



UNISON METALS LTD.

Regd. Office Works : Plot No. 5015, Ph. IV, Ramol Char Rasta, G.I.D.C. Vatva, Ahmedabad-382 445.

Phone : (079) 2584 05 42, 2584 15 12 Fax : 079 - 2584 17 43

E-mail : unisonmetals@gmail.com Website : www.unisongroup.net, CIN No. L52100GJ1990PLC013964

Date: June 3, 2025

To,
The Manager (Listing Department)
BSE Limited,
1st Floor, New Trading Ring,
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001.

Reference: ISIN - INE099D01018; Scrip Code- 538610; Symbol- UNISON

Dear Sir/Madam,

Sub: Intimation as per Regulation 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

With reference to captioned subject and with respect to right issue of equity shares of Unison Metals Limited (the Company) to the eligible equity shareholders for an aggregate amount not exceeding Rs. 3433.07 Lakhs, whereby enclose copies of Newspaper clippings regarding, Pre-issue advertisement with respect to Rights issue published on 3rd June, 2025 in the following newspapers:

1. Financial Express (English) National Daily - All Editions
2. Jansatta (Hindi) National Daily – All Editions
3. Financial Express (Gujarati) – Gujarati Edition

The above advertisement is also available on the website of the Company i.e., [https://www.unisongroup.net/](http://www.unisongroup.net/).

We request you to take the aforesaid on records.

Thanking You,

Yours Faithfully,

For, Unison Metals Ltd

Mitaliben R. Patel
Company Secretary and Compliance Officer

This is only an advertisement for information purpose and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Thursday, April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisongroup@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO ₹ 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 (ISSUE). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE BEGINNING ON PAGE 337 OF THE LETTER OF OFFER'

*Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹ 25/- per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON THURSDAY, JUNE 05, 2025	LAST DATE FOR ON MARKET RENUNCIATION* TUESDAY, JUNE 10, 2025	ISSUE CLOSES ON** MONDAY, JUNE 16, 2025
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*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to the Issue Closing Date

**Our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time but not exceeding 30 (thirty) days from the issue opening date. Further, no withdrawal of application shall be permitted by any applicant after the issue closing date.

ASBA*

Simple, safe, smart way to application - Make use of it.

*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.

Application in this issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an application in this issue are mandatory required to use the ASBA process only. Investors should carefully read the provisions applicable to such applications before making their application through ASBA.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted to the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSBs. Such account shall be used solely for the purpose of making an application in this issue and clear demarcated funds should be available in such account for such an application.

The renunciation of Rights Entitlements in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renunciation of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in their own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to regulatory approvals. Prior to the issue opening date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the issue - Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the issue closing date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the issue closing date, to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the application. Investors desiring to make an application in this issue through ASBA process, may submit the application form in physical mode to the designated branch of the SCSB or online/electronic application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block application money payable on the application in their respective ASBA accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebireader/OtherAction.do?doRecognisedFpi=yes&htmlId=34>. For details on designated branches of SCSBs collecting the application form, please refer to the above-mentioned link.

APPLICATION ON PLAIN PAPER

An eligible equity shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this issue on plain paper in case of non-receipt of application form as detailed above. In such cases of non-receipt of the application form through e-mail or physical delivery (where applicable) and the eligible equity shareholder not being in a position to obtain it from any other source may make an application to subscribe to this issue on plain paper with the same details as per the application form that is available on the website of the registrar, stock exchanges. An eligible equity shareholder shall submit the plain paper application to the designated branch of the SCSB for authorizing such SCSB to block application money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any eligible equity shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the eligible equity shareholders who are making the application on plain paper shall not be entitled to renounce their rights entitlements and should not utilize the application form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the eligible equity shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the designated branch of the SCSB on or before the issue closing date and should contain the following particulars:

- Name of our Company, being 'Unison Metals Ltd'.
- Name and address of the eligible equity shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total Application Money paid at the rate of 25 per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of non-resident eligible equity shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for applications on behalf of the central or state government, the residents of Sikkim and the officials appointed by the courts, PAN of the eligible equity shareholder and for each eligible equity shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this issue;
- Authorisation to the designated branch of the SCSB to block an amount equivalent to the application money in the ASBA account;
- Signature of the eligible equity shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such eligible equity shareholders are deemed to have accepted the following:

"/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. / We understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

/ We understand that the issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation thereon of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. / We confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this issue under the securities laws of their jurisdiction.

/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. / We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

/ We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

/ We acknowledge that, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple application forms are submitted for applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

Investor submits application forms along with a plain paper application, such applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper application format will be available on the website of the Registrar at <https://www.mpmms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx>.

Our Company and the Registrar shall not be responsible if the applications are not uploaded SCSB or funds are not blocked in the investors ASBA accounts on or before the issue closing date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the application form or a plain paper application is June 16, 2025, i.e., issue closing date. Our board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (thirty) days from the issue opening date.

If the application form is not submitted with an SCSB, uploaded with the stock exchanges and the application money is not blocked with the SCSB on or before the issue closing date or such date as may be extended by our board or any committee thereof, the invitation to offer contained in this letter of offer shall be deemed to have been declined and our board or any committee thereof shall be at liberty to dispose of the rights equity shares hereby offered, as provided under the heading "Terms of the issue - Basis of Allotment" on page 361 of the letter of offer.

Please note that on the issue closing date, applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the stock exchanges.

ALLOCATION ONLY IN DEMATERIALISED FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular SEBI/HO/CFD/DIL2/CIR/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, the Rights Entitlements of the Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account opened by our Company during the issue period. The Shareholders who hold physical shares are requested to furnish the details of their demat account to the Registrar not later than two working days prior to the issue closing date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the issue closing date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar on or before two working days prior to the issue closing date, shall lapse.

LISTING

The existing equity shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has received 'in-principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this issue vide their letter dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our Company will also make an application to the stock exchanges to obtain the approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020.

DISCLAIMER CLAUSE OF SEBI

Submission of letter of offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the letter of offer. The investors are advised to refer to the full text of SEBI disclaimer clause on page no 330 of the letter of offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to page no 330 of the letter of offer for the full text of the disclaimer clause of the BSE Limited.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the abridged letter of offer, the rights entitlement letter, application form and other issue material ("issue materials") will be sent/dematerialized only to the eligible equity shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the eligible equity shareholders have provided their valid e-mail address, the issue materials will be sent only to their valid e-mail address and in case the eligible equity shareholders have not provided their e-mail address, then the issue materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, this letter of offer will be provided by the registrar on behalf of our Company to the eligible equity shareholders who have provided their Indian address to our Company and who make a request in this regard.

In accordance with the above, the dispatch of the abridged letter of offer, the rights entitlement letters along with application form has been completed on Wednesday, May 21, 2025, by the registrar to the issue.

Investors can access this letter of offer, the abridged letter of offer and the application form (provided that the eligible equity shareholder is eligible to subscribe for the rights equity shares under applicable securities laws) on the websites of:

- Our Company at www.unisongroup.net;
- The registrar at <https://in.mpmms.mufg.com>;
- The stock exchange at www.bseindia.com;

For frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the application process and resolution of difficulties faced by the investors will be available on the website of the registrar (<https://in.mpmms.mufg.com/>). Further, helpline number provided by the registrar for guidance on the application process and resolution of difficulties is +91 81081 14949.

For update of Indian address/ e-mail address/ phone/ mobile number in the records maintained by the registrar or our company please visit <https://in.mpmms.mufg.com/>. For update of demat account details by eligible equity shareholders holding shares in physical form please send an email to unison.rights@in.mpmms.mufg.com.

For submission of self-attested PAN, client master sheet and demat account details by non-resident eligible equity shareholders please visit <https://in.mpmms.mufg.com/>.

BANKER TO THE ISSUE

HDFC Bank Limited

Address: FIG-OPS Department – Lodha, I Think Techno Campus, 03 Level, Next to Kanj

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**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

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APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being UNISON METALS Ltd';
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;

10. Total Application Money paid at the rate of 25 per Rights Equity Share;

11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the official appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16. All such Eligible Equity Shareholders are deemed to have accepted the following:

'I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ We confirm that I/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an



Registered Office: Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad, Telangana - 500 003. Tel: 2784879 / 27844086. Facsimile: +91 40 2784 6849. E-Mail: info@vijaytextiles.in. CIN: L18100TG1990PLC010973

NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the members of Vijay Textiles Limited will be held on Friday, the 20th day of June, 2025 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the business as set out in the Notice of the EGM.

Electronic copy of the notice of EGM is sent to all the members on 29.05.2025 whose Email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the notice of EGM are being sent in the permitted mode.

In terms of Section 108 of the Companies Act, 2013 and Regulation 44 of SEBI (LODR) Regulations, 2015, the company is providing the facility to cast their vote by electronic means on all the resolutions set forth in the Notice of the EGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than the venue of the AGM (remote e-voting). All the members are informed that:

(i) The business as set forth in the Notice of the 01/2025-26 may be transacted through voting by electronic means.

(ii) The remote e-voting shall commence at 17.06.2025 at 9.00 a.m.

(iii) The remote e-voting shall end on 19.06.2025 at 5.00 p.m.

(iv) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is 13.06.2025.

(v) Any person who acquires shares of the company and become member of the Company after dispatch of the notice of the EGM may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com and to Registrar and Share transfer agent i.e. Aarthi Consultants Private Limited to receive copies of notice of EGM.

(vi) Members may note that the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on 19.06.2025, the facility for remote e-voting module will also be made available during the EGM and those members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote again.

(vii) Person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositaries as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the EGM.

(viii) The Notice of EGM is available on the Company's website <https://vijaytextiles.in/> and also on the CDSL's website <https://www.evotingindia.com/>.

(ix) In case of queries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting User Manual for Shareholders available at the downloads section of <https://www.evotingindia.com> or contact Mr. J. Ravi Shankar, Manager Accounts, Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad - 500 003, Telangana, Ph. No: 040-27848479, email-info@vijaytextiles.in.

For and on behalf of the Board, Vijay Textiles Limited

Sd/- Vijay Kumar Gupta

Chairman & Managing Director

(DIN: 01050958)

Place : Hyderabad

Date : 29.05.2025



INGERSOLL-RAND (INDIA) LIMITED

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannergatta Road, Bengaluru - 560 029

CIN: L05190KA1921PLC036321

Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: irco.com/en-in/invest

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Rupees in Lakhs, except per equity share data)

Particulars	Quarter Ended March 31, 2025	Year Ended March 31, 2025	Corresponding Quarter Ended March 31, 2024

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This is only an advertisement for information purpose and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Thursday, April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445

Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net E-Mail: unisometales@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGRGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

* Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹ 25/- per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON THURSDAY, JUNE 05, 2025	LAST DATE FOR ON MARKET RENUNCIATION* TUESDAY, JUNE 10, 2025	ISSUE CLOSES ON** MONDAY, JUNE 16, 2025
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*Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to the Issue Closing Date

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, safe, smart way to application – Make use of it.

*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatory required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renunciation of the Rights Shares. The Investors should have the demat Rights Entitlements credited/lying in their own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can apply only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being UNION METALS Ltd*
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

- Registered Fino Number/DP and Client ID No.;

- Number of Equity Shares held as on Record Date;

- Allotment option only dematerialized form;

- Number of Rights Equity Shares entitled to;

- Number of Rights Equity Shares applied for within the Rights Entitlements;

- Number of additional Rights Equity Shares applied for, if any;

- Total number of Rights Equity Shares applied for;

- Total Application Money paid at the rate of 25 per Rights Equity Share;

- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

- All such Eligible Equity Shareholders are deemed to have accepted the following:

I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended ('the US Securities Act'), or any United States securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ('the United States'), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ('Regulation S') to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ We confirm that I/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

CIN: L52100GJ1990PLC013964

Vijay Textiles Limited

Registered Office: Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad, Telangana - 500 003. Tel: 27848479 / 27844086. Facsimile: +91 40 2784 6849. E-Mail: info@vijaytextiles.in CIN: L18100TG1990PLC010973

NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the members of Vijay Textiles Limited will be held on Friday, the 20th day of June, 2025 at 11:00 A.M. through Video Conferencing ('VC') / Other Audio-Visual Means ('OAVM'), to transact the business as set out in the Notice of the EGM.

Electronic copy of the notice of EGM is sent to all the members on 29.05.2025 whose Email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the notice of EGM are being sent in the permitted mode.

In terms of Section 108 of the Companies Act, 2013 and Regulation 44 of SEBI (LODR) Regulations, 2015, the company is providing the facility to cast their vote by electronic means on all the resolutions set forth in the Notice of the EGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than the venue of the AGM (remote e-voting). All the members are informed that:

(i) The business as set forth in the Notice of the 01/2025-26 may be transacted through voting by electronic means.

(ii) The remote e-voting shall commence at 17.06.2025 at 9:00 a.m.

(iii) The remote e-voting shall end on 19.06.2025 at 5:00 p.m.

(iv) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is 13.06.2025.

(v) Any person who acquires shares of the company and become member of the Company after dispatch of the notice of the EGM may obtain the login ID and password by sending a request at helpdesk.evoting@cDSLindia.com to Registrar and Share transfer agent i.e. Aarthi Consultants Private Limited to receive copies of notice of EGM.

(vi) Members may note that the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on 19.06.2025, the facility for remote e-voting module will also be made available during the EGM and those members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote again.

(vii) Person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the EGM.

(viii) The Notice of EGM is available on the Company's website <https://vijaytextiles.in> and also on the CDSL's website <https://www.evotingindia.com>.

(ix) In case of queries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting User Manual for Shareholders available at the downloads section of <https://www.evotingindia.com> or contact Mr. J. Ravi Shankar, Manager Accounts, Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad - 500 003, Telangana, Ph. No: 040-27848479, email-info@vijaytextiles.in.

For and on behalf of the Board, Vijay Textiles Limited

Sd/- **Vijay Kumar Gupta**

Chairman & Managing Director

(DIN: 01050958)

Place : Hyderabad

Date : 29.05.2025

Ingersoll Rand

INGERSOLL-RAND (INDIA) LIMITED

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannerghatta Road, Bengaluru - 560 029

CIN: L05190KA1921PLC036321

Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: <a href

This is only an advertisement for information purpose and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Thursday, April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net E-Mail: unisongroup@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE BEGINNING ON PAGE 337 OF THE LETTER OF OFFER'

* Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹ 25/- per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON THURSDAY, JUNE 05, 2025	LAST DATE FOR ON MARKET RENUNCIATION* TUESDAY, JUNE 10, 2025	ISSUE CLOSES ON** MONDAY, JUNE 16, 2025
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*Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to the Issue Closing Date

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, safe, smart way to application – Make use of it.

*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renunciation of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in their own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 332 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to

make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being 'UNISON METALS LTD'.

2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

3. Registered Number/DP and Client ID No.;

4. Number of Equity Shares held as on Record Date;

5. Allotment option – only dematerialized form;

6. Number of Rights Equity Shares entitled to;

7. Number of Rights Equity Shares applied for within the Rights Entitlements;

8. Number of additional Rights Equity Shares applied for, if any;

9. Total number of Rights Equity Shares applied for;

10. Total Application Money paid at the rate of 25 per Rights Equity Share;

11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the official appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16. All such Eligible Equity Shareholders are deemed to have accepted the following:

I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ We confirm that I/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://web.in.mpmms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx>.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date.

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue - Basis of Allotment" on page 361 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALISED FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular SBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall lapse.

LISTING

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has received 'in-principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020.

DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE' on page no 330 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to

make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making

This is only an advertisement for information purpose and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Thursday, April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net E-Mail: unisongroup@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE BEGINNING ON PAGE 337 OF THE LETTER OF OFFER'

* Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹ 25/- per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON**
THURSDAY, JUNE 05, 2025	TUESDAY, JUNE 10, 2025	MONDAY, JUNE 16, 2025

*Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to the Issue Closing Date

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, safe, smart way to application – Make use of it.

*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renunciation of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in their own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 332 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

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make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Unison Metals Ltd';

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

- Registered Fie Number/DP and Client ID No.;

- Number of Equity Shares held as on Record Date;

- Allotment option – only dematerialised form;

- Number of Rights Equity Shares entitled to;

- Number of Rights Equity Shares applied for within the Rights Entitlements;

- Number of additional Rights Equity Shares applied for, if any;

- Total number of Rights Equity Shares applied for;

- Total Application Money paid at the rate of 25 per Rights Equity Share;

- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the official appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

- All such Eligible Equity Shareholders are deemed to have accepted the following:

I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ We confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an



Registered Office: Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad, Telangana - 500 003. Tel: 2784879 / 27844086. Facsimile: +91 40 2784 6849. E-Mail: info@vijaytextiles.in. Web: www.vijaytextiles.in. CIN: L18100TG1990PLC010973

NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the members of Vijay Textiles Limited will be held on Friday, the 20th day of June, 2025 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the business as set out in the Notice of the EGM.

Electronic copy of the notice of EGM is sent to all the members on 29.05.2025 whose Email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the notice of EGM are being sent in the permitted mode.

In terms of Section 108 of the Companies Act, 2013 and Regulation 44 of SEBI (LODR) Regulations, 2015, the company is providing the facility to cast their vote by electronic means on all the resolutions set forth in the Notice of the EGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than the venue of the AGM (remote e-voting). All the members are informed that:

(i) The business as set forth in the Notice of the 01/2025-26 may be transacted through voting by electronic means.

(ii) The remote e-voting shall commence at 17.06.2025 at 9:00 a.m.

(iii) The remote e-voting shall end on 19.06.2025 at 5:00 p.m.

(iv) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is 13.06.2025.

(v) Any person who acquires shares of the company and become member of the Company after dispatch of the notice of the EGM may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com and to Registrar and Share transfer agent i.e., Aarthi Consultants Private Limited to receive copies of notice of EGM.

(vi) Members may note that the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on 19.06.2025, the facility for remote e-voting module will also be made available during the EGM and those members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote again.

(vii) Person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositaries as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the EGM.

(viii) The Notice of EGM is available on the Company's website <https://vijaytextiles.in/> and also on the CDSL's website <https://www.evotingindia.com/>.

(ix) In case of queries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting User Manual for Shareholders available at the downloads section of <https://www.evotingindia.com> or contact Mr. J. Ravi Shankar, Manager Accounts, Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad - 500 003, Telangana, Ph. No: 040-27848479, email-info@vijaytextiles.in.

For and on behalf of the Board, Vijay Textiles Limited

Sd/- Vijay Kumar Gupta

Chairman & Managing Director

(DIN: 01050958)

Place : Hyderabad

Date : 29.05.2025



INGERSOLL-RAND (INDIA) LIMITED

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannergatta Road, Bengaluru - 560 029

CIN: L05190KA1921PLC036321

Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: irco.com/en-in/invest

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

This is only an advertisement for information purpose and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Thursday, April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net E-Mail: unisongroup@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE BEGINNING ON PAGE 337 OF THE LETTER OF OFFER'

* Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹ 25/- per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON**
THURSDAY, JUNE 05, 2025	TUESDAY, JUNE 10, 2025	MONDAY, JUNE 16, 2025

*Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to the Issue Closing Date

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, safe, smart way to application – Make use of it.

*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renunciation of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in their own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 332 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Unison Metals Ltd';
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Fino Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;

10. Total Application Money paid at the rate of 25 per Rights Equity Share;

11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the official appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16. All such Eligible Equity Shareholders are deemed to have accepted the following:

'I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the 'US Securities Act'), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ('United States'), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ('Regulation S') to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ We confirm that I/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an



Registered Office: Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad, Telangana - 500 003. Tel: 2784879 / 27844086. Facsimile: +91 40 2784 6849. E-Mail: info@vijaytextiles.in. Web: www.vijaytextiles.in. CIN: L18100TG1990PLC010973

NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the members of Vijay Textiles Limited will be held on Friday, the 20th day of June, 2025 at 11:00 A.M. through Video Conferencing ('VC') / Other Audio-Visual Means ('OAVM'), to transact the business as set out in the Notice of the EGM.

Electronic copy of the notice of EGM is sent to all the members on 29.05.2025 whose Email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the notice of EGM are being sent in the permitted mode.

In terms of Section 108 of the Companies Act, 2013 and Regulation 44 of SEBI (LODR) Regulations, 2015, the company is providing the facility to cast their vote by electronic means on all the resolutions set forth in the Notice of the EGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than the venue of the AGM (remote e-voting). All the members are informed that:

(i) The business as set forth in the Notice of the 01/2025-26 may be transacted through voting by electronic means.

(ii) The remote e-voting shall commence at 17.06.2025 at 9:00 a.m.

(iii) The remote e-voting shall end on 19.06.2025 at 5:00 p.m.

(iv) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is 13.06.2025.

(v) Any person who acquires shares of the company and become member of the Company after dispatch of the notice of the EGM may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com and to Registrar and Share transfer agent i.e. Aarthi Consultants Private Limited to receive copies of notice of EGM.

(vi) Members may note that the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on 19.06.2025, the facility for remote e-voting module will also be made available during the EGM and those members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote again.

(vii) Person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositaries as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the EGM.

(viii) The Notice of EGM is available on the Company's website <https://vijaytextiles.in/> and also on the CDSL's website <https://www.evotingindia.com/>.

(ix) In case of queries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting User Manual for Shareholders available at the downloads section of <https://www.evotingindia.com> or contact Mr. J. Ravi Shankar, Manager Accounts, Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad - 500 003, Telangana, Ph. No: 040-2784879, email-info@vijaytextiles.in.

For and on behalf of the Board, Vijay Textiles Limited

Sd/- Vijay Kumar Gupta

Chairman & Managing Director

(DIN: 01050958)

Place : Hyderabad

Date : 29.05.2025



INGERSOLL-RAND (INDIA) LIMITED

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannerguda Road, Bangalore - 560 029
CIN: L05190KA1921PLC036321

Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: irco.com/en-in/invest

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Rupees in Lakhs, except per equity share data)

Particulars	Quarter Ended March 31, 2025	Year Ended March 31, 2025	Corresponding Quarter Ended March 31, 2024
	(Unaudited) (Refer Note 3)	(Audited)	(Unaudited) (Refer Note 3)

This is only an advertisement for information purpose and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Thursday, April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445

Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net E-Mail: unisometales@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) (EQUITY SHARES) EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGRGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

* Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹ 25/- per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON THURSDAY, JUNE 05, 2025	LAST DATE FOR ON MARKET RENUNCIATION* TUESDAY, JUNE 10, 2025	ISSUE CLOSES ON** MONDAY, JUNE 16, 2025
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*Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to the Issue Closing Date

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, safe, smart way to application – Make use of it.

*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatory required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renunciation of the Rights Shares. The Investors should have the demat Rights Entitlements credited/lying in their own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can apply only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the A S B A process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being UNION METALS Ltd*
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Fino Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total Application Money paid at the rate of 25 per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

- All such Eligible Equity Shareholders are deemed to have accepted the following:

I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended ('the US Securities Act'), or any United States securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ('the United States'), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ('Regulation S') to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ We confirm that I/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://web.in.mpmms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx>.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading 'Terms of the Issue- Basis of Allotment' on page 361 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALISED FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall lapse.

LISTING

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has received 'in-principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020.

DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE' on page no 330 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in that regard.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue.

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- Our Company at www.unisongroup.net;
- The Registrar at <https://in.mpmms.mufg.com>;
- The Stock Exchange at www.bseindia.com;

For asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (<https://in.mpmms.mufg.com>). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +91 81081 14949.

For update of Indian address/ e-mail address/phone/mobile number in the records maintained by the Registrar or our Company please visit <https://in.mpmms.mufg.com/>. For update of demat account details by Eligible Equity Shareholders holding shares in physical form please send an email to unison.rights@in.mpmms.mufg.com.

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders please visit <https://in.mpmms.mufg.com/>.

BANKER TO THE ISSUE

HFBC Bank Limited
Address: FIG-OPS Department – Lodha, I Think Techno Campus, 0-3 Level, Next to Kanjurang Railway Station, Kanjur

This is only an advertisement for information purpose and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Thursday, April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445

Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net E-Mail: unisometales@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGRGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

* Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹ 25/- per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON THURSDAY, JUNE 05, 2025	LAST DATE FOR ON MARKET RENUNCIATION* TUESDAY, JUNE 10, 2025	ISSUE CLOSES ON** MONDAY, JUNE 16, 2025
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*Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to the Issue Closing Date

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, safe, smart way to application – Make use of it.

*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatory required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renunciation of the Rights Shares. The Investors should have the demat Rights Entitlements credited/lying in their own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can apply only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being UNION METALS Ltd*

2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

3. Registered Fino Number/DP and Client ID No.;

4. Number of Equity Shares held as on Record Date;

5. Allotment option – only dematerialized form;

6. Number of Rights Equity Shares entitled to;

7. Number of Rights Equity Shares applied for within the Rights Entitlements;

8. Number of additional Rights Equity Shares applied for, if any;

9. Total number of Rights Equity Shares applied for;

10. Total Application Money paid at the rate of 25 per Rights Equity Share;

11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16. All such Eligible Equity Shareholders deemed to have accepted the following:

I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended ('the US Securities Act'), or any United States securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ('the United States'), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ('Regulation S') to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ We confirm that I/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://www.mpmms.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx>. Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is June 16, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date.

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading 'Terms of the Issue - Basis of Allotment' on page 361 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALISED FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall lapse.

LISTING

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has received 'in-principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/FIP/04/2025-26. Our Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020.

DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The Investors are advised to refer to the full text of 'SEBI DISCLAIMER CLAUSE' on page no 330 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in that regard.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue.

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

(i) Our Company at www.unisongroup.net;

(ii) The Registrar at <https://in.mpmms.mufg.com>;

(iii) The Stock Exchange at www.bseindia.com;

For asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (<a href="

This is only an advertisement for information purpose and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Thursday, April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net E-Mail: unisongroup@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE BEGINNING ON PAGE 337 OF THE LETTER OF OFFER'

* Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹ 25/- per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON**
THURSDAY, JUNE 05, 2025	TUESDAY, JUNE 10, 2025	MONDAY, JUNE 16, 2025

*Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to the Issue Closing Date

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, safe, smart way to application – Make use of it.

*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renunciation of the Rights Shares. The Investors should have the demat Rights Entitlements credited/lying in their own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 332 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being UNISON METALS Ltd';
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Filer Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;

10. Total Application Money paid at the rate of 25 per Rights Equity Share;

11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the official appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16. All such Eligible Equity Shareholders are deemed to have accepted the following:

I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ We confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an



Registered Office: Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad, Telangana - 500 003. Tel: 27848479 / 27844086. Facsimile: +91 40 2784 6849. E-Mail: info@vijaytextiles.in. Web: www.vijaytextiles.in. CIN: L18100TG1990PLC010973

NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 01/2025-26 Extra-Ordinary General Meeting (EGM) of the members of Vijay Textiles Limited will be held on Friday, the 20th day of June, 2025 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the business as set out in the Notice of the EGM.

Electronic copy of the notice of EGM is sent to all the members on 29.05.2025 whose Email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the notice of EGM are being sent in the permitted mode.

In terms of Section 108 of the Companies Act, 2013 and Regulation 44 of SEBI (LODR) Regulations, 2015, the company is providing the facility to cast their vote by electronic means on all the resolutions set forth in the Notice of the EGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than the venue of the AGM (remote e-voting). All the members are informed that:

(i) The business as set forth in the Notice of the 01/2025-26 may be transacted through voting by electronic means.

(ii) The remote e-voting shall commence at 17.06.2025 at 9:00 a.m.

(iii) The remote e-voting shall end on 19.06.2025 at 5:00 p.m.

(iv) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is 13.06.2025.

(v) Any person who acquires shares of the company and become member of the Company after dispatch of the notice of the EGM may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com and to Registrar and Share transfer agent i.e. Aarthi Consultants Private Limited to receive copies of notice of EGM.

(vi) Members may note that the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on 19.06.2025, the facility for remote e-voting module will also be made available during the EGM and those members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote again.

(vii) Person whose name is recorded in the register of members or in register of beneficial owners maintained by the depositaries as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the EGM.

(viii) The Notice of EGM is available on the Company's website <https://vijaytextiles.in/> and also on the CDSL's website <https://www.evotingindia.com/>.

(ix) In case of queries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting User Manual for Shareholders available at the downloads section of <https://www.evotingindia.com> or contact Mr. J. Ravi Shankar, Manager Accounts, Surya Towers, Ground Floor, 104, Sardar Patel Road, Secunderabad - 500 003, Telangana, Ph. No: 040-27848479, email-info@vijaytextiles.in.

For and on behalf of the Board, Vijay Textiles Limited

Sd/- Vijay Kumar Gupta

Chairman & Managing Director

(DIN: 01050958)

Place : Hyderabad

Date : 29.05.2025



INGERSOLL-RAND (INDIA) LIMITED

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannerguda Road, Bangalore - 560 029

CIN: L05190KA1921PLC036321

Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: irco.com/en-in/invest

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Rupees in Lakhs, except per equity share data)

Particulars	Quarter Ended March 31, 2025	Year Ended March 31, 2025	Corresponding Quarter Ended March 31, 2024

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UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445
Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer
E-Mail: unisometales@gmail.com

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

* Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹ 25/- per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON
THURSDAY, JUNE 05, 2025

LAST DATE FOR ON MARKET RENUNCIATION*
TUESDAY, JUNE 10, 2025

ISSUE CLOSES ON**
MONDAY, JUNE 16, 2025

*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to the Issue Closing Date

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, safe, smart way to application – Make use of it.

*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSBs. Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renunciation of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with a SCSB, prior to making the Application. Investors desiring to make an Application in this issue through ASBA process, must submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebireg/other/OtherAction.do?doRecognisedPfo=yes&intmld=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being Unison Metals Ltd;

2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

3. Registered Folio Number/DP and Client ID No.;

4. Number of Equity Shares held as on Record Date;

5. Allotment option – only dematerialised form;

6. Number of Rights Equity Shares entitled to;

7. Number of Rights Equity Shares applied for within the Rights Entitlements;

8. Number of additional Rights Equity Shares applied for, if any;

9. Total number of Rights Equity Shares applied for;

10. Total Application Money paid at the rate of 25% per Rights Equity Share;

11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

14. Authorisation of the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16. All such Eligible Equity Shareholders are deemed to have accepted the following:

I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended ('the US Securities Act'), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ('the United States'), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ('Regulation S') to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ We confirm that I/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

BANKER TO THE ISSUE

HDFC Bank Limited

Address: FIG-OPS Department – Lohda, I Think Techno Campus, O-3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra.

Contact Person: Sachin Gawade /Siddharth Jadhav

Email: siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com

Tel No.: +91 22 30752929 +91 22 30752928 +91 22 30752914

Website: www.hdfcbank.com

SEBI Registration Number: INB100000063

COMPANY

UNISON METALS LTD

Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV, GIDC, Vatva, Ahmedabad, Gujarat, 382445

Telephone: 9824445574, 9727707020

E-mail: unisometales@gmail.com | **Website:** www.unisongroup.net

Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

CIN: L52100GJ1990PLC013964

REGISTRAR TO THE ISSUE

MUFG MUFG Intime

(Formerly known as Link Intime India Pvt. Ltd.)

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India

TEL NO.: +91 - 91 8081 14949 | **Website:** <http://in.mpmms.mufg.com/>

E-Mail: unison.rights@in.mpmms.mufg.com

Investor Grievance Email: unison.rights@in.mpmms.mufg.com

SEBI Reg. No.: INR000004058

Investors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Right Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For, UNISON METALS LTD

On behalf of the Board of directors

Sd/-

Mitaliben Ritesh Patel,

Company Secretary and Compliance Officer

Place: Ahmedabad

Date: June 03, 2025

Disclaimer: our Company is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination. The Letter of Offer is available on the website of BSE at www.bseindia.com, our note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on

This is only an advertisement for information purpose and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Thursday, April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445

Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTORS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNION METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNION METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

* Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹ 25/- per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON
THURSDAY, JUNE 05, 2025

LAST DATE FOR ON MARKET RENUNCIATION*
TUESDAY, JUNE 10, 2025

ISSUE CLOSES ON**
MONDAY, JUNE 16, 2025

*Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to the Issue Closing Date

** Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, safe, smart way to application – Make use of it.

*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renunciation of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in their own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D2018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective SCSB Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being 'Union Metals Ltd';

2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

3. Registered Number/DP and Client ID No.;

4. Number of Equity Shares held as on Record Date;

5. Allotment option – only dematerialized form;

6. Number of Rights Equity Shares entitled to;

7. Number of Rights Equity Shares applied for within the Rights Entitlements;

8. Number of additional Rights Equity Shares applied for, if any;

9. Total number of Rights Equity Shares applied for;

10. Total Application Money paid at the rate of 25% Per Rights Equity Share;

11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16. All such Eligible Equity Shareholders are deemed to have accepted the following:

17. We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the 'US Securities Act'), or any United States securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ('United States'), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. 18. We understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ('Regulation S') to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

19. We understand that the issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. 20. We confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the issue, and (c) understand that the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this issue under the securities laws of their jurisdiction.

21. We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. 22. We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

23. We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

24. We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

25. We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

26. In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an



धनुका एग्रीटेक लिमिटेड

सोआइंस : L24219HR1985PLC122082

पंजीकृत एवं कॉर्पोरेट कार्यालय : ग्लोबल गेटवे टाउर, एम.जी. रोड,

निकट गुरु द्वांगाचार्य मेट्रो स्टेन्ड, एम.जी. रोड, गुरुग्राम - 122 002, हरियाणा | दूरध्वान : 0124 4345000

वेबसाइट : www.dhanuka.com | ई-मेल : investors@dhanuka.com

कंपनी अधिनियम, 2013 की धारा 124 के अनुसार विनियानकर्ता शिक्षा और संरक्षण निधि प्राधिकरण (आईईपीएफ) को इक्विटी शेयरों के हस्तान्तरण के लिए कंपनी के शेयरधारकों को नोटिस

एतद्वारा सूचित किया जाता है कि कंपनी अधिनियम, 2013 की धारा 124 के साथ-साथ समय-समय पर संरक्षित विनियानकर्ता शिक्षा एवं संरक्षण निधि प्राधिकरण (लेखा, लेखा संपरीक्षा, हस्तान्तरण एवं प्रतिदाय) नियम, 2016 ('आईईपीएफ नियम') के अनुसार, कंपनी के इक्विटी शेयर (जिनके संबंध में वित्तीय वर्ष 2017-18 के दौरान घोषित लाभांश लगातार सात वर्षों वा उससे अधिक के अवधि के लिए अदावत/अप्रदात रहे हैं, उन्हें कंपनी द्वारा विनियानकर्ता शिक्षा एवं संरक्षण निधि प्राधिकरण ('आईईपीएफ') को हस्तान्तरित कर दिया जाएगा।

आईईपीएफ नियमों में संविधानित आवश्यकताओं के अनुसार, कंपनी ने संविधानित शेयरधारकों को कंपनी/आईईपीएफ को इक्वार्ड में उपलब्ध उनके पंजीकृत पांच वर्षों के लिए एवं उनके लिए वित्तीय वर्ष 2017-18 के दौरान घोषित लाभांश राशि के संबंध में अप्रदात/अदावतकर लाभांश राशि के अवधि के दौरान घोषित लाभांश एवं आईईपीएफ, 2016 के अनुसार इक्विटी शेयरों के संबंध में कंपनी के वेबसाइट www.dhanuka.com पर भी अपलोड कर दिया गया है।

संविधानित शेयरधारक के अनुसार है कि वह कंपनी के आदेन देकर अप्रदात/अदावतकर लाभांश का दावा करें, ऐसा न करने पर संविधानित शेयर (जीवन संविधानिंग कर्ता) लेखा एवं संपरीक्षण रूप में कंपनी द्वारा आईईपीएफ को हस्तान्तरित कर दिए जाएं। एक बार हस्तान्तरित होकर इक्विटी शेयरों के संबंध में कंपनी के विलापक कोई दावा नहीं किया जा सकता।

यदि संविधानित शेयरधारक 17.09.2025 तक अपने अप्रदात लाभांश का दावा नहीं करते हैं, तो कंपनी नियमों का पालन करने के द्वारा से, शेयरधारकों को आईईपीएफ प्राधिकरण को हस्तान्तरित कर दिया जाए।

हालांकि, शेयरधारक एमसीए के

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UNISON METALS LTD

CIN: L52100GJ1990PLC013964

Telephone No.: 9824445574, 9727707020 | Website: www.unisongroup.net | E-Mail: unisongroup@gmail.com | Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhaji Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhaji Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE COMPANY)

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

* Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹ 25/- per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON**
THURSDAY, JUNE 05, 2025	TUESDAY, JUNE 10, 2025	MONDAY, JUNE 16, 2025

*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to the Issue Closing Date

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, safe, smart way to application – Make use of it.

*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to SCBSs complying with the requirements of the SEBI circular bearing reference number CIR/CDF/DIL/12/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCBSs. Further, in terms of the SEBI circular bearing reference number CIR/CDF/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCBSs on their own account using ASBA facility, each SCBS should have a separate account in its own name with any other SEBI registered SCBS(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCBS, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCBS or online/electronic Application through the website of the SCBSs (if made available by such SCBS) for authorizing such SCBS to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&tmld=34>. For details on Designated Branches of SCBSs calling the Application Form, please refer to the above-mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCBS for authorizing such SCBS to block Application Money in the said bank account maintained with the same SCBS. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCBS on or before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being 'Unison Metals Ltd';
2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

3. Registered Folio Number/DP and Client ID No.;
4. Number of Equity Shares held as on Record Date;
5. Allotment option – only dematerialized form;

6. Number of Rights Equity Shares entitled to;

7. Number of Rights Equity Shares applied for within the Rights Entitlements;

8. Number of additional Rights Equity Shares applied for, if any;

9. Total number of Rights Equity Shares applied for;

10. Total Application Money paid at the rate of 25 per Rights Equity Share;

11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCBS;

12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCBS with which the account is maintained;

13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

14. Authorisation to the Designated Branch of the SCBS to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBS); and

16. All such Eligible Equity Shareholders are deemed to have accepted the following:

1/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. 1/ We understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

1/ We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. 1/ We confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

1/ We will not, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. 1/ We satisfy, and each account for which 1/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

1/ We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

1/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

1/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

BANKER TO THE ISSUE

HDFC Bank Limited

Address: FIG-OPS Department – Lodha, I Think Techno Campus, O-3 Level, Next to Kanjurwadi Railway Station, Kanjurwadi (East), Mumbai – 400042, Maharashtra.

Contact Person: Sachin Gawade / Siddharth Jadhav

Telephone: +91 22 30752929 +91 22 30752928 +91 22 30752914

Website: www.hdfcbank.com

SEBI Registration Number: INBI000000063

COMPANY

UNISON METALS LTD

Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV, GIDC, Vatva, Ahmedabad, Gujarat, 382445

Telephone: 9824445574, 9727707020

E-mail: unisongroup@gmail.com | **Website:** www.unisongroup.net

Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

CIN: L52100GJ1990PLC013964

REGISTRAR TO THE ISSUE

MUFG MUFG Intime

(Formerly known as Link Intime India Pvt. Ltd.)

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India

TEL NO.: +91 - 8101 14949 | **Website:** [https://www.mpmf.mufg.com](http://www.mpmf.mufg.com)

E-Mail: unison.rights@in.mpmf.mufg.com

Contact Person: Shanti Gopalakrishnan

SEBI Reg. No.: INR000004058

Investors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCBSs in case of ASBA process, giving full details such as name, address of the Applicant contact numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the Designated Branch of the SCBSs where the Application Form or the plain paper applications, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For, UNISON METALS LTD

On behalf of the Board of Directors

Sd/-

Mitali Ritesh Patel,

Company Secretary and Compliance Officer

Place: Ahmedabad

Date: June 03, 2025

Disclaimer: our Company is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination. The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at [https://in.mpmf.mufg.com](http://in.mpmf.mufg.com). Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section 'Risk Factors' beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Right Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

नई दिल्ली

धनुका एग्रीटेक ल

अटल बिहारी वाजपेयी दिव्यांग खेल प्रशिक्षण केंद्र, ग्वालियर
दिव्यांगजन सशक्तिकरण विभाग, (दिव्यांगजन)
सामाजिक न्याय एवं अधिकारिता मंत्रालय, भारत सरकार
वेबसाइट: <https://cdsgwalior.nic.in> .फोन: 0751-2991397
ईमेल: gwalior.cgs@gmail.com

प्रवेश हेतु चयन परीक्षण 2025-26

अटल बिहारी वाजपेयी दिव्यांग खेल प्रशिक्षण केंद्र, ग्वालियर दिव्यांगजन सशक्तिकरण विभाग, सामाजिक न्याय एवं अधिकारिता मंत्रालय के अंतर्गत दिव्यांग समर्पित खेल प्रशिक्षण केंद्र है। केंद्र का उद्देश्य पैरा-एथलीटों को राष्ट्रीय एवं अंतर्राष्ट्रीय स्तर पर उत्कृष्टता के लिए तयार करना है। जिसके अंतर्गत केंद्र में प्रवेश के लिए चयन द्वारा 2025-26 आयोजित किया जा रहा है, जिसमें एथलीटों को उसके मानक प्रदर्शन के आधार पर एक वर्ष तक छात्रावास में रहकर प्रशिक्षण का अवसर दिया जाएगा। द्वारा ल का समय एवं तिथि का विवरण नीचे दिया गया है।

खेल	दिनांक	समय
एथलेटिक्स और बैडमिंटन	16 / 06 / 2025	07:00 बजे सुबह और 09:00 बजे सुबह
फुटबॉल और टेबल-टेनिस	17 / 06 / 2025	07:00 बजे सुबह और 09:00 बजे सुबह
तैराकी, वॉलीबॉल	18 / 06 / 2025	09:00 बजे सुबह

शैक्षिक योग्यता, पाठ्यकार मानन्द, आवश्यक दस्तावेज, स्थान, नियम और शर्तें आदि के बारे में पूरी जानकारी के लिए और आवेदन पत्र डाउनलोड करने के लिए कृपया केंद्र वेबसाइट: <https://cdsgwalior.nic.in> / पर जाएं। उपरोक्त अधिसूचना के संदर्भ में कोई भी संशोधन/शुद्धिपत्र/अद्यतन केवल केंद्र की वेबसाइट पर प्रकाशित किया जाएगा। आवेदकों को हमारी वेबसाइट नियमित रूप से देखने की सलाह दी जाती है।

निदेशक (ओफ.) ABVTCDS-ग्वालियर

cbc-38126/12/0004/2526

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF UNISON METALS LTD.

IRONWOOD EDUCATION LIMITED

Corporate Identification Number: L65910MH1983PLC030838

Registered Office - KHLI House, 1st Floor, 70-C Nehru Road, Adjacent to Domestic Airport, Vile Parle, (East), Mumbai City, Mumbai, 400099, Maharashtra, India

India Tel: +91-22 2663 1834; Email: cs@ironwoodworld.com; Website: www.ironwoodworld.com

OPEN OFFER BY BALAJI RAGHAVAN ("ACQUIRER 1"), MANOJSHANKAR TRIPATHI ("ACQUIRER 2"), RUSHABH CHAUBEY ("ACQUIRER 3") AND NITISH NAGORI ("ACQUIRER 4") (COLLECTIVELY REFERRED TO AS "ACQUIRERS") TO ACQUIRE UPTO 33,33,030# (THIRTY THREE LAKH THIRTY THREE THOUSAND AND THIRTY) EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF 36.10/- (RUPEES THIRTY SIX AND TEN PAISE ONLY), INCLUDING INTEREST OF 0.10%/- PER EQUITY SHARE AGGRGATING UPTO 12,03,22,383/- (RUPEES TWELVE CRORE THREE LAKH TWENTY TWO THOUSAND THREE HUNDRED AND EIGHTY THREE ONLY), TO THE PUBLIC SHAREHOLDERS OF IRONWOOD EDUCATION LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

*As per Regulation 7 of the SEBI (SAST) Regulations, 2011, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% (Twenty Six Percent) of the Existing Voting Share Capital of the Target Company. However, the Offer Size is restricted to 33,33,030# (Thirty Three Lakh Thirty Three Thousand and Thirty) Equity Shares, being the Equity Shares held by the Eligible Public Shareholders, representing 22.12% (Twenty Two Point One Two Percent) of the Existing Voting Share Capital of the Target Company.

#Excludes 10,932 Equity shares held by Acquirer 4, i.e. Nitish Nagor.

**The interest is calculated at the rate of 10% per annum, for a delay of 1 day in filling the public announcement with the Exchange, Target Company and SEBI.

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers, in connection with the offer made by the Acquirers, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement is to be read in continuation of and in conjunction with: (a) the Public Announcement dated December 02, 2024 ("PA"); (b) the Detailed Public Statement published on December 09, 2024 in Financial Express (English) all editions, Janasatya (Hindi) all editions, Pratikshab (Marathi) (Being the regional language of Mumbai, where the Registered Office of the Target Company is located and the Stock Exchange where the equity shares of the Target Company are listed) ("DPS"); (c) the Draft Letter of Offer dated December 16, 2024 ("DLOF"); (d) Corrigendum to PA, DPS and DLOF dated April 07, 2025 (e) the Letter of Offer dated April 21, 2025 ("LOF") along with Form of Acceptance-Cum-Acknowledgement; and (d) the offer opening public announcement that was published on April 29, 2025 in all the newspapers in which the DPS was published.

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

Sr. No.	Particulars	Details
1	Name of the Target Company:	Ironwood Education Limited
2	Name of the Acquirers:	1. Balaji Raghavan ("Acquirer 1") 2. Manojshankar Tripathi ("Acquirer 2") 3. Rushabh Chauvey ("Acquirer 3") 4. Nitish Nagori ("Acquirer 4")
3	Name of the Manager to the Offer:	Saffron Capital Advisors Private Limited
4	Name of the Registrar to the Offer:	Bigshare Services Private Limited
5	Offer Details:	<p>a. Date of Opening of the Offer: Wednesday, April 30, 2025</p> <p>b. Date of Closure of the Offer: Thursday, May 15, 2025</p> <p>6. Date of Payment of Consideration: Wednesday, May 28, 2025</p>

7. Details of Acquisition:

Sr. No.	Particulars	Proposed in the LOF ⁽¹⁾ (assuming full acceptances in this Offer)	Actuals ⁽²⁾												
7.1	Offer Price (per equity share)	₹ 36.10/- (including interest of ₹ 0.10%/- per equity share)	₹ 36.10/- (including interest of ₹ 0.10%/- per equity share)												
7.2	Aggregate number of shares tendered	33,33,030#	12,26,027 ⁽³⁾												
7.3	Aggregate number of shares accepted	33,33,030#	12,26,027 ⁽³⁾												
7.4	Size of the Offer (Number of Equity shares multiplied by offer price per share)	₹ 12,03,22,383/-	₹ 4,42,59,574.70/-												
7.5	Shareholding of the Agreements/Public Announcement	10,932 ⁽⁴⁾ 0.14% ⁽⁵⁾	10,932 ⁽⁴⁾ 0.07% ⁽⁶⁾												
7.6	Equity Shares proposed to be acquired which triggered the regulations	65,84,241 ⁽⁴⁾ 43.69% ⁽⁵⁾	65,84,241 ⁽⁴⁾ 43.69% ⁽⁶⁾												
7.7	Equity Shares acquired after Detailed Public Statement ⁽⁸⁾														
	• Number of shares acquired	Nil	Nil												
	• Price of the shares acquired	NA	NA												
	• % of the shares acquired	0.00%	0.00%												
7.8	Equity Shares Acquired by Open Offer														
	• Number	33,33,030 ⁽²⁾	12,26,027												
	• % of Fully Diluted Equity Share Capital	22.12% ⁽⁸⁾	8.14% ⁽⁸⁾												
7.9	Post offer shareholding of Acquirers														
	• Number	99,28,203 ⁽²⁾	78,21,200 ⁽⁵⁾												
	• % of Fully Diluted Equity Share Capital	65.89% ⁽⁸⁾	51.90% ⁽⁸⁾												
7.10	Pre & Post offer shareholding of the Public	<table border="1"> <tr> <th>Pre Offer</th> <th>Post Offer⁽²⁾</th> </tr> <tr> <td>33,33,030</td> <td>5,77,000⁽⁸⁾</td> </tr> <tr> <td>42.15%⁽⁷⁾</td> <td>3.83%⁽⁸⁾</td> </tr> </table>	Pre Offer	Post Offer ⁽²⁾	33,33,030	5,77,000 ⁽⁸⁾	42.15% ⁽⁷⁾	3.83% ⁽⁸⁾	<table border="1"> <tr> <th>Pre Offer</th> <th>Post Offer</th> </tr> <tr> <td>33,33,030</td> <td>26,84,003⁽¹⁾</td> </tr> <tr> <td>42.15%⁽⁷⁾</td> <td>17.81%⁽⁸⁾</td> </tr> </table>	Pre Offer	Post Offer	33,33,030	26,84,003 ⁽¹⁾	42.15% ⁽⁷⁾	17.81% ⁽⁸⁾
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*The interest is calculated at the rate of 10% per annum, for a delay of 1 day in filling the public announcement with the Exchange, Target Company and SEBI.

*As per Regulation 7 of the SEBI (SAST) Regulations, 2011, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% (Twenty Six Percent) of the Existing Voting Share Capital of the Target Company. However, the Offer Size is restricted to 33,33,030# (Thirty Three Lakh Thirty Three Thousand and Thirty) Equity Shares, being the Equity Shares held by the Eligible Public Shareholders, representing 22.12% (Twenty Two Point One Two Percent) of the Existing Voting Share Capital of the Target Company.

#Excludes 10,932 Equity shares held by Acquirer 4, i.e. Nitish Nagor.

Notes:

(1) The percentages shown in the table above are calculated based on the Emerging Voting Share Capital of the Target Company.

(2) Assuming full acceptance of the Open Offer.

(3) Total 12,26,027 Equity Shares were tendered in dematerialized form.

(4) In accordance with Regulation 13(g) of the SEBI (SAST) Regulations, Board of Directors of the Target Company at their Board Meeting held on February 26, 2025, approved the issuance of 65,84,241 equity shares to Acquirers (except Acquirer 4).

(5) Including the 10,932 Equity Shares held by Nitish Nagor before the open offer.

(6) Excluding those Equity Shares specified in S. No. 7.6 and 7.8.

(7) Calculated on the basis of Pre-Preferential Voting Share Capital.

(8) Calculated on the basis of Existing Voting Share Capital.

(9) Equity Shares held only by Acquirer 4 (i.e. Nitish Nagor)

(10) Equity Shares held by the category of investors who got allotment through preferential issue.

(11) Includes 57,77,000 Equity shares allotted to public category investors in preferential allotment.

8. The Acquirers and their directors, in their capacity as directors of the Acquirers, severally and jointly, accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under the SEBI (SAST) Regulations.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at (www.sebi.gov.in), BSE at (www.bseindia.com), Manager to the Offer at (www.saffronadvisor.com) and the registered office of the Target Company.

10. All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the Letter of offer.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

REGISTRAR TO THE OPEN OFFER

SAFFRON ***** energizing ideas

BIGSHARE SERVICES PRIVATE LIMITED

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093.

Tel: +91 022-62638200;

Fax: +91 022 - 62638299;

E-mail: id-jibu@bigshareonline.com

Website: www.bigshareonline.com

SEBI Registration No.: INR000001385;

Validity: Permanent

Contact Person: MR. JIBU JOHN

Place: Mumbai

Date: June 02, 2025

This is only an advertisement for information purpose and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Thursday, April 24, 2025 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G 1 D C, Vatva, Ahmedabad, Gujarat, India, 3824

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UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445

Telephone No.: 9824445574, 9727707020 | Website: www.unisongroup.net | E-Mail: unisonmetals@gmail.com | Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PURCHASE FEE OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') (RIGHT SHARES) FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,00 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE BEGINNING ON PAGE 337 OF THE LETTER OF OFFER'

* Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹ 25/-per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON
THURSDAY, JUNE 05, 2025

LAST DATE FOR ON MARKET RENUNCIATION*
TUESDAY, JUNE 10, 2025

ISSUE CLOSES ON**
MONDAY, JUNE 16, 2025

*Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce on or prior to the Issue Closing Date

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, safe, smart way to application – Make use of it.

*Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.

Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatory required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renunciation of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE0999D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION' ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebireport/other/OtherAction.do?doRecognisedFpi=yes&itmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit this plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being UNISON METALS Ltd;

2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

3. Registered Folio Number/DP and Client ID No.;

4. Number of Equity Shares held as on Record Date;

5. Allotment option – only dematerialised form;

6. Number of Rights Equity Shares entitled to;

7. Number of Rights Equity Shares applied for within the Rights Entitlements;

8. Number of additional Rights Equity Shares applied for, if any;

9. Total number of Rights Equity Shares applied for;

10. Total Application Money paid at the rate of 25 per Rights Equity Share;

11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16. All such Eligible Equity Shareholders are deemed to have accepted the following:

1/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. 1/ We understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

1/ We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. 1/ We confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

1/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. 1/ We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

1/ We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

1/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

1/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an



धनुका एप्रीटेक लिमिटेड

सीआईएन : L24219HR1985PLC12280

पंजीकृत एवं कॉर्पोरेट कार्यालय : ग्लोबल गेटवे टाउन, एस.जी. रोड, गुरुग्राम-122 002, हरियाणा, दूरभास नं. : 0124 4345000

वेबसाइट : www.dhanuka.com | ई-मेल : investors@dhanuka.com

कंपनी आयोनियम, 2013 की धारा 124 के अनुसार विविधानकर्ता शिक्षा और संवर्धन निधि प्राप्तिकरण

एतद्वारा सचिव किया जाता है कि कंपनी अधिनियम, 2013 की धारा 124 के साथ-साथ समय-समय पर संशोधित विविधानकर्ता शिक्षा एवं संवर्धन निधि प्राप्तिकरण (लेखा, लेखा संपरीक्षा, हस्तान्तरण एवं प्रतिदाय) के अनुसार, कंपनी के इक्विटी शेयर (जिनके संबंध में विविधानकर्ता शिक्षा एवं संवर्धन निधि प्राप्तिकरण) के अनुसार, कंपनी ने इक्विटी शेयर द्वारा विविधानकर्ता शिक्षा एवं संवर्धन निधि प्राप्तिकरण ('आईईपीएफ') को हस्तान्तरित कर दिया जाएगा।

आईईपीएफ नियमों में नियमित आवश्यकताओं के अनुसार, कंपनी ने संवर्धित शेयरधारकों को अनुपर्याप्त रिटर्न देती है, जिसमें अप्रदत्त/अदावाकृत लाभांश राशि के संबंध में अप्रदत्त/अदावाकृत लाभांश राशि के संबंध में जानकारी दी गई है, जिसके संबंध में लगातार सात वर्षों या उससे अधिक समय तक अप्रदत्त/अदावाकृत लाभांश राशि आईईपीएफ के अनुपर्याप्त रिटर्न के लिए विविधानकर्ता शिक्षा एवं संवर्धन निधि प्राप्तिकरण ('आईईपीएफ') को हस्तान्तरित कर दिया जाएगा।

संवर्धित शेयरधारक से अनुरोध है कि वह कंपनी को आवेदन देकर अप्रदत्त/अदावाकृत लाभांश का दावा करें, ऐसा न करने पर संवर्धित शेयर (पॉलिक या इक्विटी रिटर्न रूप में) कंपनी द्वारा आईईपीएफ को हस्तान्तरित कर दिया जाने हैं। कंपनी ने ऐसे अप्रदत्त/अदावाकृत लाभांश और शेयरों का विवरण अपनी वेबसाइट www.dhanuka.com पर भी अपलोड कर दिया है।

संवर्धित शेयरधारक से अनुरोध है कि वह कंपनी को आवेदन देकर अप्रदत्त/अदावाकृत लाभांश का दावा करें, ऐसा न करने पर संवर्धित शेयर (पॉलिक या इक्विटी रिटर्न रूप में) कंपनी द्वारा आईईपीएफ को हस्तान्तरित कर दिया जाएगा। एक बार हस्तान्तरित होने के बाद, आईईपीएफ प्राप्तिकरण से आईईपीएफ को हस्तान्तरित इक्विटी शेयरों के संबंध में कंपनी के खिलाफ को दावा नहीं किया जा सकते।

यदि संवर्धित शेयरधारक 17.09.2025 तक अपने अप्रदत्त लाभांश का दावा नहीं करते हैं, तो कंपनी ने इनमें से आईईपीएफ रिटर

