for a delay of 1 day in filling the public announcement with the Exchange, Targe

As per Regulation 7 of the SEBI (SAST) Regulations, 2011, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% (Twenty Six Percent) of the Existing Voting Share Capital of the Target Company. However, the Offer Size is restricted to 33,33,030# (Thirty Three Lakh Thirty Three Thousand and Thirty) Equity Shares, being the Equity Shares held by the Eligible Public Shareholders, representing 22.12% (Twenty Two Point One Two Percent) of the Existing Voting Share Capital of the Target Company.

#Excludes 10,932 Equity shares held by Acquirer 4, i.e. Nitish Nagori.

(1) The percentages shown in the table above are calculated based on the Emerging Voting Share Capital of the Target Company. (2) Assuming full acceptance of the Open Offer.

(3) Total 12,26,027 Equity Shares were tendered in dematerialised form.

(4) In accordance with Regulation 13(g) of the SEBI (SAST) Regulations, Board of Directors of the Target Company at their Board Meeting held on February 26, 2025, approved the issuance of 65,84,241 equity shares to Acquirers (except Acquirer 4).

Calculated on the basis of Pre-Preferential Voting Share capital

Calculated on the basis of Existing Voting Share Capital. Equity Shares held only by Acquirer 4 (i.e. Nitish Nagori)

(11) Includes 5,77,000 equity shares allotted to public category investors in preferential allotment.

information contained in this Post Offer Advertisement and also for the obligations under the SEBI (SAST) Regulations.

	manager to the Otter at (www.salironadvisor.com) and the registered office of the Target Company.
10.	All  undefined  capitalized  terms  used  herein  shall  have  the  same  meaning  as  ascribed  to  such  terms  in  the  Letter  of  offer.

SAFFRON Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, J.B. Nagar,

Andheri (East), Mumbai - 400059, Maharashtra, India: Tel No.: +91-22-49730394; Email id: openoffers@saffronadvisor.com; Website: www.saffronadvisor.com;

nvestor Grievance email id nvestorgrievance@saffronadvisor.com SEBI Registration Number: INM000011211 Validity: Permanent

Contact Person: Saurabh Gaikwad/Ritika Rathour

Place: Mumbai Date: June 02, 2025 Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093. Tel: +91 022-62638200; Fax: +91 022 - 62638299 E-mail: id-jibu@bigshareonline.com; Website: www.bigshareonline.com SEBI Registration No.: INR000001385;

Bigshare Services Pvt. Ltd.

टेलीफोन: 0124 - 434-5000 ईमेल: investors@dhanuka.com | वेबसाइट: www.dhanuka.com

कंपनी सचिव

स्थानः गुरुग्राम

(5) Including the 10,932 Equity Shares held by Nitish Nagori before the open offer.

(6) Excluding those Equity Shares specified in S. No. 7.6 and 7.8.

(10) Equity Shares held by the public category investors who got allotment through preferential issue.

The Acquirers and their directors, in their capacity as directors of the Acquirers, severally and jointly, accept full responsibility for the A copy of this Post Offer Advertisement will be available on the websites of SEBI at (www.sebi.gov.in), BSE at (www.bseindia.com)

ISSUED BY THE MANAGER TO THE OFFER REGISTRAR TO THE OPEN OFFER ON BEHALF OF THE ACQUIRERS

**BIGSHARE SERVICES PRIVATE LIMITED** 

Validity: Permanent

Contact Person: MR. JIBU JOHN

https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx

The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16. If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00

In accordance with Regulation 77A of the SERI ICDR Regulations read with the SERI Circular

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)



## **UNISON METALS LTD**

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445 Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas

ISSUE OF UP TO 1,37,32,286\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

### **PAYMENT METHOD FOR THE ISSUE**

The entire amount of the Issue Price of ₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON** LAST DATE FOR ON MARKET RENUNCIATION\* THURSDAY, JUNE 05, 2025

**ISSUE CLOSES ON\*\*** 

https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx.

are\not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges

\*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to the Issue Closing Date

\*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue

**ASBA** 

Simple, safe, smart way to application – Make use of it.

the fund in the bank account. For further details, check Section on ASBA below Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application

being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at

Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds

The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16,

2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period

as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be

extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be

deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the

Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular

SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of

Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the

Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account

opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested

to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue

Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before

the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of

their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has

received 'in-principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our

Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights

Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22,

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or

approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE'

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or

construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the

correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer,

the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be

sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our

Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights

Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as

a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail

address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity

Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a

reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided

by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that

the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities

For frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the

Application process and resolution of difficulties faced by the Investors will be available on the website of the

Registrar (https://in.mpms.mufg.com/). Further, helpline number provided by the Registrar for guidance on

For updation of Indian address/ e-mail address/phone/mobile number in the records maintained by the

Registrar or our Company please visit https://in.mpms.mufg.com/. For updation of demat account details by

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible

BANKER TO THE ISSUE

Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV,

Address: FIG-OPS Department - Lodha, I Think Techno Campus, O-3 Level, Next to

Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra.

Email: siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com **Tel No:** +91 22 30752929 +91 22 30752928 +91 22 30752914

UNISON METALS LTD

Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

**E-mail:** unisonmetals@gmail.com | **Website:** www.unisongroup.net

TEL NO.: +91 - 81081 14949 Website: https://in.mpms.mufg.com/

Investor Grievance Email: unison.rights@in.mpms.mufg.com

GIDC, Vatva, Ahmedabad, Gujarat, 382445

REGISTRAR TO THE ISSUE

(Formerly known as Link Intime India Pvt. Ltd.)

C–101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India

nvestors may contact the Registrar or Company Secretary of the Company for any pre issue or post issu

related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the

SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact

numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right

Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may

be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA

Disclaimer: our Company is proposing, subject to the receipt of requisite approvals, market conditions and other

considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with

the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The

Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and

the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares

involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors"

beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and

may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares

for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this

announcement may not be offered or sold in the United States absent registration under the US Securities Act of

1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in

For, UNISON METALS LTD

On behalf of the Board of directors

Mitaliben Ritesh Patel

Company Secretary and Compliance Officer

Eligible Equity Shareholders holding shares in physical form please send an email to

with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

should carefully read the provisions applicable to such Applications before making their Application Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications

may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such ar Application.

Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer

ACCOUNT opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED TERMS OF THE ISSUE PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the

- Registered Folio Number/DP and Client ID No.:
- Number of Rights Equity Shares entitled to;
- Number of additional Rights Equity Shares applied for, if any;
- 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant
- 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details
- Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for
- Money in the ASBA Account;
- 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and

order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders are deemed to have accepted the following:

registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions

Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to  $\frac{1}{2}$ whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S.  $or otherwise\ pursuant\ to\ an\ exemption\ from,\ or\ in\ a\ transaction\ not\ subject\ to,\ the\ registration\ requirements$ of the US Securities Act.

representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements

Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

\* Assuming full subscription

TUESDAY, JUNE 10, 2025 MONDAY, JUNE 16, 2025

LAST DATE FOR APPLICATION

on page 361 of the Letter of Offer.

DISCLAIMER CLAUSE OF SEBI

laws) on the websites of:

on page no 330 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

addresses to our Company and who make a request in this regard.

the Application process and resolution of difficulties is +918108114949.

Equity Shareholders please visit https://in.mpms.mufg.com/.

Contact Person: Sachin Gawade /Siddharth Jadhav

Our Company at www.unisongroup.net;

(iii) The Stock Exchange at www.bseindia.com;

unison.rights@in.mpms.mufg.com

HDFC Bank Limited

Website: www.hdfcbank.com

SEBI Registration Number: INBI00000063

**Telephone:** 9824445574, 9727707020

E-Mail: unison.rights@in.mpms.mufg.com

Contact Person: Shanti Gopalakrishnan

**SEBI Reg. No.:** INR000004058

Place: Ahmedabad

the United States.

Date: June 03, 2025

CIN: L52100GJ1990PLC013964

The Registrar at https://in.mpms.mufg.com;

LISTING

Opening Date (inclusive of the Issue Opening Date).

ALLOTMENT ONLY IN DEMATERIALISED FORM

Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the

SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as the ASBA process, please refer https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges, An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

including renunciation even if it is received subsequently

same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being 'Unison Metals Ltd'; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per
- $specimen \, recorded \, with \, our \, Company \, or \, the \, Depository);$
- Number of Equity Shares held as on Record Date:
- Allotment option only dematerialised form;
- Number of Rights Equity Shares applied for within the Rights Entitlements:
- Total number of Rights Equity Shares applied for;
- 10. Total Application Money paid at the rate of 25 per Rights Equity Share;
- of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB  $\,$ with which the account is maintained: 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the
- officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity pursuant to this Issue;
- 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be,

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing

credited to the same demat account or in demat suspense escrow account, including cases where an



नई दिल्ली

### धनुका एग्रीटेक लिमिटेड

सीआईएन : L24219HR1985PLC122802

पंजीकृत एवं कॉर्पोरेट कार्यालय : ग्लोबल गेटवे टॉवर, एम.जी. रोड,

निकट गुरु द्रोणाचार्य मेट्रो स्टेशन, एम.जी. रोड, गुरुग्राम-122 002, हरियाणा | दूरभाष नं. : 0124 4345000 वेबसाइट : www.dhanuka.com | ई-मेल : investors@dhanuka.com

कंपनी अधिनियम, 2013 की धारा 124 के अनुसार विनिधानकर्ता शिक्षा और संरक्षण निधि प्राधिकरण (आईईपीएफ) को इक्विटी शेयरों के हस्तांतरण के लिए कंपनी के शेयरधारकों को नोटिस

एतदृद्वारा सूचित किया जाता है कि कंपनी अधिनियम, 2013 की धारा 124 के साथ–साथ समय–समय पर संशोधित विनिधानकर्ता शिक्ष एवं संरक्षण निधि प्राधिकरण (लेखा, लेखा संपरीक्षा, हस्तांतरण एवं प्रतिदाय) नियम, 2016 ('आईईपीएफ नियम') के अनुसार, कंपनी के इक्विटी शेयर (जिनके संबंध में वित्तीय वर्ष 2017-18 के दौरान घोषित लाभांश लगातार सात वर्षों या उससे अधिक की अवधि के लिए अदावाकत/अप्रदत्त रहे हैं. उन्हें कंपनी द्वारा विनिधानकर्ता शिक्षा एवं संरक्षण निधि प्राधिकरण ('आईईपीएफए') को हस्तांतरित कर

आईईपीएफ नियमों में निर्धारित आवश्यकताओं के अनुसार, कंपनी ने संबंधित शेयरधारकों को कंपनी/आरटीए रिकॉर्ड में उपलब्ध उनके पंजीकत पतों पर पहले ही विशिष्ट व्यक्तिगत संचार भेज दिया है, जिसमें अप्रदत्त/अदावाकृत लाभांश राशि के संबंध में अप्रदत्त/अदावाकृत लाभांश राशि के संबंध में जानकारी दी गई है, जिसके संबंध में लगातार सात वर्षों या उससे अधिक समय तक अप्रदत्त/अदावाकृत लाभांश राशि आईईपीएफए ??को हस्तांतरित किए जाने हैं। कंपनी ने ऐसे अप्रदत्त/अदावाकृत लाभांश और शेयरों का विवरण अपनी

वेबसाइट www.dhanuka.com पर भी अपलोड कर दिया है। संबंधित शेयरधारक से अनुरोध है कि वह कंपनी को आवेदन देकर अप्रदत्त/अदावाकृत लाभांश का दावा करें, ऐसा न करने पर संबंधित शेयर (भौतिक या इलेक्ट्रॉनिक रूप में) कंपनी द्वारा आईईपीएफए को हस्तांतरित कर दिए जाएंगे। एक बार हस्तांतरित होने के बाद, आईईपीएफ प्राधिकरण नियमों के अनुसार, अप्रदत्त लाभांश राशि और आईईपीएफए को हस्तांतरित इक्विटी शेयरों के संबंध में कंपनी

के खिलाफ कोई दावा नहीं किया जा सकेगा। यदि संबंधित शेयरधारक 17.09.2025 तक अपने अप्रदत्त लाभांश का दावा नहीं करते हैं, तो कंपनी नियमों का पालन करने के उद्देश्य

से, शेयरधारकों को कोई और सूचना दिए बिना शेयरों को आईईपीएफ प्राधिकरण को हस्तांतरित कर देगी। हालांकि, शेयरधारक एमसीए की वेबसाइट www.iepf.gov.in पर दिए गए निर्धारित तरीके से आवेदन करके अवैतनिक लाभांश

राशि और आईईपीएफ प्राधिकरण से आईईपीएफ को हरतांतरित इक्विटी शेयर दोनों का दावा कर सकते हैं। किसी भी प्रश्न/स्पष्टीकरण के मामले में, संबंधित शेयरधारक नीचे दिए गए पते/ईमेल/टेलीफोन नंबर पर कंपनी से संपर्क कर सकते हैं:

श्री जितिन सदान कंपनी सचिव धानुका एग्रीटेक लिमिटेड कॉर्प, कार्यालय: ग्लोबल गेटवे टावर्स, एमजी रोड, गुरु द्रोणाचार्य मेट्रो स्टेशन के पास, गुरुग्राम -122 002 टेलीफोन: 0124 - 434-5000 र्डमेलः investors@dhanuka.com । वेबसाइटः www.dhanuka.com

निदेशक मंडल के आदेश से धानुका एग्रीटेक लिमिटेड के लिए हस्ता./- जितिन सदाना कंपनी सचिव एफसीएस-7612

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

### **IRONWOOD EDUCATION LIMITED**

Corporate Identification Number: L65910MH1983PLC030838 Registered Office - KHIL House, 1st Floor, 70-C Nehru Road, Adjacent to Domestic Airport, Vile Parle, (East), Mumbai City, Mumbai, 400099, Maharashtra,

India Tel: +91-22 2663 1834; Email: cs@ironwoodworld.com, Website: www.ironwoodworld.com; OPEN OFFER BY BALAJI RAGHAVAN ("ACQUIRER 1"), MANOJSHANKAR TRIPATHI ("ACQUIRER 2"), RUSHABH CHAUBEY ("ACQUIRER 3") AND NITISH NAGORI ("ACQUIRER 4") (COLLECTIVELY REFERRED TO AS 'ACQUIRERS') TO ACQUIRE UPTO 3,33,030\*# (THÍRTY THREE LAKH THÍRTY THREE THOUSAND AND THÍRTY) EQUITY SHARES OF RS. 10/- EACH FOR CASI AT A PRICE OF ₹ 36.10/- (RUPEES THIRTY SIX AND TEN PAISE ONLY). INCLUDING INTEREST OF ₹ 0.10\*\*/- PER EQUITY SHARE AGGREGATING UPTO₹ 12.03.22.383/- (RUPEES TWELVE CRORE THREE LAKH TWENTY TWO THOUSAND THREE HUNDRED

AND EIGHTY THREE ONLY), TO THE PUBLIC SHAREHOLDERS OF IRONWOOD EDUCATION LIMITED ("TARGET COMPANY" PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER"). "As per Regulation 7 of the SEBI (SAST) Regulations, 2011, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% (Twenty Six Percent) of the Existing Voting Share Capital of the Target Company. lowever, the Offer Size is restricted to 33,33,030# (Thirty Three Lakh Thirty Three Thousand and Thirty) Equity Shares, being the Equity Shares held by the Eligible Public Shareholders, representing 22.12% (Twenty Two Point One Two Percent) of the Existing Voting Share

Capital of the Target Company. #Excludes 10,932 Equity shares held by Acquirer 4, i.e. Nitish Nagori The interest is calculated at the rate of 10% per annum, for a delay of 1 day in filling the public announcement with the Exchange, Targe

Company and SEBI. This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers, in connection with the offer made by the Acquirers, pursuant to and in accordance with Regulatio 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement is to be read in continuation of and in conjunction with: (a the Public Announcement dated December 02, 2024 ("PA"); (b) the Detailed Public Statement published on December 09, 2024 i Financial Express (English) all editions, Janasatta (Hindi) all editions, Pratahkal (Marathi) (Being the regional language of Mumba where the Registered Office of the Target Company is located and the Stock Exchange where the equity shares of the Target Company are listed) ("DPS"); (c) the Draft Letter of Offer dated December 16, 2024 ("DLOF") (d) Corrigendum to PA, DPS and DLOF dated Apri 07, 2025 (e) the Letter of Offer dated April 21, 2025 ("LOF") along with Form of Acceptance-Cum-Acknowledgement; and (d) the offer opening public announcement that was published on April 29, 2025 in all the newspapers in which the DPS was published

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.
Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF. The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer

Sr. No.	Particulars	Details
1	Name of the Target Company:	Ironwood Education Limited
2	Name of the Acquirers:	Balaji Raghavan ("Acquirer 1")
		Manojshankar Tripathi ("Acquirer 2")
		3. Rushabh Chaubey ("Acquirer 3")
		4. Nitish Nagori ("Acquirer 4)
3	Name of the Manager to the Offer:	Saffron Capital Advisors Private Limited
4	Name of the Registrar to the Offer:	Bigshare Services Private Limited
5	Offer Details:	
	a. Date of Opening of the Offer:	Wednesday, April 30, 2025
	b. Date of Closure of the Offer:	Thursday, May 15, 2025
6	Date of Payment of Consideration:	Wednesday, May 28, 2025

7. Datatle of A amaiate

स्थानः गुरुग्राम

दिनांक: 02.06.2025

Sr. No.	Particulars	(		n the LOF <sup>⑴</sup> otances in this Offer)		Actua	als <sup>(1)</sup>
7.1	Offer Price (per equity share)		₹	36.10/-	T	₹ 36.	10/-
			(including in	terest of ₹ 0.10**/-		(including intere	st of ₹ 0.10**/-
			per e	quity share)		per equity	share)
7.2	Aggregate number of shares tendered		33,3	33,030*# <sup>(2)</sup>	T	12,26,0	027(3)
7.3	Aggregate number of shares accepted		33,3	33,030*# <sup>(2)</sup>	T	12,26,0	027(3)
7.4	Size of the Offer (Number of Equity hares		₹ 12,	03,22,383/-	T	₹ 4,42,59,	574.70/-
	multiplied by offer price per share)						
7.5	Shareholding of the Agreements/Public		1	0,932 <sup>(9)</sup>	T	10,93	32 <sup>(9)</sup>
	Announcement		0	.14% <sup>(7)</sup>		0.079	% <sup>(8)</sup>
7.6	Equity Shares proposed to be acquired		65.	84,241 <sup>(4)</sup>	T	65,84,2	241 <sup>(4)</sup>
	which triggered the regulations		4:	3.69%(8)		43.69	% <sup>(8)</sup>
7.7	Equity Shares acquired after Detailed	Г			T		
	Public Statement <sup>(6)</sup>						
	<ul> <li>Number of shares acquired</li> </ul>			Nil		Ni	l
	Price of the shares acquired			NA		N/	١
	% of the shares acquired			0.00%		0.00	%
7.8	Equity Shares Acquired by Open Offer				T		
	Number		33.	33,030(2)		12,26	,027
	% of Fully Diluted Equity Share Capital		2:	2.12%(8)		8.14	% <sup>(8)</sup>
7.9	Post offer shareholding of Acquirers	Г			T		
	Number		99,	28,203 <sup>(2)(5)</sup>		78,21,2	200 <sup>(5)</sup>
	% of Fully Diluted Equity Share Capital		6	5.89%(8)		51.90	% <sup>(8)</sup>
7.10	Pre & Post offer shareholding of the Public	Г	Pre Offer	Post Offer (2)	T	Pre Offer	Post Offer
	Number		33,33,030	5,77,000 <sup>(10)</sup>		33,33,030	26,84,003(11)
	% of Fully Diluted Equity Share Capital		42.15% <sup>(7)</sup>	3.83%(8)		42.15% <sup>(7)</sup>	17.81% <sup>(8)</sup>

\*The interest is calculated at the rate of 10% per annum, for a delay of 1 day in filling the public announcement with the Exchange, Targ Company and SEBI.

\*As per Regulation 7 of the SEBI (SAST) Regulations, 2011, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEB (SAST) Regulations, should be for at least 26% (Twenty Six Percent) of the Existing Voting Share Capital of the Target Company. However, the Offer Size is restricted to 33,33,030# (Thirty Three Lakh Thirty Three Thousand and Thirty) Equity Shares, being the Equity Shares held by the Eligible Public Shareholders, representing 22.12% (Twenty Two Point One Two Percent) of the Existing Voting Share

Capital of the Target Company. #Excludes 10,932 Equity shares held by Acquirer 4, i.e. Nitish Nagori.

The percentages shown in the table above are calculated based on the Emerging Voting Share Capital of the Target Company.

(2) Assuming full acceptance of the Open Offer (3) Total 12,26,027 Equity Shares were tendered in dematerialised form. In accordance with Regulation 13(g) of the SEBI (SAST) Regulations, Board of Directors of the Target Company at their Board Meeting held on February 26, 2025, approved the issuance of 65,84,241 equity shares to Acquirers (except Acquirer 4).

(5) Including the 10,932 Equity Shares held by Nitish Nagori before the open offer. (6) Excluding those Equity Shares specified in S. No. 7.6 and 7.8.

Calculated on the basis of Pre-Preferential Voting Share capital Calculated on the basis of Existing Voting Share Capital.

(9) Equity Shares held only by Acquirer 4 (i.e. Nitish Nagori)

(10) Equity Shares held by the public category investors who got allotment through preferential issue. (11) Includes 5,77,000 equity shares allotted to public category investors in preferential allotment

The Acquirers and their directors, in their capacity as directors of the Acquirers, severally and jointly, accept full responsibility for th information contained in this Post Offer Advertisement and also for the obligations under the SEBI (SAST) Regulations.

A copy of this Post Offer Advertisement will be available on the websites of SEBI at (www.sebi.gov.in), BSE at (www.bseindia.com

Manager to the Offer at (www.saffronadvisor.com) and the registered office of the Target Company.

10. All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the Letter of offer

10. 7 ili di la di la dapitali 20 di torrito decento ciri cha in la volti e car	no mounting do doctibod to odor termo in the Lotter of one.
ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS	REGISTRAR TO THE OPEN OFFER
	as .

SAFFRON Saffron Capital Advisors Private Limited

Investor Grievance email id

605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400059, Maharashtra, India; Tel No.: +91-22-49730394; Email id: <a href="mailto:openoffers@saffronadvisor.com">openoffers@saffronadvisor.com</a>; Website: <a href="mailto:www.saffronadvisor.com">www.saffronadvisor.com</a>;

estorgrievance@saffronadvisor.com SEBI Registration Number: INM000011211 alidity: Permanent

Contact Person: Saurabh Gaikwad/Ritika Rathour

BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093. Tel: +91 022-62638200; Fax: +91 022 - 62638299:  $\textbf{E-mail:} \ \underline{\text{id-jibu@bigshareonline.com}};$ Website: www.bigshareonline.com

Bigshare Services Pvt, Ltd.

SEBI Registration No.: INR000001385; Validity: Permanent Contact Person: MR. JIBU JOHN

Date: June 02, 2025

अटल बिहारी वाजपेयी दिव्यांग खेल प्रशिक्षण केंद्र, ग्वालियर दिव्यांगजन सशक्तिकरण विभाग, (दिव्यांगजन) सामाजिक न्याय एवं अधिकारिता मंत्रालय, भारत सरकार

वेबसाइटः https://cdsgwalior.nic.in .फोनः 0751—2991397 ईमेल : gwalior.cgs@gmail.com

प्रवेश हेतु चयन परीक्षण 2025–26

अटल बिहारी वाजपेयी दिव्यांग खेल प्रशिक्षण केंद्र, ग्वालियर दिव्यांगजन सशक्तिकरण विभाग, सामाजिक न्याय एवं अधिकारिता मंत्रालय के अंतर्गत दिव्यांग समर्पित खेल प्रशिक्षण केंद्र है। केंद्र का उद्देश्य पैरा-एथलीटों को राष्ट्रीय एवं अंतर्राष्ट्रीय स्तर पर उत्कृष्टता के लिए तैयार करना है। जिसके अंतर्गत केंद्र में प्रवेश के लिए चयन ट्रायल 2025–26 आयोजित किया जा रहा है, जिसमें एथलीट को उसके मानक प्रदर्शन के आधार पर एक वर्ष तक छात्रावास में रहकर प्रशिक्षण का अवसर दिया जाएगा। ट्रायल का समय एवं तिथि का विवरण नीचे दिया गया है।

•	·	
खेल	दिनांक	समय
एथलेटिक्स और बैडमिंटन	16/06/2025	07:00 बजे सुबह और 09:00 बजे सुबह
फुटबॉल और टेबल–टेनिस	17 / 06 / 2025	07:00 बजे सुबह और 09: बजे सुबह
तैराकी, वॉलीबॉल	18 / 06 / 2025	09:00 बजे सुबह

शैक्षिक योग्यता, पात्रता मानदंड, आवश्यक दस्तावेज, स्थान, नियम और शर्तें आदि के बारे में पूरी जानकारी के लिए और आवेदन पत्र डाउनलोड करने के लिए कृपया केंद्र वेबसाइटः cdsgwalior.nic.in / पर जाएं। उपरोक्त अधिसूचना के संदर्भ में कोई भी संशोधन / शुद्धिपत्र / अद्यतन केवल केंद्र की वेबसाइट पर प्रकाशित किया जाएगा। आवेदकों को हमारी वेबसाइट नियमित रूप से देखने की सलाह दी जाती है।

निदेशक (ऑफ.) ABVTCDS-ग्वालियर

cbc-38126/12/0004/2526

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

### IRONWOOD EDUCATION LIMITED

Corporate Identification Number: L65910MH1983PLC030838
Registered Office - KHIL House, 1st Floor, 70-C Nehru Road, Adjacent to Domestic Airport, Vile Parle, (East), Mumbai City, Mumbai, 400099, Maharashtra,

India Tel: +91-22 2663 1834; Email: cs@ironwoodworld.com, Website: www.ironwoodworld.com; PPEN OFFER BY BALAJI RAGHAVAN ("ACQUIRER 1"), MANOJSHANKAR TRIPATHI ("ACQUIRER 2"), RUSHABH CHAUBEY "ACQUIRER 3") AND NITISH NAGORI ("ACQUIRER 4") (COLLECTIVELY REFERRED TO AS 'ACQUIRERS') TO ACQUIRE UPTO 3,33,030°# (THIRTY THREE LAKH THIRTY THREE THOUSAND AND THIRTY) EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE ÒF ₹ 36.10/- (RUPEES THIRTY SIX AND TEN PAISE ONLY), INCLUDÍNG INTEREST OF ₹ 0.10\*\*/- PER EQUITY SHARE AGGREGATING UPTO₹ 12,03,22,383/- (RUPEES TWELVE CRORE THREE LAKH TWENTY TWO THOUSAND THREE HUNDRED AND EIGHTY THREE ONLY). TO THE PUBLIC SHAREHOLDERS OF IRONWOOD EDUCATION LIMITED ("TARGET COMPANY" PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST

REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

\*As per Regulation 7 of the SEBI (SAST) Regulations, 2011, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI SAST) Regulations, should be for at least 26% (Twenty Six Percent) of the Existing Voting Share Capital of the Target Company However, the Offer Size is restricted to 33,33,030# (Thirty Three Lakh Thirty Three Thousand and Thirty) Equity Shares, being the Equity Shares held by the Eligible Public Shareholders, representing 22.12% (Twenty Two Point One Two Percent) of the Existing Voting Share

#Excludes 10.932 Equity shares held by Acquirer 4, i.e. Nitish Nagori

The interest is calculated at the rate of 10% per annum, for a delay of 1 day in filling the public announcement with the Exchange, Targe

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers, in connection with the offer made by the Acquirers, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement is to be read in continuation of and in conjunction with: (a) the Public Announcement dated December 02, 2024 ("PA"); (b) the Detailed Public Statement published on December 09, 2024 in Financial Express (English) all editions, Janasatta (Hindi) all editions, Pratahkal (Marathi) (Being the regional language of Mumba where the Registered Office of the Target Company is located and the Stock Exchange where the equity shares of the Target Company are listed) ("DPS"); (c) the Draft Letter of Offer dated December 16, 2024 ("DLOF") (d) Corrigendum to PA, DPS and DLOF dated April 07, 2025 (e) the Letter of Offer dated April 21, 2025 ("LOF") along with Form of Acceptance-Cum-Acknowledgement; and (d) the offer opening public announcement that was published on April 29, 2025 in all the newspapers in which the DPS was published. This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF. The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

Sr. No.	Particulars	Details
1	Name of the Target Company:	Ironwood Education Limited
2	Name of the Acquirers:	1. Balaji Raghavan ("Acquirer 1")
		Manojshankar Tripathi ("Acquirer 2")
		3. Rushabh Chaubey ("Acquirer 3")
		4. Nitish Nagori ("Acquirer 4)
3	Name of the Manager to the Offer:	Saffron Capital Advisors Private Limited
4	Name of the Registrar to the Offer:	Bigshare Services Private Limited
5	Offer Details:	
	a. Date of Opening of the Offer:	Wednesday, April 30, 2025
	b. Date of Closure of the Offer:	Thursday, May 15, 2025
6	Date of Payment of Consideration:	Wednesday, May 28, 2025

Sr. No.	Particulars	Proposed in (assuming full accept		Actua	als <sup>(1)</sup>
7.1	Offer Price (per equity share)	₹	36.10/-	₹ 36.1	10/-
		(including int	erest of ₹ 0.10**/-	(including interes	st of ₹ 0.10**/-
		per ec	quity share)	per equity	share)
7.2	Aggregate number of shares tendered	33,3	3,030*# <sup>(2)</sup>	12,26,0	)27 <sup>(3)</sup>
7.3	Aggregate number of shares accepted	33,33,030*#(2)		12,26,027 <sup>(3)</sup>	
7.4	Size of the Offer (Number of Equity hares	₹ 12,0	03,22,383/-	₹ 4,42,59,	574.70/-
	multiplied by offer price per share)				
7.5	Shareholding of the Agreements/Public	10	0,932 <sup>(9)</sup>	10,93	32 <sup>(9)</sup>
	Announcement	0	.14% <sup>(7)</sup>	0.07%	% <sup>(8)</sup>
7.6	Equity Shares proposed to be acquired	65,	84,241(4)	65,84,2	241 <sup>(4)</sup>
	which triggered the regulations	43	3.69%(8)	43.69	% <sup>(8)</sup>
7.7 Equity Shares acquired after Detailed					
	Public Statement <sup>(6)</sup>				
	<ul> <li>Number of shares acquired</li> </ul>		Nil	Nil	
	Price of the shares acquired		NA	NA	1
	% of the shares acquired	(	0.00%	0.00	%
7.8	Equity Shares Acquired by Open Offer				
	Number	33,	33,030 <sup>(2)</sup>	12,26,	027
	% of Fully Diluted Equity Share Capital	22	2.12%(8)	8.149	% <sup>(8)</sup>
7.9	Post offer shareholding of Acquirers				
	Number	99,2	28,203 <sup>(2)(5)</sup>	78,21,2	200(5)
	% of Fully Diluted Equity Share Capital	65	5.89%(8)	51.90	% <sup>(8)</sup>
7.10	Pre & Post offer shareholding of the Public	Pre Offer	Post Offer (2)	Pre Offer	Post Offer
	Number	33,33,030	5,77,000(10)	33,33,030	26,84,003(11)
	<ul> <li>% of Fully Diluted Equity Share Capital</li> </ul>	42.15% <sup>(7)</sup>	3.83%(8)	42.15% <sup>(7)</sup>	17.81%(8)

\*The interest is calculated at the rate of 10% per annum, for a delay of 1 day in filling the public announcement with the Exchange, Targe Company and SEBI.

As per Regulation 7 of the SEBI (SAST) Regulations, 2011, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEB (SAST) Regulations, should be for at least 26% (Twenty Six Percent) of the Existing Voting Share Capital of the Target Company However, the Offer Size is restricted to 33,33,030# (Thirty Three Lakh Thirty Three Thousand and Thirty) Equity Shares, being the Equity Shares held by the Eligible Public Shareholders, representing 22.12% (Twenty Two Point One Two Percent) of the Existing Voting Share Capital of the Target Company.

#Excludes 10,932 Equity shares held by Acquirer 4, i.e. Nitish Nagori.

7 Details of Acquisition

- (1) The percentages shown in the table above are calculated based on the Emerging Voting Share Capital of the Target Company. (2) Assuming full acceptance of the Open Offer.
- Total 12,26,027 Equity Shares were tendered in dematerialised form. In accordance with Regulation 13(g) of the SEBI (SAST) Regulations, Board of Directors of the Target Company at their Board
- Meeting held on February 26, 2025, approved the issuance of 65,84,241 equity shares to Acquirers (except Acquirer 4). Including the 10,932 Equity Shares held by Nitish Nagori before the open offer.
- (6) Excluding those Equity Shares specified in S. No. 7.6 and 7.8.
- (7) Calculated on the basis of Pre-Preferential Voting Share capital. Calculated on the basis of Existing Voting Share Capital.
- (9) Equity Shares held only by Acquirer 4 (i.e. Nitish Nagori)

ISSUED BY THE MANAGER TO THE OFFER

ON BEHALF OF THE ACQUIRERS

Contact Person: Saurabh Gaikwad/Ritika Rathour

- (10) Equity Shares held by the public category investors who got allotment through preferential issue. (11) Includes 5,77,000 equity shares allotted to public category investors in preferential allotment.
- The Acquirers and their directors, in their capacity as directors of the Acquirers, severally and jointly, accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under the SEBI (SAST) Regulations.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI at (www.sebi.gov.in), BSE at (www.bseindia.com). Manager to the Offer at (www.saffronadvisor.com) and the registered office of the Target Company.

REGISTRAR TO THE OPEN OFFER

All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the Letter of offer

SAFFRON ***** energiang /seem	Bigshare Services Pvt. Ltd.
Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400059, Maharashtra, India; Tel No.: +91-22-49730394; Email id: openoffers@saffronadvisor.com; Website: www.saffronadvisor.com; Investor Grievance email id investorgrievance@saffronadvisor.com; SEBI Registration Number: INM000011211	BIGSHARE SERVICES PRIVATE LIMITED  Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093.  Tel: +91 022-62638200; Fax: +91 022 - 62638299; E-mail: id-jibu@bigshareonline.com;  Website: www.bigshareonline.com  SEBI Registration No.: INR000001385;  Validity: Permanent

Contact Person: MR. JIBU JOHN

Place: Mumbai ate: June 02, 2025

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This is only an advertisement for information purpose and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Thursday, April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445 Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUÈ PRICE') ('RIGHT SHARES') FOR AN ÁMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE. FRIDAY, MAY 16, 2025 (1SSUE). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

### **PAYMENT METHOD FOR THE ISSUE**

The entire amount of the Issue Price of ₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON** THURSDAY, JUNE 05, 2025

ASBA'

LAST DATE FOR ON MARKET RENUNCIATION\* TUESDAY, JUNE 10, 2025

**ISSUE CLOSES ON\*\*** MONDAY, JUNE 16, 2025

\*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior t the Issue Closing Date

\*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue

Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, safe, smart way to application – Make use of it.

\*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference

number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts. either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED TERMS OF THE ISSUE PROCEDURE FOR APPLICATION ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to

have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as S C S B s  $\,$  f o r  $\,$  t h e  $\,$  A S B A  $\,$  p r o c e s s ,  $\,$  p l e a s e  $\,$  r e f e r  $\,$  t o https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars

- Name of our Company, being 'Unison Metals Ltd';
- 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option only dematerialised form;
- Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for within the Rights Entitlements;
- Total number of Rights Equity Shares applied for;
- 10. Total Application Money paid at the rate of 25 per Rights Equity Share;
- 11. Details of the ASBA Account such as the account number, name, address and branch of the relevan SCSB:
- 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained
- 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue:
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account:
- 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- 16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is per laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies. (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.'

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application

Application format will be available on the website of the Registrar at https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds are\not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment on page 361 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALISED FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall LISTING

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has received 'in- principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22,

**DISCLAIMER CLAUSE OF SEBI** 

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE on page no 330 of the Letter of Offer

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE) It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be sent/dispatched only to the Fligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mai address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue.

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provide the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

Our Company at www.unisongroup.net;

The Registrar at https://in.mpms.mufg.com; The Stock Exchange at www.bseindia.com;

For frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (https://in.mpms.mufg.com/). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +918108114949.

For undation of Indian address/ e-mail address/phone/mobile number in the records maintained by the Registrar or our Company please visit https://in.mpms.mufg.com/. For updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an email to unison.rights@in.mpms.mufg.com.

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders please visit https://in.mpms.mufg.com/.

### BANKER TO THE ISSUE

**HDFC Bank Limited** Address: FIG-OPS Department - Lodha, I Think Techno Campus, O-3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra.

Contact Person: Sachin Gawade /Siddharth Jadhav

SEBI Registration Number: INBI00000063

Email: siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com **Tel No:** +91 22 30752929 +91 22 30752928 +91 22 30752914 Website: www.hdfcbank.com



UNISON METALS LTD

Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV, GIDC, Vatva, Ahmedabad, Gujarat, 382445

E-mail: unisonmetals@gmail.com | Website: www.unisongroup.net
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer CIN: L52100GJ1990PLC013964

**REGISTRAR TO THE ISSUE** 

(Formerly known as Link Intime India Pvt. Ltd.) C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India **TEL NO.:** +91 - 81081 14949 **Website:** https://in.mpms.mufg.com/

E-Mail: unison.rights@in.mpms.mufg.com Investor Grievance Email: unison.rights@in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Reg. No.:** INR000004058

Investors may contact the Registrar or Company Secretary of the Company for any pre issue or post issu related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA

For, UNISON METALS LTD On behalf of the Board of directors Sd/-Mitaliben Ritesh Patel

**Company Secretary and Compliance Officer** 

### Place: Ahmedabad Date: June 03, 2025

Disclaimer: our Company is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445

Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

### OR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF  $\stackrel{?}{\sim}$  10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF  $\stackrel{?}{\sim}$  25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE) (INCLUDING A PREMIUM OF  $\stackrel{?}{\sim}$  15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO  $\stackrel{?}{\sim}$  34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ("COMPANY" OR "ISSUER") IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 337 OF THE LETTER OF OFFER Assumina full subscription

### **PAYMENT METHOD FOR THE ISSUE**

The entire amount of the Issue Price of ₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON** THURSDAY, JUNE 05, 2025 LAST DATE FOR ON MARKET RENUNCIATION\* **TUESDAY, JUNE 10, 2025** 

**ISSUE CLOSES ON\*\*** MONDAY, JUNE 16, 2025

\*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to

\*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking

**ASBA** 

Simple, safe, smart way to application – Make use of it.

the fund in the bank account. For further details, check Section on ASBA below Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to

make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the

SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to

may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficia ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders o make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, PLEASE SEE THE SECTION TITLED TERMS OF THE ISSUE PROCEDURE FOR APPLICATION ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit plain paper Application to the Designated Branch of the SCSR zina such SCSR to bloc Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

Name of our Company, being 'Unison Metals Ltd';

- 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.
- Number of Equity Shares held as on Record Date; Allotment option – only dematerialised form:
- Number of Rights Equity Shares entitled to;
- $\label{lem:number} \textbf{Number of Rights Equity Shares applied for within the Rights Entitlements};$ Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- 10. Total Application Money paid at the rate of 25 per Rights Equity Share;
- 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB:
- 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSE with which the account is maintained;
- 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue
- 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our

iurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the

section of the Letter of Offer. l/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at

https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx. Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds are\not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment on page 361 of the Letter of Offer.

Please note that on the Issue Closing Date. Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALISED FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall

### LISTING

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has received 'in- principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22,

### DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE on page no 330 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE) It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or

construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along with Application Form has been completed on Wednesday, May 21, 2025, by the Registranto the issue Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that

- laws) on the websites of:
- (i) Our Company at www.unisongroup.net: The Registrar at https://in.mpms.mufg.com;
- (iii) The Stock Exchange at www.bseindia.com;

For frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (https://in.mpms.mufg.com/). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +91 81081 14949. For updation of Indian address/ e-mail address/phone/mobile number in the records maintained by the

Registrar or our Company please visit https://in.mpms.mufg.com/. For updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an email to unison.rights@in.mpms.mufg.com. For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible

Equity Shareholders please visit https://in.mpms.mufg.com/

## **HDFC Bank Limited**

Address: FIG-OPS Department - Lodha, I Think Techno Campus, O-3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra. Contact Person: Sachin Gawade /Siddharth Jadhav Email: siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com

Tel No: +91 22 30752929 +91 22 30752928 +91 22 30752914 Website: www.hdfcbank.com

SEBI Registration Number: INBI00000063



### **UNISON METALS LTD**

Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV, GIDC, Vatva, Ahmedabad, Gujarat, 382445

**Telephone:** 9824445574, 9727707020

E-mail: unisonmetals@gmail.com | Website: www.unisongroup.net Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer CIN: L52100GJ1990PLC013964

REGISTRAR TO THE ISSUE

(Formerly known as Link Intime India Pvt. Ltd.)

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India **TEL NO.:** +91 - 81081 14949 **Website:** https://in.mpms.mufg.com/

**E-Mail:** unison.rights@in.mpms.mufg.com

Investor Grievance Email: unison.rights@in.mpms.mufg.com Contact Person: Shanti Gopalakrishnan

**SEBI Reg. No.:** INR000004058

nvestors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For, UNISON METALS LTD On behalf of the Board of directors Sd/-

Date: June 03, 2025

Mitaliben Ritesh Patel. Company Secretary and Compliance Officer

Disclaimer: our Company is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination. The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Faulty Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in



### धनुका एग्रीटेक लिमिटेड

सीआईएन : L24219HR1985PLC122802

पंजीकृत एवं कॉर्पोरेट कार्यालय : ग्लोबल गेटवे टॉवर, एम.जी. रोड, निकट गुरु द्रोणाचार्य मेट्रो स्टेशन, एम.जी. रोड, गुरुग्राम-122 002, हरियाणा | दूरभाष नं. : 0124 4345000 वेबसाइट : www.dhanuka.com | ई-मेल : investors@dhanuka.com

कंपनी अधिनियम, 2013 की धारा 124 के अनुसार विनिधानकर्ता शिक्षा और संरक्षण निधि प्राधिकरण (आईईपीएफ) को इक्विटी शेयरों के हस्तांतरण के लिए कंपनी के शेयरधारकों को नोटिस

एतदहारा सचित किया जाता है कि कंपनी अधिनियम 2013 की धारा 124 के साथ-साथ समय-समय पर संशोधित विनिधानकर्ता शिक्ष एवं संरक्षण निधि प्राधिकरण (लेखा, लेखा संपरीक्षा, हस्तांतरण एवं प्रतिदाय) नियम, 2016 ('आईईपीएफ नियम') के अनुसार, कंपनी के इक्विटी शेयर (जिनके संबंध में वित्तीय वर्ष 2017-18 के दौरान घोषित लाभांश लगातार सात वर्षों या उससे अधिक की अवधि के लिए अदावाकृत/अप्रदत्त रहे हैं, उन्हें कंपनी द्वारा विनिधानकर्ता शिक्षा एवं संरक्षण निधि प्राधिकरण ('आईईपीएफए') को हस्तांतरित कर आईईपीएफ नियमों में निर्धारित आवश्यकताओं के अनुसार, कंपनी ने संबंधित शेयरधारकों को कंपनी/आरटीए रिकॉर्ड में उपलब्ध उनके

पंजीकृत पतों पर पहले ही विशिष्ट व्यक्तिगत संचार भेज दिया है, जिसमें अप्रदत्त/अदावाकृत लाभांश राशि के संबंध में अप्रदत्त/अदावाकृत लाभाश राशि के संबंध में जानकारी दी गई है, जिसके संबंध में लगातार सात वर्षों या उससे अधिक समय तक अप्रदत्त/अदावाकृत लाभांश राशि आईईपीएफए 22को हस्तांतरित किए जाने हैं। कंपनी ने ऐसे अपदत्त/अदावाकत लाभांश और शेयरों का विवरण अपनी वेबसाइट www.dhanuka.com पर भी अपलोड कर दिया है। संबंधित शेयरधारक से अनुरोध है कि वह कंपनी को आवेदन देकर अप्रदत्त/अदावाकृत लाभांश का दावा करें, ऐसा न करने पर संबंधित

शेयर (भौतिक या इलेक्ट्रॉनिक रूप में) कंपनी द्वारा आईईपीएफए को हस्तांतरित कर दिए जाएंगे। एक बार हस्तांतरित होने के बाद, आईईपीएफ प्राधिकरण नियमों के अनुसार, अप्रदत्त लाभांश राशि और आईईपीएफए को हस्तांतरित इक्विटी शेयरों के संबंध में कंपनी के खिलाफ कोई दावा नहीं किया जा सकेगा।

यदि संबंधित शेयरधारक 17.09.2025 तक अपने अप्रदत्त लाभांश का दावा नहीं करते हैं, तो कंपनी नियमों का पालन करने के उद्देश्य से, शेयरधारकों को कोई और सुचना दिए बिना शेयरों को आईईपीएफ प्राधिकरण को हस्तांतरित कर देगी।

हालांकि, शेयरधारक एमसीए की वेबसाइट www.iepf.gov.in पर दिए गए निर्धारित तरीके से आवेदन करके अवैतनिक लाभांश राशि और आईईपीएफ प्राधिकरण से आईईपीएफ को हस्तांतरित इक्विटी शेयर दोनों का दावा कर सकते हैं।

किसी भी प्रश्न/स्पष्टीकरण के मामले में, संबंधित शेयरधारक नीचे दिए गए पते/ईमेल/टेलीफोन नंबर पर कंपनी से संपर्क कर सकते हैं कंपनी सचिव धानुका एग्रीटेक लिमिटेड कॉर्प. कार्यालयः ग्लोबल गेटवे टावर्स, एमजी रोड,

> निदेशक मंडल के आदेश से धानका एग्रीटेक लिमिटेड के लिए हस्ता./- जितिन सदाना कंपनी सचिव एफसीएस-7612

दिनांक: 02.06.2025 POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FOR THE ATTENTION OF

### THE PUBLIC SHAREHOLDERS O **IRONWOOD EDUCATION LIMITED**

Corporate Identification Number: L65910MH1983PLC030838
Registered Office - KHIL House, 1st Floor, 70-C Nehru Road, Adjacent to Domestic Airport, Vile Parle, (East), Mumbai City, Mumbai, 400099, Maharashtra, India Tel: +91-22 2663 1834: Email: cs@ironwoodworld.com, Website: www.ironwoodworld.com

OPEN OFFER BY BALAJI RAGHAVAN ("ACQUIRER 1"). MANOJSHANKAR TRIPATHI ("ACQUIRER 2"). RUSHABH CHAUBE\ "ACQUIRER 3") AND NITISH NAGORI ("ACQUIRER 4") (COLLECTIVELY REFERRED TO AS 'ACQUIRERS') TO ACQUIRE UPTO 3.33.030\*# (THIRTY THREE LAKH THIRTY THREE THOUSAND AND THIRTY) EQUITY SHARES OF RS. 10/- EACH FOR CASH ATA PRICE OF ₹ 36.10/- (RUPEES THIRTY SIX AND TEN PAISE ONLY), INCLUDING INTEREST OF ₹ 0.10\*\*/- PER EQUITY SHARE AGGREGATING UPTO₹ 12,03,22,383/- (RUPEES TWELVE CRORE THREE LAKH TWENTY TWO THOUSAND THREE HUNDRED AND EIGHTY THREE ONLY). TO THE PUBLIC SHAREHOLDERS OF IRONWOOD EDUCATION LIMITED ("TARGET COMPANY" PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST)

REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER"). \*As per Regulation 7 of the SEBI (SAST) Regulations, 2011, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% (Twenty Six Percent) of the Existing Voting Share Capital of the Target Company However, the Offer Size is restricted to 33,33,030# (Thirty Three Lakh Thirty Three Thousand and Thirty) Equity Shares, being the Equity Shares held by the Eligible Public Shareholders, representing 22.12% (Twenty Two Point One Two Percent) of the Existing Voting Share Capital of the Target Company.

#Excludes 10.932 Equity shares held by Acquirer 4, i.e. Nitish Nagori

गुरु द्रोणाचार्य मेट्रो स्टेशन के पास, गुरुग्राम −122 002

ईमेलः investors@dhanuka.com | वेबसाइटः www.dhanuka.com

टेलीफोन: 0124 - 434-5000

स्थानः गुरुग्राम

The interest is calculated at the rate of 10% per annum, for a delay of 1 day in filling the public announcement with the Exchange, Target Company and SEBL

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers, in connection with the offer made by the Acquirers, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement is to be read in continuation of and in conjunction with: (a the Public Announcement dated December 02, 2024 ("PA"); (b) the Detailed Public Statement published on December 09, 2024 ir Financial Express (English) all editions, Janasatta (Hindi) all editions, Pratahkal (Marathi) (Being the regional language of Mumba where the Registered Office of the Target Company is located and the Stock Exchange where the equity shares of the Target Company are listed) ("DPS"); (c) the Draft Letter of Offer dated December 16, 2024 ("DLOF") (d) Corrigendum to PA, DPS and DLOF dated April 07, 2025 (e) the Letter of Offer dated April 21, 2025 ("LOF") along with Form of Acceptance-Cum-Acknowledgement; and (d) the offer opening public announcement that was published on April 29, 2025 in all the newspapers in which the DPS was published. This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.

apitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF. The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

Sr. No.	Particulars	Details
1	Name of the Target Company:	Ironwood Education Limited
2	Name of the Acquirers:	Balaji Raghavan ("Acquirer 1")
		Manojshankar Tripathi ("Acquirer 2")
		3. Rushabh Chaubey ("Acquirer 3")
		4. Nitish Nagori ("Acquirer 4)
3	Name of the Manager to the Offer:	Saffron Capital Advisors Private Limited
4	Name of the Registrar to the Offer:	Bigshare Services Private Limited
5	Offer Details:	
	a. Date of Opening of the Offer:	Wednesday, April 30, 2025
	b. Date of Closure of the Offer:	Thursday, May 15, 2025
6	Date of Payment of Consideration:	Wednesday May 28, 2025

Sr. No.	Particulars		in the LOF <sup>(1)</sup> ptances in this Offer)	Actua	als <sup>(1)</sup>
7.1	Offer Price (per equity share)	₹	36.10/-	₹ 36.	10/-
		(including in	terest of ₹ 0.10**/-	(including interes	st of ₹ 0.10**/-
		per e	quity share)	per equity	/ share)
7.2	Aggregate number of shares tendered	33,3	33,030*# <sup>(2)</sup>	12,26,0	027(3)
7.3	Aggregate number of shares accepted	33,3	33,030*# <sup>(2)</sup>	12,26,0	027(3)
7.4	Size of the Offer (Number of Equity hares	₹ 12,	03,22,383/-	₹ 4,42,59,	574.70/-
	multiplied by offer price per share)				
7.5	Shareholding of the Agreements/Public	1	0,932(9)	10,93	32 <sup>(9)</sup>
	Announcement	(	).14% <sup>(7)</sup>	0.079	% <sup>(8)</sup>
7.6	Equity Shares proposed to be acquired	65	,84,241 <sup>(4)</sup>	65,84,2	241 <sup>(4)</sup>
	which triggered the regulations	4	3.69%(8)	43.69	1% <sup>(8)</sup>
7.7	Equity Shares acquired after Detailed				
	Public Statement <sup>(6)</sup>				
	Number of shares acquired		Nil	Ni	I
	Price of the shares acquired		NA	N/	A
	% of the shares acquired		0.00%	0.00	1%
7.8	Equity Shares Acquired by Open Offer				
	Number	33	,33,030(2)	12,26,	,027
	% of Fully Diluted Equity Share Capital	2	2.12%(8)	8.14	% <sup>(8)</sup>
7.9	Post offer shareholding of Acquirers				
	Number	99,	28,203(2)(5)	78,21,2	200 <sup>(5)</sup>
	% of Fully Diluted Equity Share Capital	6	5.89% <sup>(8)</sup>	51.90	1% <sup>(8)</sup>
7.10	Pre & Post offer shareholding of the Public	Pre Offer	Post Offer (2)	Pre Offer	Post Offer
	Number	33.33.030	5,77,000(10)	33,33,030	26,84,003(11)
	% of Fully Diluted Equity Share Capital	42 15%(7)	3 83%(8)	42 15%(7)	17 81%(8)

% of Fully Diluted Equity Share Capital 42.15% 3.83% 42.15% 17.81% \*The interest is calculated at the rate of 10% per annum, for a delay of 1 day in filling the public announcement with the Exchange, Targ Company and SEBI. As per Regulation 7 of the SEBI (SAST) Regulations, 2011, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI

(SAST) Regulations, should be for at least 26% (Twenty Six Percent) of the Existing Voting Share Capital of the Target Company However, the Offer Size is restricted to 33,33,030# (Thirty Three Lakh Thirty Three Thousand and Thirty) Equity Shares, being the Equity Shares held by the Eligible Public Shareholders, representing 22.12% (Twenty Two Point One Two Percent) of the Existing Voting Share Capital of the Target Company.

#Excludes 10,932 Equity shares held by Acquirer 4, i.e. Nitish Nagori.

(1) The percentages shown in the table above are calculated based on the Emerging Voting Share Capital of the Target Company. Assuming full acceptance of the Open Offer.

In accordance with Regulation 13(g) of the SEBI (SAST) Regulations, Board of Directors of the Target Company at their Board Meeting held on February 26, 2025, approved the issuance of 65,84,241 equity shares to Acquirers (except Acquirer 4).

Including the 10,932 Equity Shares held by Nitish Nagori before the open offer. Excluding those Equity Shares specified in S. No. 7.6 and 7.8.

Total 12.26.027 Equity Shares were tendered in dematerialised form.

Calculated on the basis of Pre-Preferential Voting Share capital. Calculated on the basis of Existing Voting Share Capital.

Equity Shares held only by Acquirer 4 (i.e. Nitish Nagori) (10) Equity Shares held by the public category investors who got allotment through preferential issue

(11) Includes 5,77,000 equity shares allotted to public category investors in preferential allotment. The Acquirers and their directors, in their capacity as directors of the Acquirers, severally and jointly, accept full responsibility for the

information contained in this Post Offer Advertisement and also for the obligations under the SEBI (SAST) Regulations.

A copy of this Post Offer Advertisement will be available on the websites of SEBI at (www.sebi.gov.in), BSE at (www.bseindia.com) Manager to the Offer at (www.saffronadvisor.com) and the registered office of the Target Company.

10.	All undefined capitalized terms used herein shall have the sai	me meaning as ascribed to such terms in the Letter of offer.
	ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS	REGISTRAR TO THE OPEN OFFER

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Date: June 02, 2025

Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400059, Maharashtra, India Tel No.: +91-22-49730394; Email id: openoffers@saffronadvisor.com;

Website: www.saffronadvisor.com; nvestor Grievance email id investorgrievance@saffronadvisor.com; SEBI Registration Number: INM000011211

ontact Person: Saurabh Gaikwad/Ritika Rathour Place: Mumbai

Fax: +91 022 - 62638299; E-mail: id-jibu@bigshareonline.com; Website: <a href="https://www.bigshareonline.com">www.bigshareonline.com</a>
SEBI Registration No.: INR000001385;

Bigshare Services Pvt. Ltd.

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura

Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093.

Validity: Permanen Contact Person: MR. JIBU JOHN

**BIGSHARE SERVICES PRIVATE LIMITED** 

Tel: +91 022-62638200;

### CAPRIGLOBAL કેપરી ગ્લોબલ હાઉસીંગ ફાયનાન્સ લિમીટેડ

રજીસ્ટર્ડ અને કોર્પોરેટ ઓફિસ : ૫૦૨, ટાવર - એ, પેનિનસુલા બિઝનેશ પાર્ક, સેનાપતિ બાપટ માર્ગ, લોવર પરેલ, મુંબઈ - ૪૦૦૦૧૩. ઓફિસ સરનામું : નવમો માળ, બીબીસી ટાવર, લૉ ગાર્ડની સામે, એક્ષીસ બેંકની પાસે, અમદાવાદ - ૩૮૦૦૦૬.

ક્બજા નોટીસ

(પરિશિષ્ટ - ૪) (સ્થાવર મિલકતો માટે)

આથી, કેપરી ગ્લોબલ હાઉસીંગ ફાયનાન્સ લિમીટેડ (CGHFL) ના નીચે સહી કરનાર અધિકૃત અધિકારીએ સિકયોરિટાઈઝેશન એન્ડ રીકન્સ્ટ્રકશન ઓ કાયનાન્સિયલ એસેટસ એન્ડ એન્કોર્સમેન્ટ ઓક સિક્યોરીટી ઈન્ટરેસ્ટ એક્ટ, ૨૦૦૨ તથા કલમ ૧૩(૧૨) હેઠળ મળેલી સત્તા સાથે સિક્યોરીટી ઈન્ટરેસ્ટ (એન્કોર્સમેન્ટ) નિયમો. ૨૦૦૨ તથા નિયમ ૩ અંતર્ગત ઉધારકર્તાઓ / જામીનદારોને માંગણા નોટીસ જારી કરીને નોટીસ મળ્યાની તારીખથી ૬૦ દિવસોની . અંદરની બાકી રકમ સાથે ચુકવવા જણાવેલ. ઉધારકર્તાઓ સદરહુ રકમ ચુકવવામાં નિષ્ફળ ગયા હોવાથી ઉધારકર્તાઓ / જામીનદારો તથા જાહેર જનતાને જણાવવામાં આવે છે કે સિક્યોરીટી ઈન્ટરેસ્ટ એન્ફોર્સમેન્ટ નિયમોં, ૨૦૦૨ ની કલમ-૧૩ ની પેટા કલમ (૪) અંતર્ગત નિયમ ૮ સાથે વંચાણે લેતાં આપેલી સત્તાની રૂએ અઘોહસ્તાક્ષરીએ નીચે જણાવેલ મિલ્કતનો કબજો લઈ લીધો છે. ''સરફેસી કાયદાની કલમ ૧૩ની પેટા કલમ ૮ ની જોગવાઈ પ્રત્યે ઉધારકર્તાનું મુકરર મિલકત છોડાવવા માટે મળવા પાત્ર સમય બાબતે ધ્યાન દોરવામાં આવે છે.'' ઉધારકર્તાને વિશેષ રૂપથી તથા જાહેર જનતાને આથી સદરહુ મિલકત અંગે કોઈપણ જાતનો વ્યવહાર ન કરવાની ચેતવણી આપવામાં આવે છે. સદરહુ સ્થાયી મિલકત અંગે કરેલો કોઈપણ વ્યવહાર "CGHFL" ની રકમ ની બાકી રકમ અને ચડત વ્યાજ સાથે બોજાને આધિન રહેશે.

ઉદ્યારકર્તાઓ / જામીનદારોનું નામ	સિક્ચોર્ડ એસેટ્સનું વર્ણન (સ્થાવર મિલકત)		डीमान्डनी तारीभ अने रङम	પઝેશનની તારીખ
Loan Account No. LNHLPAL000040040 (Old) / 51200000782362 (New) પાલનપુર શાખા), શ્રી મનુભાઈ લશ્મણભાઈ દેસાઈ, શ્રી લક્ષ્મણભાઈ મેવાભાઈ રબારી, યીમતી જેબરબેન લક્ષ્મણભાઈ રબારી,	ઉટવાડા બ એરીયાનું ક્ષે ઉટવાડા ન ૩૮૪૨૮૫ પશ્ચિમે : ઉ	ા અને હિસ્સા સાથેની જમીન પરના સ્ટ્રકચર સાથે, ગ્રામ પંચાયત હાર રહેણાંક મકાન, મિલકત નં. ૨૦, જુનો ગામતલ, કુલ ત્રફળ ૮૫-૮૮ સ્કે.મી. એટલે કે ૯૨૪-૦૦ સ્કે. ફીટ., જે સ્થિત ો સીમ, તાલુકો - સરસ્વતી, જીલ્લો - પાટણ, ગુજરાત - <b>ચતુઃસીમા</b> ઃ પૂ <b>ર્વે</b> ઃ રખારી કાનજીભાઈ અમરતભાઈનું ઘર, બાબાભાઈ હરીભાઈનું ઘર, <b>ઉત્તરે</b> ઃ રોડ, <b>દક્ષિણ</b> ઃ ઠાકોર િલશ્મણજીનો પ્લોટ.	૦૬.૦૩.૨૦૨૫  રૂા. ૬,૨૨,૮૯૪/-	૨૯.૦૫.૨૦૨૫ (સાંકેતિક)
oan Account No. LNHLJAM00000 51300000746429 (New) LNHEJAM000033790 (Dl 50400000554880 (New) અને જામનગર શાખા), શ્રી સાકીરહુંસેન મહમદસલીમ અ ઉર્ફે શ્રી સાકીરહુંસેન આકબા C/o લકી ભક્તાર,	ક d)/ ક કબાની,	તમામ ભાગ અને હિસ્સા સાથેની જમીન અને બિલ્ડીંગ સાથે મિલકત નં. આર.એસ. નં. ૧૯૧/૨/પૈકી ૧, પ્લોટો પૈકી પ્લોટ નં. ૧૧૯, જેનું આશરે ક્ષેત્રફળ ૩૫.૨૨ સ્કે.મી., બ્લોક નં. ૧, અમીરપીર દરગાહની પાસે, કાલાવાડ, જીમનગર, ગુજરાત - ૩૬૧૨૬૦. ચતુઃચીમા : પૂર્વે : રોડ, પશ્ચિમે : અન્ય મિલકત પૈકી ૧૧૧, ઉત્તરે : રોડ, દક્ષિણે : ખુલ્લો પ્લોટ.	૦૬.૦૩.૨૦૨૫  રૂા. ७,૯૮,૧૮७/-	૩૦.૦૫.૨૦૨૫ (સાંકેતિક)



### **INGERSOLL-RAND (INDIA) LIMITED**

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannerghatta Road, Bengaluru - 560 029 CIN: L05190KA1921PLC036321 Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: irco.com/en-in/invest

### STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Rupees in Lakhs, except per equity share data)

Particulars Particulars	Quarter Ended March 31, 2025	Year Ended March 31, 2025	Corresponding Quarter Ended March 31, 2024	
	(Unaudited) (Refer Note 3)	(Audited)	(Unaudited) (Refer Note 3)	
Total income	33,384	1,37,458	31,451	
Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	9,017	36,036	8,446	
Net Profit / (Loss) for the period before Tax (after Exceptional and/ or Extraordinary items)	9,017	36,036	8,446	
Net Profit / (Loss) for the period after Tax (after Exceptional and/ or Extraordinary items)	6,766	26,753	6,387	
Total Comprehensive Income for the period [comprising profit / (loss) for the period (after tax) and other comprehensive income (after tax)]	6,629	26,496	6,572	
Equity Share Capital	3,157	3,157	3,157	
Earnings Per Share (of Rs.10/- each)				
Basic:	21.43	84.75	20.23	
Diluted:	21.43	84.75	20.23	

- (1) The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the Company's website (irco.com/en-in/invest).
- (2) The Board of Directors at their meeting held on May 30, 2025 has recommended a final dividend of Rs.25 per equity share of face value of Rs.10 each for the financial year ended March 31 2025, which is subject to approval of the shareholders at the next annual general meeting
- (3) The figures for the quarters ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial years and the published unaudited year to date figures upto the end of the third quarter of the relevant financial year, which were subjected to limited review.

For and on behalf of the Board of Directors

P.R.Shubhakar Place: Bengaluru Chief Financial Officer & Company Secretary Date: May 30, 2025 Whole-time Director

Regd. Office: 1, New Cloth Market, O/s. Raipur Gate, Raipur, Ahmedabad - 380 002

No.: 079-29702983 || CIN: L17100GJ1983PLC028990 Corporate Office & Factory: Survey No. 302-305, Isanpur, Narol - Vatva Road, Ahmedabad- 382405 Email Id : aarnavfashions@gmail.com || Website : www.aarnavgroup.com

### **AUDITED FINANCIAL RESULTS FOR THE QUARTER AND** VEAD ENDED ON 21c+ MADCH 2025

	YEAR ENDED ON 31st MARCH, 2025 (Rs. in Lacs Except EPS)								
Sr.		For The Quarter		er	For The Year				
No	Particulars	ended	ended	ended	ended	ended			
		31/03/2025 (Audited)	31/12/2024 (Unaudited)	31/03/2024 (Audited)	31/03/2025 (Audited)	31/03/2024 (Audited)			
	Income	(Auditeu)	(Ollauulleu)	(Addited)	(Addited)	(Addited)			
1	Revenue from Operations	9145.18	9467.91	10018.75	37908.37	35649.07			
2	Other Income	56.75							
3			12.20	9.16 <b>10027.91</b>	95.31	27.16 <b>35676.23</b>			
4	Total Income (1+2)	9201.93	9480.11	10027.91	38003.68	350/6.23			
4	Expenses:	0405.00	0000 70	7000.00	07000 70	0.4000.04			
	(a) Cost of materials consumed	6495.92	6963.78	7099.99	27263.73	24626.31			
	(b) Purchases of Stock-in-Trade	255.84	179.67	0.00	435.51	0.00			
	(c) Changes in inventories of finished goods, work- in-progress and stock	(441.96)	(1092.97)	180.18	(1715.94)	(576.66)			
	(d) Employee benefits expense	228.11	216.10	282.73	872.72	866.67			
	(e) Finance Costs	237.86	248.02	307.81	1019.00	1214.88			
	(f) Depreciation and amortization expense	233.22	196.05	232.69	801.84	769.81			
	(g) Others Expenses	2069.82	2195.06	1624.69	8100.95	8015.97			
	Total expenses (4)	9078.81	8905.71	9728.09	36777.81	34916.98			
5	Profit from ordinary activities before								
	exceptional items (3-4)	123.12	574.40	299.82	1225.87	759.25			
6	Exceptional items	0.00	0.00	0.00	0.00	0.00			
7	Profit before tax (5-6)	123.12	574.40	299.82	1225.87	759.25			
8	Less : Tax expense								
	(a) Current tax net of Earlier Year Tax	57.00	153.00	158.00	370.00	275.00			
	(b) Short / (Excess) Provision of earlier years	14.20	0.00	0.00	14.20	0.00			
	(c) Deferred Tax (credit) / Charge	(46.27)	(10.80)	(78.03)	(82.27)	(77.45)			
9	Net Profit for the period (7-8)	98.19	432.20	219.85	923.94	561.70			
10	Other Comprehensive Income								
	A. Items that will not be reclassifled to profit or loss (Net of Taxes)	38.26	0.00	77.24	38.26	77.24			
	B. Items that will be reclassified to profit or loss (Net of Taxes)	0.00	0.00	0.00	0.00	0.00			
11	Total Comprehensive Income after Tax (9+10)	136.45	432.20	297.09	962.20	638.94			
12	Paid-up Equity Share capital (Face value of Rs.10/- per share)	4223.86	4223.86	4223.86	4223.86	4223.86			
13	Other Equity (Excluding Revalution Reserves)	14424.26		13673.25	14424.26	13673.25			
14	Earnings per equity share (not annualised) (in Rs.) (face value Rs. 10 each)								
	(1) Basic	0.23	1.02	0.52	2.19	1.33			
	(2) Diluted	0.23	1.02	0.52	2.19	1.33			
No	Notes: (1) The above financial results were reviewed and recommonded by the Audit Committee and approved by								

Notes: (1) The above financial results were reviewed and recommonded by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30.05.2025. (2) The figures for the 3 months ended on 31st March 2025 and corresponding 3 months ended on 31st March 2024 are balancing figure in respect of the full financial year and the year to date figures upto the third quarter of the respective financial years. (3) The Business activities of the company primarily falls within a single business i.e. Textiles. As such there is no separate reportable segmen as per Ind AS 108 "Operating Segments". (4) Previous periods' / years' figures have been regrouped / recasted wherever necessary, to conform to the classification for the quarter and year ended 31st March, 2025.

For, Aarnay Fashions Limited

Place: Ahmedabad

Date: 30/05/2025

sd/- Sumit Champalal Agarwal Managing Director - DIN: 00356863 Scan QR code for Financial Results



including renunciation even if it is received subsequently.

same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per

specimen recorded with our Company or the Depository);

Registered Folio Number/DP and Client ID No.:

Allotment option – only dematerialised form:

Number of Rights Equity Shares entitled to;

Number of additional Rights Equity Shares applied for, if any;

10. Total Application Money paid at the rate of 25 per Rights Equity Share: 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant

12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

officials appointed by the courts, PAN of the Fligible Equity Shareholder and for each Fligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue:

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and

order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered. resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

This is only an advertisement for information purpose and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Thursday, April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



**ISSUE OPENS ON** 

## **UNISON METALS LTD**

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445 Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286\* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 (ISSUE). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 337 OF THE LETTER OF OFFER \* Assuming full subscription.

### **PAYMENT METHOD FOR THE ISSUE**

The entire amount of the Issue Price of ₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY LAST DATE FOR ON MARKET RENUNCIATION\* **ISSUE CLOSES ON\*\*** 

the fund in the bank account. For further details, check Section on ASBA below.

**MONDAY, JUNE 16, 2025** THURSDAY, JUNE 05, 2025 **TUESDAY, JUNE 10, 2025** \*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to

the Issue Closing Date \*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA" Simple, safe, smart way to application – Make use of it.

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN INEO99D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY. APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as the ASBA process. please  $https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes\&intmld=34. \ For \ details \ on the control of the$ 

Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. APPLICATION ON PLAIN PAPER An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an

application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may n this Issue on nla that is available on the website of the Registrar, Stock Exchanges, An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Fligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the SCSB on or before the Issue Closing Date and should contain the following particulars Name of our Company, being 'Unison Metals Ltd';

Number of Equity Shares held as on Record Date;

Number of Rights Equity Shares applied for within the Rights Entitlements

Total number of Rights Equity Shares applied for;

13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any

section of the Letter of Offer

of the US Securities Act.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

\*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://web.in.mpms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds are\not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

### LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment on page 361 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALISED FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has

LISTING

received 'in- principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE' on page no 330 of the Letter of Offer DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or

construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as. a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian  $addresses \,to\,our\,Company\,and\,who\,make\,a\,request\,in\,this\,regard.$ 

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along /ith Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities

laws) on the websites of: Our Company at www.unisongroup.net;

The Registrar at https://in.mpms.mufg.com; The Stock Exchange at www.bseindia.com:

For frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (https://in.mpms.mufg.com/). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +918108114949.

For updation of Indian address/ e-mail address/phone/mobile number in the records maintained by the  $Registrar\ or\ our\ Company\ please\ visit\ https://in.mpms.mufg.com/.\ For\ updation\ of\ demat\ account\ details\ by$ Eligible Equity Shareholders holding shares in physical form please send an email to unison.rights@in.mpms.mufg.com

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders please visit https://in.mpms.mufg.com/

### BANKER TO THE ISSUE

**HDFC Bank Limited** 

Address: FIG-OPS Department - Lodha, I Think Techno Campus, O-3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra. Contact Person: Sachin Gawade /Siddharth Jadhay

Fmail: siddharth iadhav@hdfchank.com sachin gawade@hdfchank.com Tel No: +91 22 30752929 +91 22 30752928 +91 22 30752914

Website: www.hdfcbank.com SEBI Registration Number: INBI00000063

Investor Grievance Email: unison.rights@in.mpms.mufg.com

**Contact Person:** Shanti Gopalakrishnan

COMPANY

UNISON METALS LTD Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV, GIDC, Vatva, Ahmedabad, Gujarat, 382445

Telephone: 9824445574 9727707020 E-mail: unisonmetals@gmail.com | Website: www.unisongroup.net Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer CIN: L52100GJ1990PLC013964

### REGISTRAR TO THE ISSUE

MUFG Intime India Pvt. Ltd ( MUFG MUFG Intime (Formerly known as Link Intime India Pvt. Ltd.)

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India TEL NO.: +91 - 81081 14949 Website: https://in.mpms.mufg.com/ E-Mail: unison.rights@in.mpms.mufg.com

SEBI Reg. No.: INR000004058 nvestors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the

Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may

be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA For UNISON METALS LTD On behalf of the Board of directors

Sd/-

Mitaliben Ritesh Patel,

**Company Secretary and Compliance Officer** 

Place: Ahmedahad Date: June 03, 2025

Disclaimer: our Company is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination, The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at https://in.mpms.mufg.com/. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares

for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in